Sioux Falls Metropolitan Area LRTP Market Research Study Survey of Traditionally Underserved Populations Summary Report

Conducted for

the South Eastern Council of Governments

bv

ETC Institute

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Sioux Falls Metropolitan Area LRTP Market Research Study Survey of Traditionally Underserved Populations Executive Summary

Overview

ETC Institute conducted a survey of traditionally underserved populations during the summer of 2019. The survey was administered to a random sample of 222 persons who use public transportation services in the Sioux Falls area. The survey was designed to ensure that the needs of low income persons were adequately represented in the survey. Twenty-four percent (24%) indicated that their annual household income was less than \$20,000.

This section of the report contains:

- a brief summary of the survey methodology and major findings
- charts depicting the overall results of the survey
- tables that show the results for all questions on the survey
- a copy of the survey instrument

Major Findings of the Traditionally Underserved Populations Survey

- Overall Satisfaction with the Region's Transportation System Has Decreased Since 2014. In 2005, 74% of the respondents surveyed rated the region's transportation system as "excellent" or "good"; this number declined in 2010 to 71%, then to 61% in 2014, and then decreased to 27% in 2019.
- Transportation Services Respondents Were Most Satisfied With. The aspects of the region's transportation system that respondents were most satisfied with, based upon a combined percentage of respondents who were "very" or "somewhat satisfied," were:
 - o Maintenance of interstates and highways around Sioux Falls (73%)
 - o Adequacy of signage along streets and highways (64%)
 - o Availability of safe biking facilities (56%)
 - o Ease of travel between Sioux Falls and other communities in the area (52%)

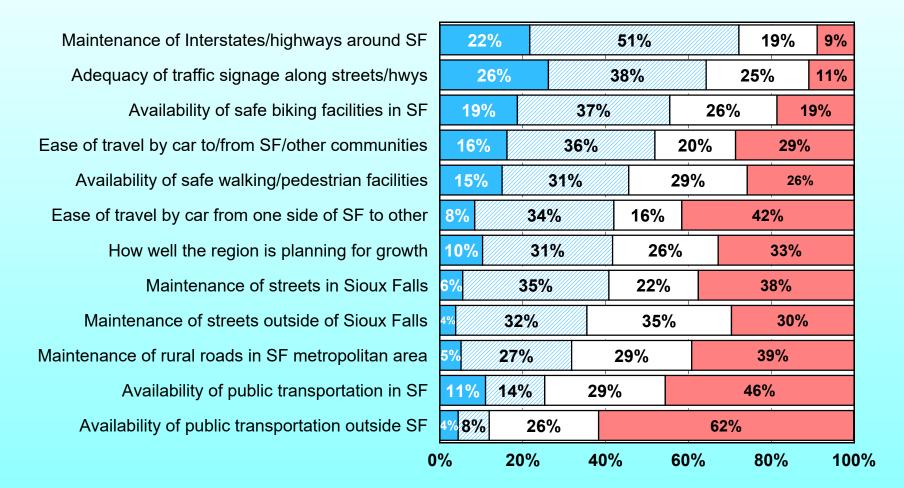
- Transportation Services That Were Most Important. The aspects of the region's transportation system that respondents felt were most important were: 1) the maintenance of streets in Sioux Falls, 2) the ease of travel from one side of Sioux Falls to the other and 3) the availability of public transportation in Sioux Falls.
- Top Priorities for Transportation Improvements in the Sioux Falls Metropolitan Area. Based upon a combined percentage of respondents who rated these items as "very high" or "high" priorities, the items that respondents felt should be the top priorities for improvement over the next 20 years were:
 - o Improving transportation for seniors/person with disabilities (77%)
 - o Improving east-west roads in Sioux Falls (71%)
 - o Setting aside land for traffic corridors/roads (68%)
- Transportation Improvements Respondents Were Most Willing to Fund With Their Tax Dollars. The four transportation improvements that respondents were most willing to fund with their tax dollars were:
 - o Improving East-West roads in the City of Sioux Falls
 - o Improving public transportation inside the City of Sioux falls
 - o Improving North-South roads in the City of Sioux Falls
 - o Improving the timing of traffic lights
- **Public Transportation.** Forty-five percent (45%) of respondents indicated that they had used public transportation inside the City of Sioux Falls. The situations under which respondents were most likely to use public transportation, based upon a combined percentage of "very likely" and "likely" responses, were: if they could get real time information about the location of buses (61%) and if their employer provided incentives to use public transit (55%).
- **Sources of Information.** The top two ways that respondents felt it would be best to keep them informed about transportation improvements were: 1) social networks and 2) television news.

Section 1: Charts and Graphs

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Satisfaction With Various Aspects of the Transportation System in Sioux Falls

by percentage of respondents (excluding "don't know")



Very satisfied (4)

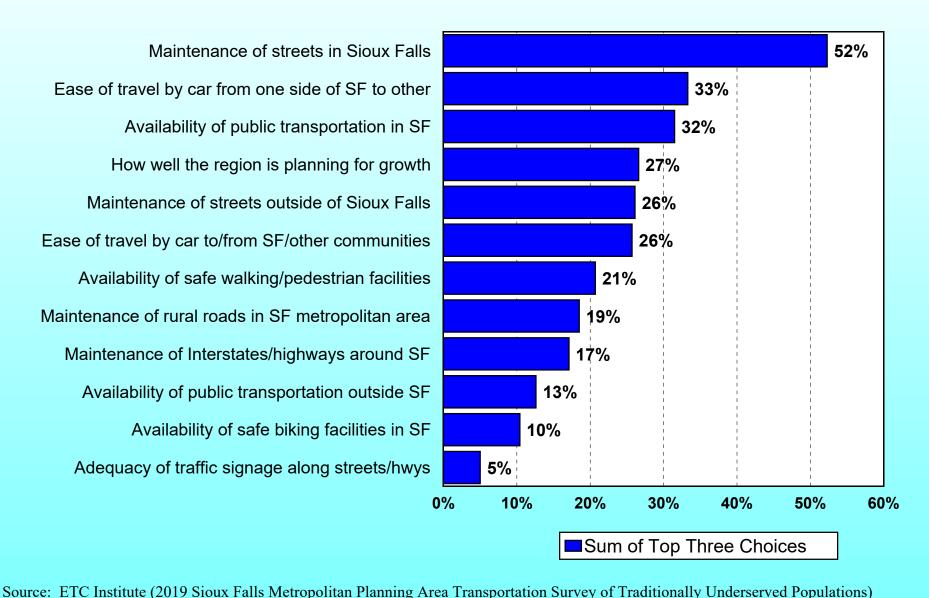
Somewhat satisfied (3)

Neutral (2) ■Not satisfied (1)

Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Transportation Services That Are Most Important to Households

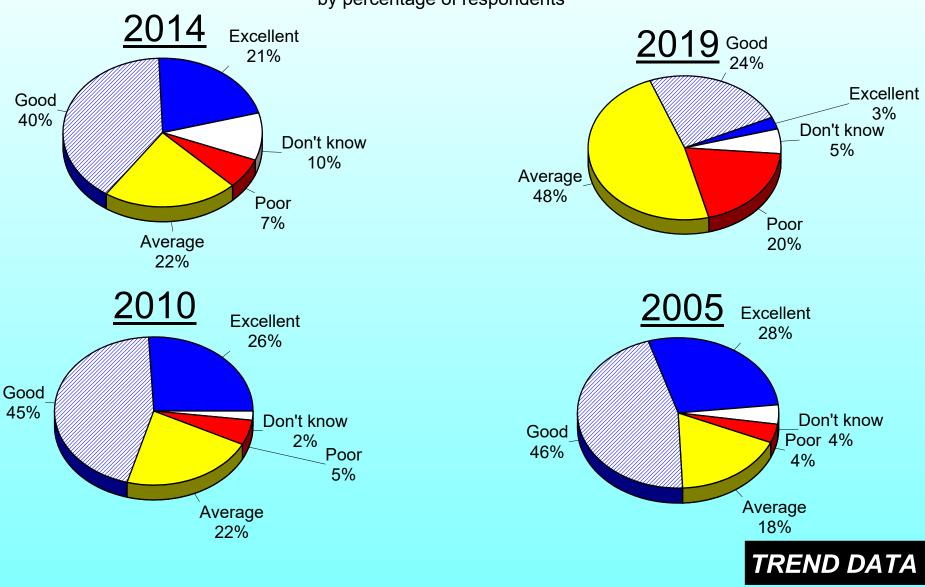
by percentage of respondents who selected the item as one of their top three choices



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Overall Ratings of the Overall Transportation System in the Sioux Falls Metropolitan Area: 2005 to 2019

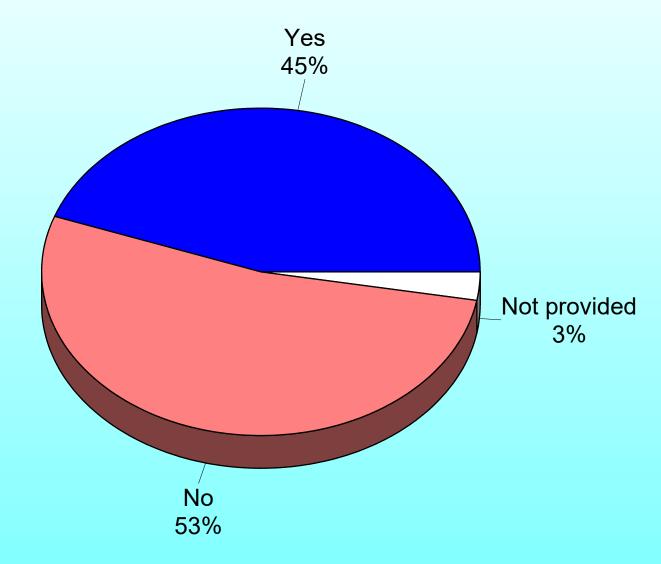
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Have you ever used public transit inside the City of Sioux Falls?

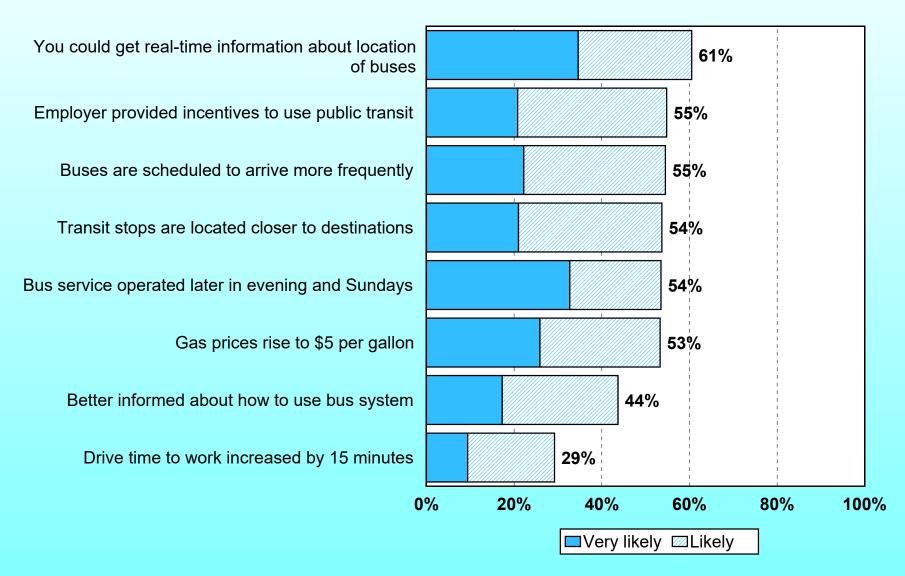
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Likelihood of Using Public Transit in the Sioux Falls Metropolitan Area Based on the Following Factors

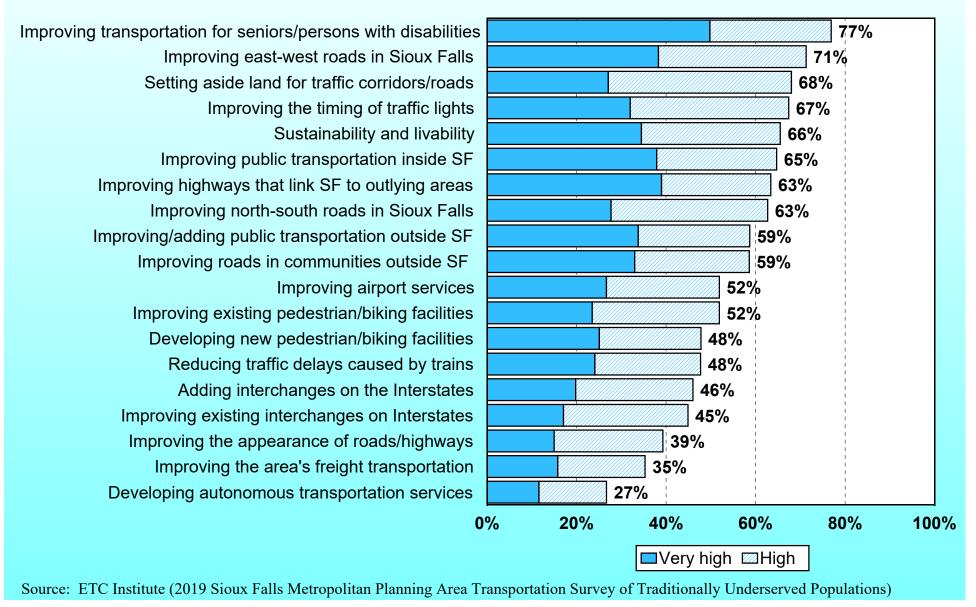
by percentage of respondents (excluding "don't know")



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

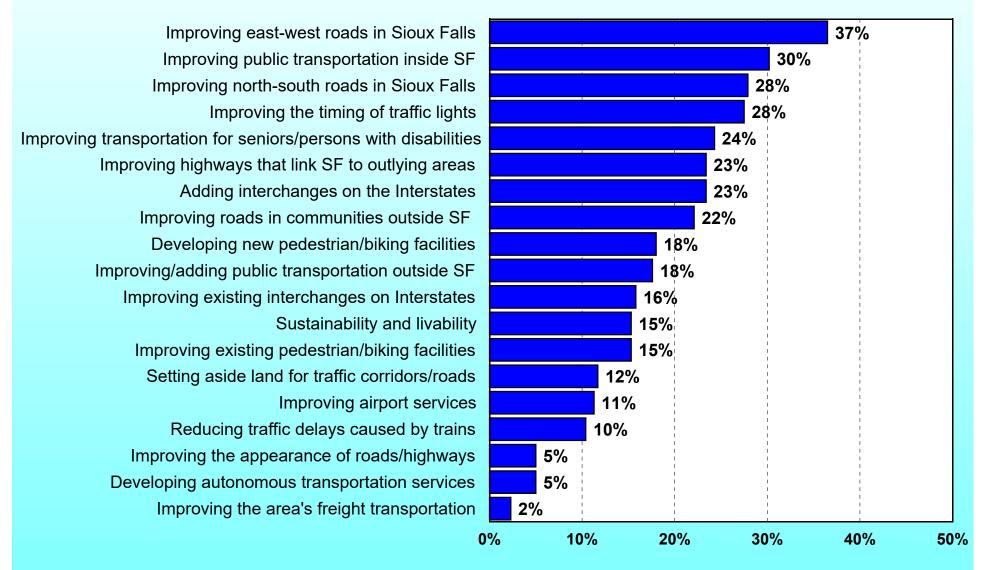
Priorities for Improvement in the Sioux Falls Metropolitan Area Over the Next 20 Years

by percentage of respondents (excluding "don't know")



Transportation Improvements Residents Would be Most Willing to Fund With Their Tax Dollars

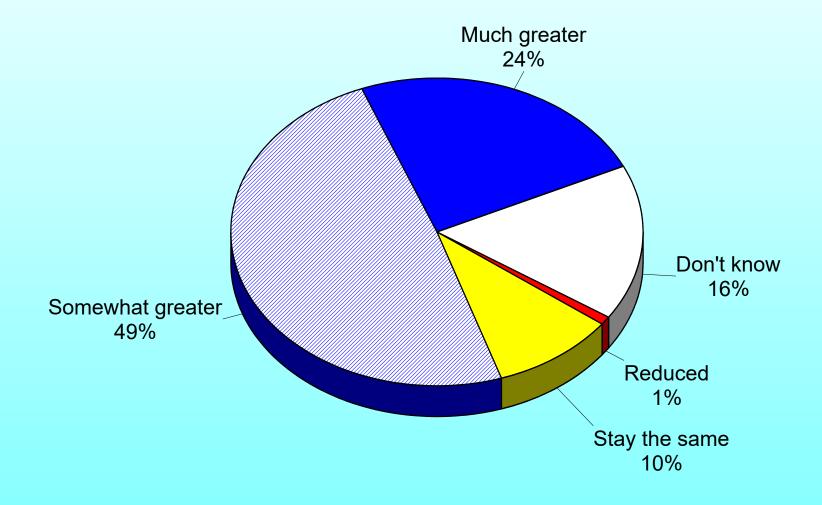
by percentage of respondents who selected the item as one of their top four choices



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

How Residents Think the Current Level of Funding for Road and Highway Improvements Should Change Over the Next Five Years

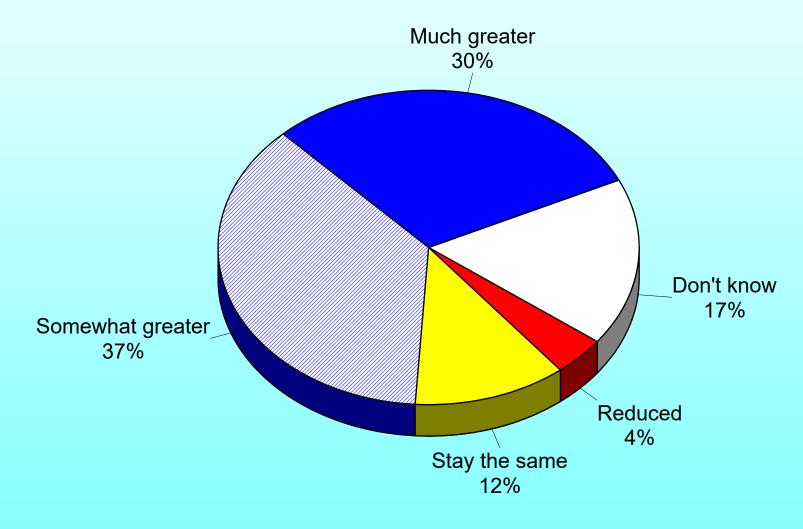
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

How Residents Think the Current Level of Funding for Public Transportation Should Change Over the Next Five Years

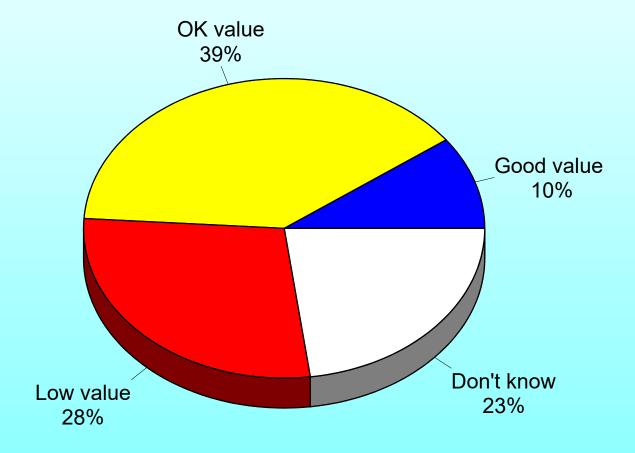
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

Overall, how would you rate the value that you currently receive for the transportation taxes that you pay?

by percentage of respondents

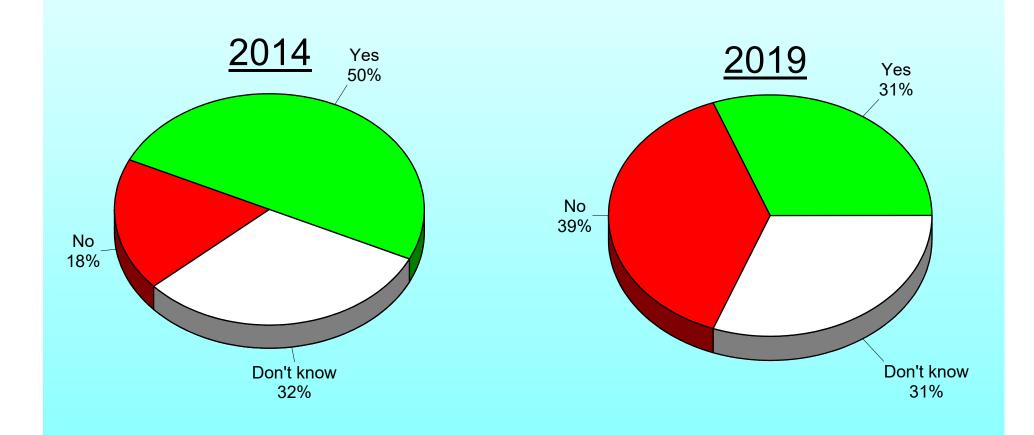


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

TREND DATA

Do you generally think that local governments in the Sioux Falls area do a good job of involving people in the process of planning transportation improvements for the region?

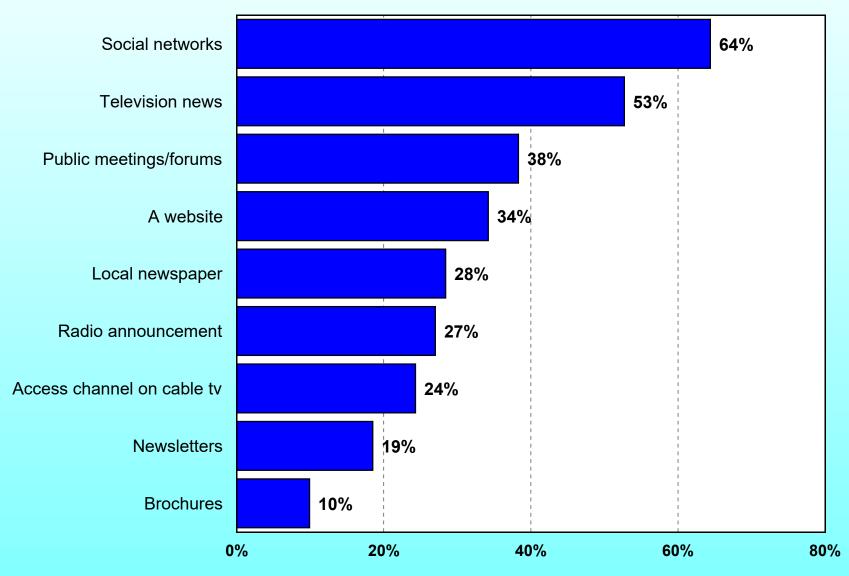
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Best Ways to Keep Residents Informed About Transportation Improvements

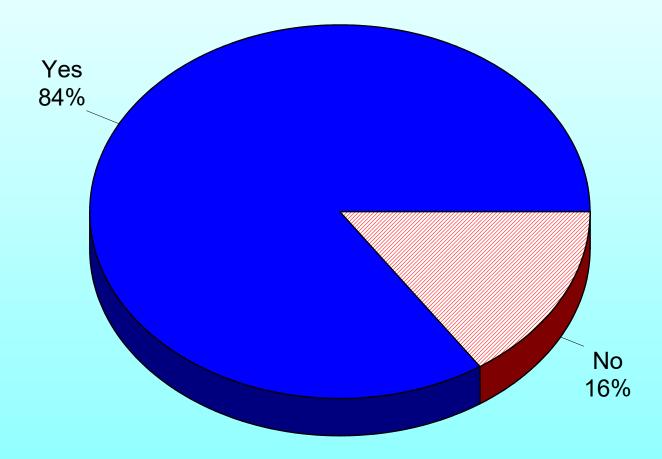
by percentage of respondents (multiple selections could be made)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

Demographics: Do you own an automobile?

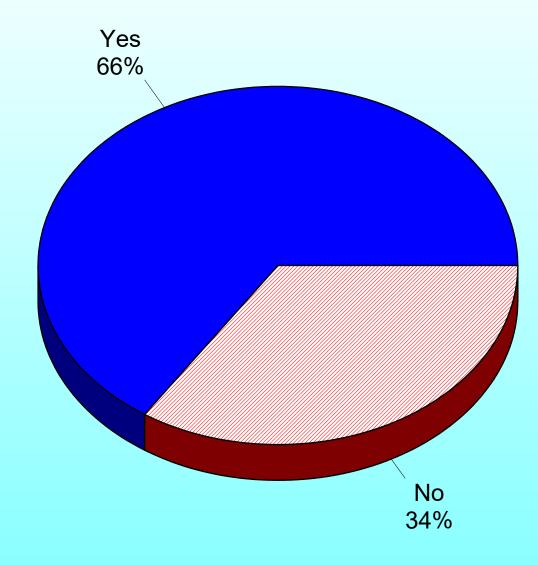
by percentage of respondents (excluding "not provided")



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Demographics: Do you own a bicycle?

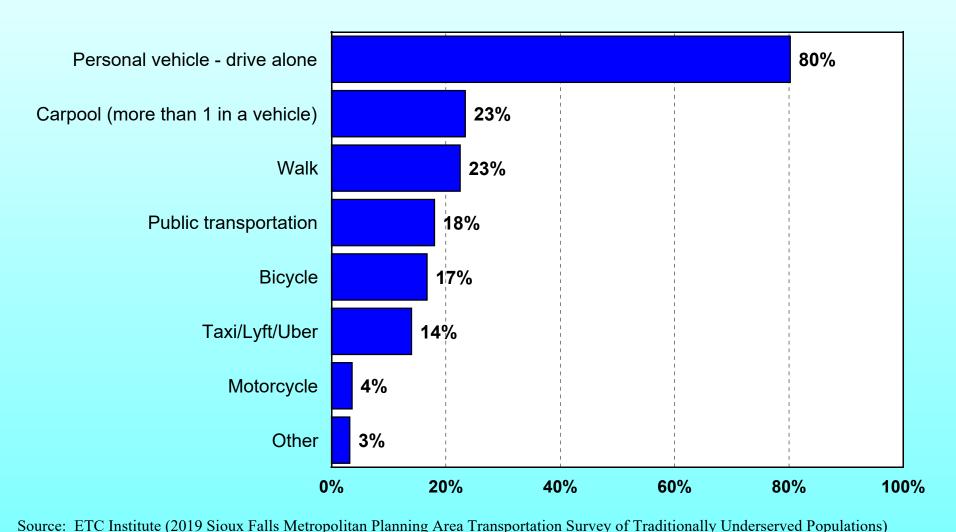
by percentage of respondents (excluding "not provided")



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

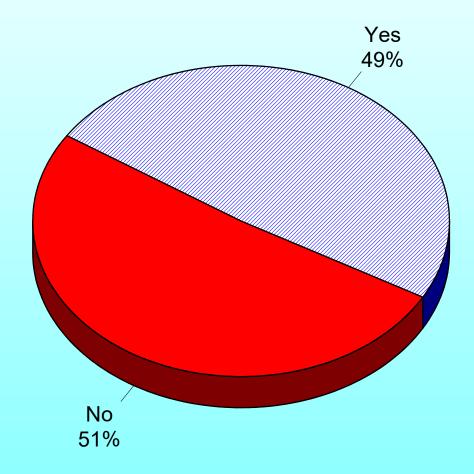
Demographics: Which of the following modes of transportation do you or other members of your household normally use to get to/from work, school or other frequently traveled destinations?

by percentage of respondents (multiple selections could be made)



Demographics: Have you used Lyft or Uber in the past year?

by percentage of respondents (excluding "not provided")

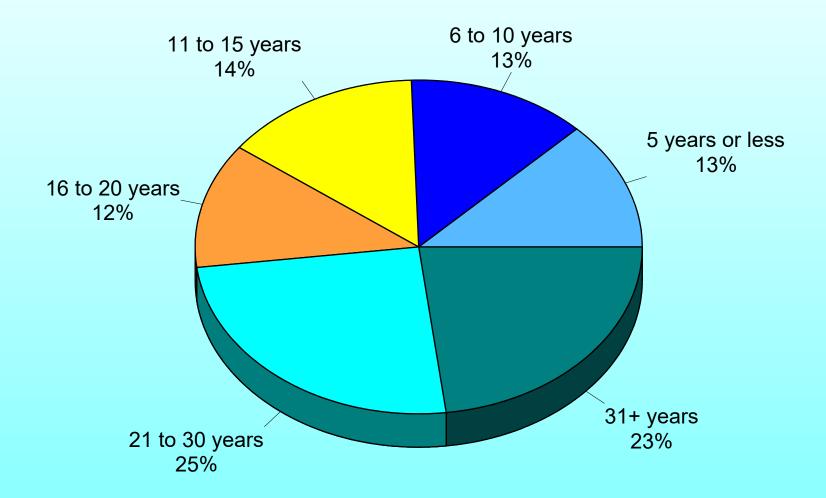


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

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Demographics: How many years have you lived in the Sioux Falls metropolitan area?

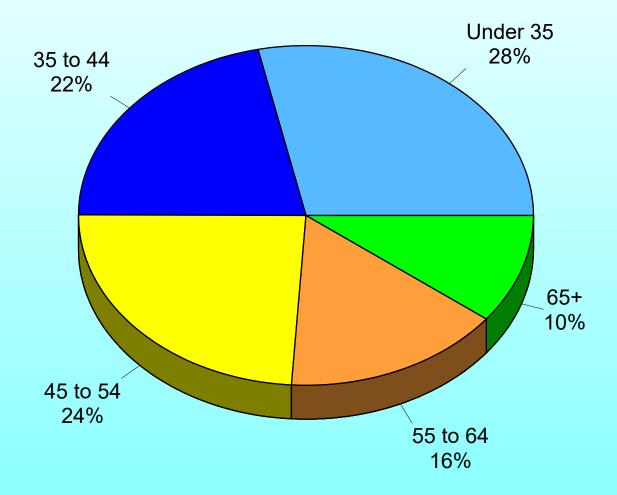
by percentage of respondents (excluding "not provided")



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Demographics: Age of Respondent

by percentage of respondents (excluding "not provided")

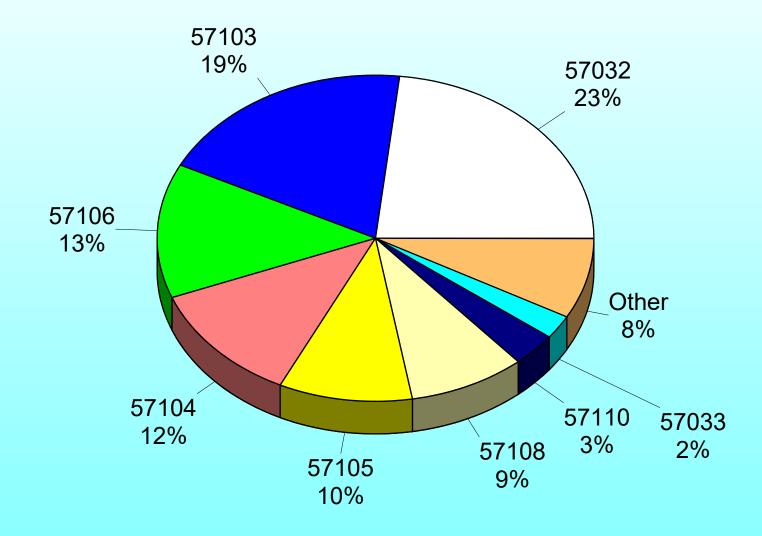


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

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Demographics: What is your <u>HOME</u> zip code?

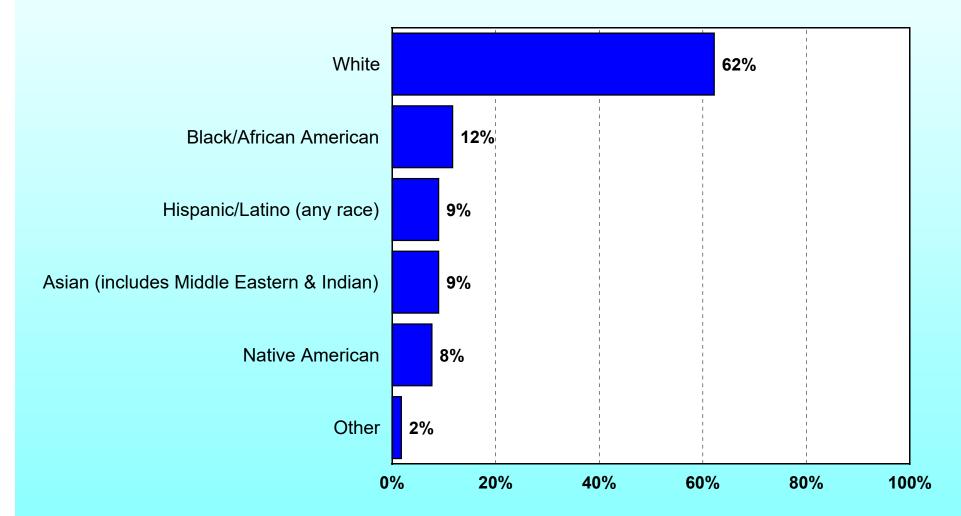
by percentage of respondents (excluding "not provided")



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Demographics: Which of the following describes your race?

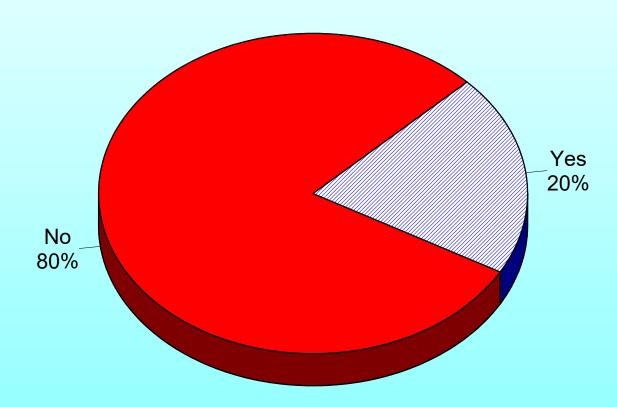
by percentage of respondents (multiple selections could be made)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Demographics: Do you have a physical or mental disability?

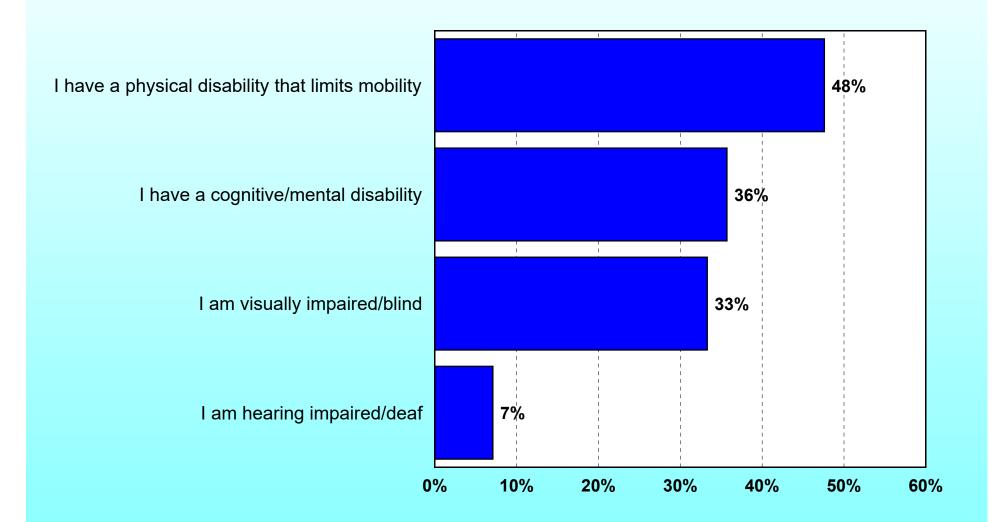
by percentage of respondents (excluding "not provided")



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Demographics: Which of the following describes you?

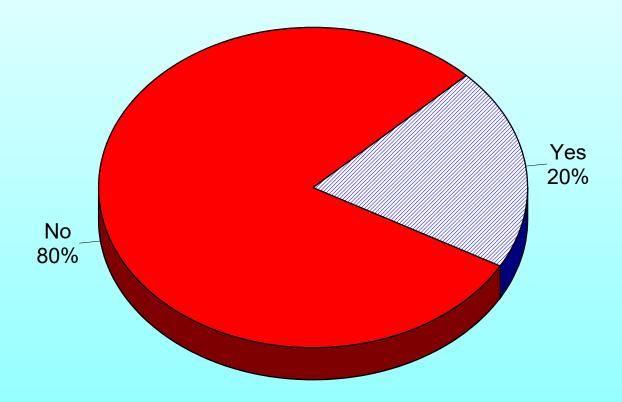
by percentage of respondents who indicated they have a physical or mental disability (multiple selections could be made)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Demographics: Do you speak a language other than English in your home?

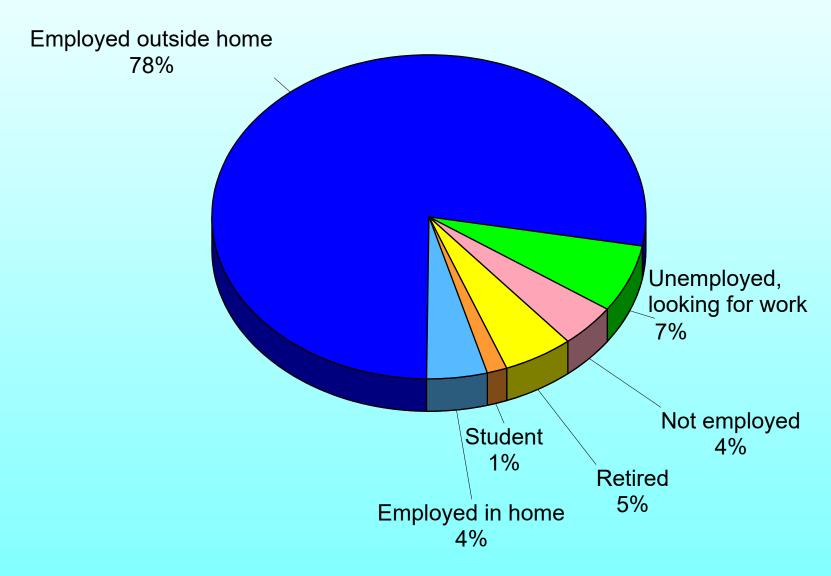
by percentage of respondents (excluding "not provided")



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Demographics: Employment Status

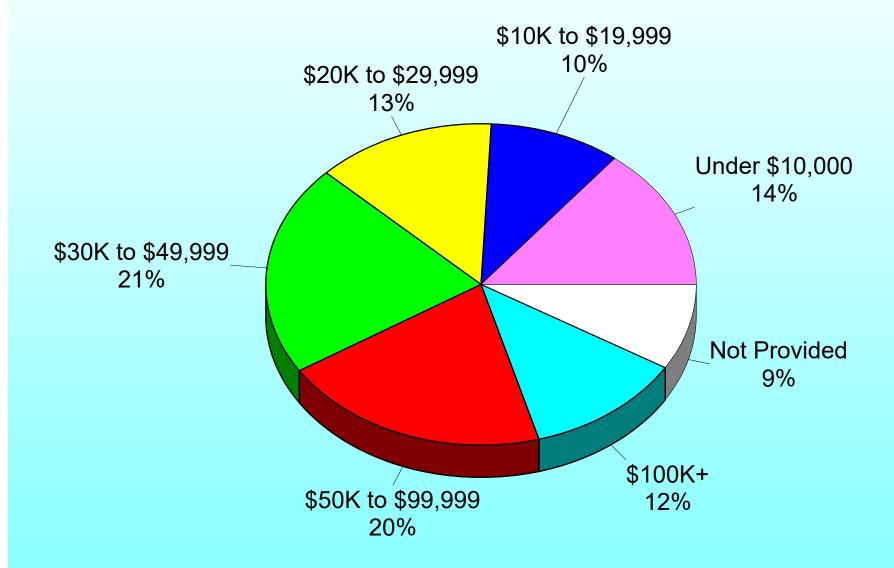
by percentage of respondents (excluding "not provided")



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Demographics: Total Annual Household Income

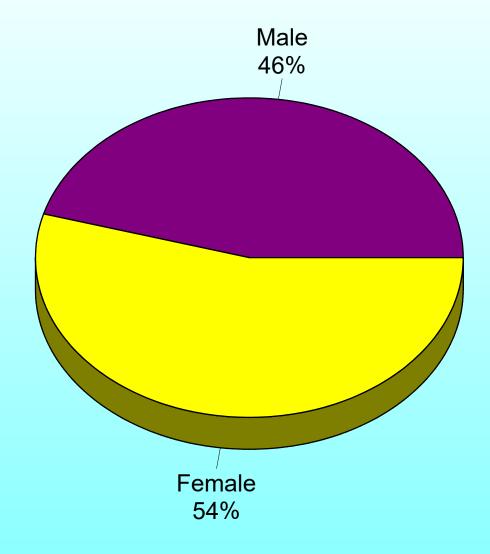
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Demographics: Gender of Respondents

by percentage of respondents (excluding "not provided")



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Survey of Traditionally Underserved Populations)

Section 2: Tabular Data

Q1. Several components of the transportation system in the Sioux Falls metropolitan area are listed below. For each item, please indicate whether you are "Very Satisfied," "Somewhat Satisfied," or "Not Satisfied" by circling the corresponding number.

(N=222)

| | Very satisfied | Somewhat satisfied | Neutral | Not satisfied | Don't know |
|---|----------------|--------------------|---------|---------------|------------|
| Q1-1. Maintenance of streets in Sioux Falls | 5.4% | 34.7% | 21.2% | 36.9% | 1.8% |
| Q1-2. Maintenance of streets in communities & areas outside of Sioux Falls | 3.2% | 26.6% | 29.3% | 24.8% | 16.2% |
| Q1-3. Maintenance of interstates & highways around Sioux Falls | 20.7% | 48.2% | 18.0% | 8.6% | 4.5% |
| Q1-4. Maintenance of rural roads in Sioux Falls metropolitan area | 4.1% | 21.2% | 23.0% | 31.1% | 20.7% |
| Q1-5. Ease of travel by car to/ from City of Sioux Falls & other communities in Minnehaha & Lincoln Counties | 15.3% | 33.8% | 18.5% | 27.0% | 5.4% |
| Q1-6. Ease of travel by car from one side of City of Sioux Falls to the other | 8.1% | 32.4% | 15.8% | 40.1% | 3.6% |
| Q1-7. Availability of safe walking/pedestrian facilities in Sioux Falls metropolitan area | 14.0% | 28.4% | 26.6% | 23.9% | 7.2% |
| Q1-8. Availability of safe biking facilities in Sioux Falls metropolitan area | 16.2% | 32.0% | 22.5% | 16.2% | 13.1% |
| Q1-9. Availability of public transportation/bus service in City of Sioux Falls | 9.0% | 11.7% | 23.9% | 37.4% | 18.0% |
| Q1-10. Availability of public transportation/bus service in areas outside of Sioux Falls | 3.2% | 5.4% | 18.9% | 44.1% | 28.4% |
| Q1-11. Adequacy of traffic signage along City streets & highways | 24.8% | 36.0% | 23.4% | 10.4% | 5.4% |
| Q1-12. How well the region is planning for growth | 9.5% | 28.8% | 23.4% | 30.2% | 8.1% |

WITHOUT "DON'T KNOW"

Q1. Several components of the transportation system in the Sioux Falls metropolitan area are listed below. For each item, please indicate whether you are "Very Satisfied," "Somewhat Satisfied," or "Not Satisfied" by circling the corresponding number. (without "don't know")

(N=222)

| | Very satisfied | Somewhat satisfied | Neutral | Not satisfied |
|---|----------------|--------------------|---------|---------------|
| Q1-1. Maintenance of streets in Sioux Falls | 5.5% | 35.3% | 21.6% | 37.6% |
| Q1-2. Maintenance of streets in communities & areas outside of Sioux Falls | 3.8% | 31.7% | 34.9% | 29.6% |
| Q1-3. Maintenance of interstates & highways around Sioux Falls | 21.7% | 50.5% | 18.9% | 9.0% |
| Q1-4. Maintenance of rural roads in Sioux Falls metropolitan area | 5.1% | 26.7% | 29.0% | 39.2% |
| Q1-5. Ease of travel by car to/from City of Sioux Falls & other communities in Minnehaha & Lincoln Counties | 16.2% | 35.7% | 19.5% | 28.6% |
| Q1-6. Ease of travel by car from one side of City of Sioux Falls to the other | 8.4% | 33.6% | 16.4% | 41.6% |
| Q1-7. Availability of safe walking/pedestrian facilities in Sioux Falls metropolitan area | 15.0% | 30.6% | 28.6% | 25.7% |
| Q1-8. Availability of safe biking facilities in Sioux Falls metropolitan area | 18.7% | 36.8% | 25.9% | 18.7% |
| Q1-9. Availability of public transportation/ bus service in City of Sioux Falls | 11.0% | 14.3% | 29.1% | 45.6% |
| Q1-10. Availability of public transportation/ bus service in areas outside of Sioux Falls | 4.4% | 7.5% | 26.4% | 61.6% |
| Q1-11. Adequacy of traffic signage along City streets & highways | 26.2% | 38.1% | 24.8% | 11.0% |
| Q1-12. How well the region is planning for growth | 10.3% | 31.4% | 25.5% | 32.8% |

Q2. Which THREE of the items listed in Question 1 are most important to the members of your household?

| Q2. Top choice | Number | Percent |
|--|--------|---------|
| Maintenance of streets in Sioux Falls | 71 | 32.0 % |
| Maintenance of streets in communities & areas outside of Sioux | | |
| Falls | 20 | 9.0 % |
| Maintenance of interstates & highways around Sioux Falls | 3 | 1.4 % |
| Maintenance of rural roads in Sioux Falls metropolitan area | 8 | 3.6 % |
| Ease of travel by car to/from City of Sioux Falls & other | | |
| communities in Minnehaha & Lincoln Counties | 23 | 10.4 % |
| Ease of travel by car from one side of City of Sioux Falls to the | | |
| other | 18 | 8.1 % |
| Availability of safe walking/pedestrian facilities in Sioux Falls | | |
| metropolitan area | 8 | 3.6 % |
| Availability of safe biking facilities in Sioux Falls metropolitan | | |
| area | 6 | 2.7 % |
| Availability of public transportation/bus service in City of | | |
| Sioux Falls | 36 | 16.2 % |
| Availability of public transportation/bus service in areas | | |
| outside of Sioux Falls | 7 | 3.2 % |
| Adequacy of traffic signage along City streets & highways | 2 | 0.9 % |
| How well the region is planning for growth | 13 | 5.9 % |
| None chosen | 7 | 3.2 % |
| Total | 222 | 100.0 % |

Q2. Which THREE of the items listed in Question 1 are most important to the members of your household?

| Q2. 2nd choice | Number | Percent |
|--|--------|---------|
| Maintenance of streets in Sioux Falls | 26 | 11.7 % |
| Maintenance of streets in communities & areas outside of Sioux | | |
| Falls | 22 | 9.9 % |
| Maintenance of interstates & highways around Sioux Falls | 15 | 6.8 % |
| Maintenance of rural roads in Sioux Falls metropolitan area | 18 | 8.1 % |
| Ease of travel by car to/from City of Sioux Falls & other | | |
| communities in Minnehaha & Lincoln Counties | 18 | 8.1 % |
| Ease of travel by car from one side of City of Sioux Falls to the | | |
| other | 34 | 15.3 % |
| Availability of safe walking/pedestrian facilities in Sioux Falls | | |
| metropolitan area | 20 | 9.0 % |
| Availability of safe biking facilities in Sioux Falls metropolitan | | |
| area | 8 | 3.6 % |
| Availability of public transportation/bus service in City of | | |
| Sioux Falls | 17 | 7.7 % |
| Availability of public transportation/bus service in areas | | |
| outside of Sioux Falls | 14 | 6.3 % |
| Adequacy of traffic signage along City streets & highways | 2 | 0.9 % |
| How well the region is planning for growth | 12 | 5.4 % |
| None chosen | 16 | 7.2 % |
| Total | 222 | 100.0 % |

Q2. Which THREE of the items listed in Question 1 are most important to the members of your household?

| Q2. 3rd choice | Number | Percent |
|--|--------|---------|
| Maintenance of streets in Sioux Falls | 19 | 8.6 % |
| Maintenance of streets in communities & areas outside of Sioux | | |
| Falls | 16 | 7.2 % |
| Maintenance of interstates & highways around Sioux Falls | 20 | 9.0 % |
| Maintenance of rural roads in Sioux Falls metropolitan area | 15 | 6.8 % |
| Ease of travel by car to/from City of Sioux Falls & other | | |
| communities in Minnehaha & Lincoln Counties | 16 | 7.2 % |
| Ease of travel by car from one side of City of Sioux Falls to the | | |
| other | 22 | 9.9 % |
| Availability of safe walking/pedestrian facilities in Sioux Falls | | |
| metropolitan area | 18 | 8.1 % |
| Availability of safe biking facilities in Sioux Falls metropolitan | | |
| area | 9 | 4.1 % |
| Availability of public transportation/bus service in City of | | |
| Sioux Falls | 17 | 7.7 % |
| Availability of public transportation/bus service in areas | | |
| outside of Sioux Falls | 7 | 3.2 % |
| Adequacy of traffic signage along City streets & highways | 7 | 3.2 % |
| How well the region is planning for growth | 34 | 15.3 % |
| None chosen | 22 | 9.9 % |
| Total | 222 | 100.0 % |

SUM OF TOP 3 CHOICES

Q2. Which THREE of the items listed in Question 1 are most important to the members of your household? (top 3)

| Q2. Sum of top 3 choices | Number | Percent |
|--|--------|---------|
| Maintenance of streets in Sioux Falls | 116 | 52.3 % |
| Maintenance of streets in communities & areas outside of Sioux | | |
| Falls | 58 | 26.1 % |
| Maintenance of interstates & highways around Sioux Falls | 38 | 17.1 % |
| Maintenance of rural roads in Sioux Falls metropolitan area | 41 | 18.5 % |
| Ease of travel by car to/from City of Sioux Falls & other | | |
| communities in Minnehaha & Lincoln Counties | 57 | 25.7 % |
| Ease of travel by car from one side of City of Sioux Falls to the | | |
| other | 74 | 33.3 % |
| Availability of safe walking/pedestrian facilities in Sioux Falls | | |
| metropolitan area | 46 | 20.7 % |
| Availability of safe biking facilities in Sioux Falls metropolitan | | |
| area | 23 | 10.4 % |
| Availability of public transportation/bus service in City of | | |
| Sioux Falls | 70 | 31.5 % |
| Availability of public transportation/bus service in areas | | |
| outside of Sioux Falls | 28 | 12.6 % |
| Adequacy of traffic signage along City streets & highways | 11 | 5.0 % |
| How well the region is planning for growth | 59 | 26.6 % |
| None chosen | 7 | 3.2 % |
| Total | 628 | |

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Q3. Overall, how would you rate the transportation system in the Sioux Falls metropolitan area?

Q3. How would you rate transportation system in Sioux

| Falls metropolitan area | Number | Percent |
|-------------------------|--------|---------|
| Excellent | 6 | 2.7 % |
| Good | 53 | 23.9 % |
| Average | 107 | 48.2 % |
| Poor | 44 | 19.8 % |
| Don't know | 12 | 5.4 % |
| Total | 222 | 100.0 % |

WITHOUT "DON'T KNOW"

Q3. Overall, how would you rate the transportation system in the Sioux Falls metropolitan area? (without "don't know")

Q3. How would you rate transportation system in Sioux

| Falls metropolitan area | Number | Percent |
|-------------------------|--------|---------|
| Excellent | 6 | 2.9 % |
| Good | 53 | 25.2 % |
| Average | 107 | 51.0 % |
| Poor | 44 | 21.0 % |
| Total | 210 | 100.0 % |

Q4. Have you EVER used public transit inside the City of Sioux Falls?

Q4. Have you ever used public transit inside City of

| Sioux Falls | Number | Percent |
|--------------|--------|---------|
| Yes | 99 | 44.6 % |
| No | 117 | 52.7 % |
| Not provided | 6 | 2.7 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q4. Have you EVER used public transit inside the City of Sioux Falls? (without "not provided")

Q4. Have you ever used public transit inside City of

| Sioux Falls | Number | Percent |
|-------------|--------|---------|
| Yes | 99 | 45.8 % |
| No | 117 | 54.2 % |
| Total | 216 | 100.0 % |

Q5. Several factors that could encourage you to use public transit in the Sioux Falls metropolitan area are listed below. Using a scale of 1 to 5, where 1 is "Very Likely" and 5 is "Very Unlikely," please rate how likely each factor would be to encourage you to use public transit.

(N=222)

| | Very likely | Likely | Not sure | Unlikely | Very unlikely | Not provided |
|--|-------------|--------|----------|----------|---------------|--------------|
| Q5-1. Your drive time to work increased by 15 minutes due to increased traffic congestion | 8.6% | 18.0% | 15.8% | 22.1% | 26.6% | 9.0% |
| Q5-2. Transit stops are located closer to your destinations | 19.4% | 30.2% | 10.8% | 17.6% | 14.4% | 7.7% |
| Q5-3. Buses are scheduled to arrive at stops more frequently | 19.8% | 28.8% | 13.1% | 14.4% | 13.1% | 10.8% |
| Q5-4. You are better informed about how to use bus system in Sioux Falls area | 15.3% | 23.4% | 17.6% | 18.9% | 13.5% | 11.3% |
| Q5-5. Your employer provided incentives to use public transit services | 18.5% | 30.2% | 15.3% | 13.5% | 11.3% | 11.3% |
| Q5-6. Bus service operated later in the evening & on Sundays | 29.7% | 18.9% | 11.7% | 16.2% | 14.4% | 9.0% |
| Q5-7. You could get real-time information about location of buses so you would know when the buses would arrive at stops | 32.0% | 23.9% | 16.2% | 9.5% | 10.8% | 7.7% |
| Q5-8. Gas prices rise to \$5 per gallon | 23.4% | 24.8% | 21.6% | 8.6% | 12.2% | 9.5% |

WITHOUT "NOT PROVIDED"

Q5. Several factors that could encourage you to use public transit in the Sioux Falls metropolitan area are listed below. Using a scale of 1 to 5, where 1 is "Very Likely" and 5 is "Very Unlikely," please rate how likely each factor would be to encourage you to use public transit. (without "not provided")

(N=222)

| | Very likely | Likely | Not sure | Unlikely | Very unlikely |
|--|-------------|--------|----------|----------|---------------|
| Q5-1. Your drive time to work increased by 15 minutes due to increased traffic congestion | 9.4% | 19.8% | 17.3% | 24.3% | 29.2% |
| Q5-2. Transit stops are located closer to your destinations | 21.0% | 32.7% | 11.7% | 19.0% | 15.6% |
| Q5-3. Buses are scheduled to arrive at stops more frequently | 22.2% | 32.3% | 14.6% | 16.2% | 14.6% |
| Q5-4. You are better informed about how to use bus system in Sioux Falls area | 17.3% | 26.4% | 19.8% | 21.3% | 15.2% |
| Q5-5. Your employer provided incentives to use public transit services | 20.8% | 34.0% | 17.3% | 15.2% | 12.7% |
| Q5-6. Bus service operated later in the evening & on Sundays | 32.7% | 20.8% | 12.9% | 17.8% | 15.8% |
| Q5-7. You could get real-time information about location of buses so you would know when the buses would arrive at stops | 34.6% | 25.9% | 17.6% | 10.2% | 11.7% |
| Q5-8. Gas prices rise to \$5 per gallon | 25.9% | 27.4% | 23.9% | 9.5% | 13.4% |

Q6. For each of the following, please indicate whether you think the item should be a "Very High," "High," "Medium," or "Low" priority for improvement in the Sioux Falls metropolitan area over the next 20 years.

(N=222)

| 0.61 | Very high | High | Medium | Low | Not provided |
|---|-----------|-------|--------|-------|--------------|
| Q6-1. Improving existing interchanges on interstates | 15.8% | 25.7% | 36.5% | 14.4% | 7.7% |
| Q6-2. Adding interchanges on interstates | 18.0% | 23.9% | 35.6% | 13.5% | 9.0% |
| Q6-3. Improving major north-south roads/ streets through City of Sioux Falls | 25.7% | 32.4% | 27.9% | 6.8% | 7.2% |
| Q6-4. Improving major east-west roads/ streets through City of Sioux Falls | 35.6% | 30.6% | 21.2% | 5.4% | 7.2% |
| Q6-5. Improving public transportation/bus service inside City of Sioux Falls | 33.8% | 23.9% | 18.5% | 13.1% | 10.8% |
| Q6-6. Improving/adding public transportation/ bus service to link Sioux Falls with outlying communities & areas | 30.6% | 22.5% | 20.7% | 16.7% | 9.5% |
| Q6-7. Improving timing of traffic lights | 29.7% | 32.9% | 23.4% | 6.8% | 7.2% |
| Q6-8. Reducing traffic delays caused by trains | 22.1% | 21.6% | 27.0% | 20.7% | 8.6% |
| Q6-9. Improving roads & streets in outlying communities & rural areas of Lincoln & Minnehaha Counties | 30.2% | 23.4% | 24.3% | 13.5% | 8.6% |
| Q6-10. Improving roads & highways that link communities/rural areas in Lincoln & Minnehaha Counties with Sioux Falls | 36.0% | 22.5% | 23.0% | 10.8% | 7.7% |
| Q6-11. Developing new pedestrian (walking) & biking facilities | 23.0% | 20.7% | 29.3% | 18.5% | 8.6% |
| Q6-12. Improving existing pedestrian (walking) & biking facilities | 21.6% | 26.1% | 27.5% | 16.7% | 8.1% |
| Q6-13. Setting aside land for traffic corridors & roads in future growth areas | 24.8% | 37.4% | 24.3% | 5.0% | 8.6% |
| Q6-14. Improving transportation services for seniors & persons with disabilities | 45.5% | 24.8% | 17.1% | 4.1% | 8.6% |
| Q6-15. Improving airport services in the region | 24.3% | 23.0% | 28.8% | 14.9% | 9.0% |
| Q6-16. Improving area's freight transportation facilities (e.g. airport, rail, truck routes) | 13.5% | 16.7% | 35.1% | 20.3% | 14.4% |

Q6. For each of the following, please indicate whether you think the item should be a "Very High," "High," "Medium," or "Low" priority for improvement in the Sioux Falls metropolitan area over the next 20 years.

| | Very high | High | Medium | Low | Not provided |
|---|-----------|-------|--------|-------|--------------|
| Q6-17. Improving appearance of roads/ | | | | | _ |
| highways | 14.0% | 22.5% | 36.5% | 19.8% | 7.2% |
| Q6-18. Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses) | 30.6% | 27.5% | 26.6% | 4.1% | 11.3% |
| Q6-19. Developing autonomous (self-driving) | | | | | |
| transportation services | 10.4% | 13.5% | 18.5% | 47.3% | 10.4% |

WITHOUT "NOT PROVIDED"

Q6. For each of the following, please indicate whether you think the item should be a "Very High," "High," "Medium," or "Low" priority for improvement in the Sioux Falls metropolitan area over the next 20 years. (without "not provided")

(N=222)

| | Very high | High | Medium | Low |
|---|-----------|-------|--------|-------|
| Q6-1. Improving existing interchanges on interstates | 17.1% | 27.8% | 39.5% | 15.6% |
| Q6-2. Adding interchanges on interstates | 19.8% | 26.2% | 39.1% | 14.9% |
| Q6-3. Improving major north-south roads/ streets through City of Sioux Falls | 27.7% | 35.0% | 30.1% | 7.3% |
| Q6-4. Improving major east-west roads/ streets through City of Sioux Falls | 38.3% | 33.0% | 22.8% | 5.8% |
| Q6-5. Improving public transportation/bus service inside City of Sioux Falls | 37.9% | 26.8% | 20.7% | 14.6% |
| Q6-6. Improving/adding public transportation/ bus service to link Sioux Falls with outlying communities & areas | 33.8% | 24.9% | 22.9% | 18.4% |
| Q6-7. Improving timing of traffic lights | 32.0% | 35.4% | 25.2% | 7.3% |
| Q6-8. Reducing traffic delays caused by trains | 24.1% | 23.6% | 29.6% | 22.7% |
| Q6-9. Improving roads & streets in outlying communities & rural areas of Lincoln & Minnehaha Counties | 33.0% | 25.6% | 26.6% | 14.8% |
| Q6-10. Improving roads & highways that link communities/rural areas in Lincoln & Minnehaha Counties with Sioux Falls | 39.0% | 24.4% | 24.9% | 11.7% |
| Q6-11. Developing new pedestrian (walking) & biking facilities | 25.1% | 22.7% | 32.0% | 20.2% |
| Q6-12. Improving existing pedestrian (walking) & biking facilities | 23.5% | 28.4% | 29.9% | 18.1% |
| Q6-13. Setting aside land for traffic corridors & roads in future growth areas | 27.1% | 40.9% | 26.6% | 5.4% |
| Q6-14. Improving transportation services for seniors & persons with disabilities | 49.8% | 27.1% | 18.7% | 4.4% |
| Q6-15. Improving airport services in the region | 26.7% | 25.2% | 31.7% | 16.3% |
| Q6-16. Improving area's freight transportation facilities (e.g. airport, rail, truck routes) | 15.8% | 19.5% | 41.1% | 23.7% |

WITHOUT "NOT PROVIDED"

O6. For each of the following, please indicate whether you think the item should be a "Very High," "High," "Medium," or "Low" priority for improvement in the Sioux Falls metropolitan area over the next 20 years. (without "not provided")

| | Very high | High | Medium | Low |
|---|-----------|-------|--------|-------|
| Q6-17. Improving appearance of roads/highways | 15.0% | 24.3% | 39.3% | 21.4% |
| Q6-18. Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses) | 34.5% | 31.0% | 29.9% | 4.6% |
| Q6-19. Developing autonomous (self-driving) transportation services | 11.6% | 15.1% | 20.6% | 52.8% |

| Q7. Top choice | Number | Percent |
|--|--------|---------|
| Improving existing interchanges on interstates | 13 | 5.9 % |
| Adding interchanges on interstates | 18 | 8.1 % |
| Improving major north-south roads/streets through City of | | |
| Sioux Falls | 23 | 10.4 % |
| Improving major east-west roads/streets through City of Sioux | | |
| Falls | 21 | 9.5 % |
| Improving public transportation/bus service inside City of | | |
| Sioux Falls | 22 | 9.9 % |
| Improving/adding public transportation/bus service to link | | |
| Sioux Falls with outlying communities & areas | 12 | 5.4 % |
| Improving timing of traffic lights | 8 | 3.6 % |
| Reducing traffic delays caused by trains | 1 | 0.5 % |
| Improving roads & streets in outlying communities & rural areas of | | |
| Lincoln & Minnehaha Counties | 20 | 9.0 % |
| Improving roads & highways that link communities/rural areas in | | |
| Lincoln & Minnehaha Counties with Sioux Falls | 15 | 6.8 % |
| Developing new pedestrian (walking) & biking facilities | 10 | 4.5 % |
| Improving existing pedestrian (walking) & biking facilities | 1 | 0.5 % |
| Setting aside land for traffic corridors & roads in future growth | | |
| areas | 4 | 1.8 % |
| Improving transportation services for seniors & persons with | | |
| disabilities | 24 | 10.8 % |
| Improving airport services in the region | 2 | 0.9 % |
| Improving area's freight transportation facilities (e.g. airport, | | |
| rail, truck routes) | 1 | 0.5 % |
| Sustainability & livability (balancing social, economic & | | |
| environmental issues through complete streets, smart growth, | | |
| mixed-uses) | 5 | 2.3 % |
| Developing autonomous (self-driving) transportation services | 3 | 1.4 % |
| None chosen | 19 | 8.6 % |
| Total | 222 | 100.0 % |
| | | |

| Q7. 2nd choice | Number | Percent |
|--|--------|---------|
| Improving existing interchanges on interstates | 7 | 3.2 % |
| Adding interchanges on interstates | 10 | 4.5 % |
| Improving major north-south roads/streets through City of | | |
| Sioux Falls | 16 | 7.2 % |
| Improving major east-west roads/streets through City of Sioux | | |
| Falls | 28 | 12.6 % |
| Improving public transportation/bus service inside City of | | |
| Sioux Falls | 14 | 6.3 % |
| Improving/adding public transportation/bus service to link | | |
| Sioux Falls with outlying communities & areas | 11 | 5.0 % |
| Improving timing of traffic lights | 17 | 7.7 % |
| Reducing traffic delays caused by trains | 2 | 0.9 % |
| Improving roads & streets in outlying communities & rural areas of | | |
| Lincoln & Minnehaha Counties | 11 | 5.0 % |
| Improving roads & highways that link communities/rural areas in | | |
| Lincoln & Minnehaha Counties with Sioux Falls | 18 | 8.1 % |
| Developing new pedestrian (walking) & biking facilities | 10 | 4.5 % |
| Improving existing pedestrian (walking) & biking facilities | 15 | 6.8 % |
| Setting aside land for traffic corridors & roads in future growth | | |
| areas | 6 | 2.7 % |
| Improving transportation services for seniors & persons with | | |
| disabilities | 12 | 5.4 % |
| Improving airport services in the region | 4 | 1.8 % |
| Improving area's freight transportation facilities (e.g. airport, | | |
| rail, truck routes) | 2 | 0.9 % |
| Improving appearance of roads/highways | 1 | 0.5 % |
| Sustainability & livability (balancing social, economic & | | |
| environmental issues through complete streets, smart growth, | | |
| mixed-uses) | 7 | 3.2 % |
| Developing autonomous (self-driving) transportation services | 2 | 0.9 % |
| None chosen | 29 | 13.1 % |
| Total | 222 | 100.0 % |

| Q7. 3rd choice | Number | Percent |
|--|--------|---------|
| Improving existing interchanges on interstates | 12 | 5.4 % |
| Adding interchanges on interstates | 8 | 3.6 % |
| Improving major north-south roads/streets through City of | | |
| Sioux Falls | 15 | 6.8 % |
| Improving major east-west roads/streets through City of Sioux | | |
| Falls | 18 | 8.1 % |
| Improving public transportation/bus service inside City of | | |
| Sioux Falls | 16 | 7.2 % |
| Improving/adding public transportation/bus service to link | | |
| Sioux Falls with outlying communities & areas | 8 | 3.6 % |
| Improving timing of traffic lights | 24 | 10.8 % |
| Reducing traffic delays caused by trains | 11 | 5.0 % |
| Improving roads & streets in outlying communities & rural areas of | | |
| Lincoln & Minnehaha Counties | 12 | 5.4 % |
| Improving roads & highways that link communities/rural areas in | | |
| Lincoln & Minnehaha Counties with Sioux Falls | 10 | 4.5 % |
| Developing new pedestrian (walking) & biking facilities | 8 | 3.6 % |
| Improving existing pedestrian (walking) & biking facilities | 10 | 4.5 % |
| Setting aside land for traffic corridors & roads in future growth | | |
| areas | 3 | 1.4 % |
| Improving transportation services for seniors & persons with | | |
| disabilities | 11 | 5.0 % |
| Improving airport services in the region | 8 | 3.6 % |
| Improving appearance of roads/highways | 3 | 1.4 % |
| Sustainability & livability (balancing social, economic & | | |
| environmental issues through complete streets, smart growth, | | |
| mixed-uses) | 8 | 3.6 % |
| Developing autonomous (self-driving) transportation services | 2 | 0.9 % |
| None chosen | 35 | 15.8 % |
| Total | 222 | 100.0 % |

| Q7. 4th choice | Number | Percent |
|--|--------|---------|
| Improving existing interchanges on interstates | 3 | 1.4 % |
| Adding interchanges on interstates | 16 | 7.2 % |
| Improving major north-south roads/streets through City of | | |
| Sioux Falls | 8 | 3.6 % |
| Improving major east-west roads/streets through City of Sioux | | |
| Falls | 14 | 6.3 % |
| Improving public transportation/bus service inside City of | | |
| Sioux Falls | 15 | 6.8 % |
| Improving/adding public transportation/bus service to link | | |
| Sioux Falls with outlying communities & areas | 8 | 3.6 % |
| Improving timing of traffic lights | 12 | 5.4 % |
| Reducing traffic delays caused by trains | 9 | 4.1 % |
| Improving roads & streets in outlying communities & rural areas of | | |
| Lincoln & Minnehaha Counties | 6 | 2.7 % |
| Improving roads & highways that link communities/rural areas in | | |
| Lincoln & Minnehaha Counties with Sioux Falls | 9 | 4.1 % |
| Developing new pedestrian (walking) & biking facilities | 12 | 5.4 % |
| Improving existing pedestrian (walking) & biking facilities | 8 | 3.6 % |
| Setting aside land for traffic corridors & roads in future growth | | |
| areas | 13 | 5.9 % |
| Improving transportation services for seniors & persons with | | |
| disabilities | 7 | 3.2 % |
| Improving airport services in the region | 11 | 5.0 % |
| Improving area's freight transportation facilities (e.g. airport, | | |
| rail, truck routes) | 2 | 0.9 % |
| Improving appearance of roads/highways | 7 | 3.2 % |
| Sustainability & livability (balancing social, economic & | | |
| environmental issues through complete streets, smart growth, | | |
| mixed-uses) | 14 | 6.3 % |
| Developing autonomous (self-driving) transportation services | 4 | 1.8 % |
| None chosen | 44 | 19.8 % |
| Total | 222 | 100.0 % |

SUM OF TOP 4 CHOICES

Q7. Which FOUR of the improvements listed in Question 6 would you be most willing to fund with your taxes? (top 4)

| Q7. Sum of top 4 choices | Number | Percent |
|--|--------|---------|
| Improving existing interchanges on interstates | 35 | 15.8 % |
| Adding interchanges on interstates | 52 | 23.4 % |
| Improving major north-south roads/streets through City of | | |
| Sioux Falls | 62 | 27.9 % |
| Improving major east-west roads/streets through City of Sioux | | |
| Falls | 81 | 36.5 % |
| Improving public transportation/bus service inside City of | | |
| Sioux Falls | 67 | 30.2 % |
| Improving/adding public transportation/bus service to link | | |
| Sioux Falls with outlying communities & areas | 39 | 17.6 % |
| Improving timing of traffic lights | 61 | 27.5 % |
| Reducing traffic delays caused by trains | 23 | 10.4 % |
| Improving roads & streets in outlying communities & rural areas of | | |
| Lincoln & Minnehaha Counties | 49 | 22.1 % |
| Improving roads & highways that link communities/rural areas in | | |
| Lincoln & Minnehaha Counties with Sioux Falls | 52 | 23.4 % |
| Developing new pedestrian (walking) & biking facilities | 40 | 18.0 % |
| Improving existing pedestrian (walking) & biking facilities | 34 | 15.3 % |
| Setting aside land for traffic corridors & roads in future growth | | |
| areas | 26 | 11.7 % |
| Improving transportation services for seniors & persons with | | |
| disabilities | 54 | 24.3 % |
| Improving airport services in the region | 25 | 11.3 % |
| Improving area's freight transportation facilities (e.g. airport, | | |
| rail, truck routes) | 5 | 2.3 % |
| Improving appearance of roads/highways | 11 | 5.0 % |
| Sustainability & livability (balancing social, economic & | | |
| environmental issues through complete streets, smart growth, | | |
| mixed-uses) | 34 | 15.3 % |
| Developing autonomous (self-driving) transportation services | 11 | 5.0 % |
| None chosen | 19 | 8.6 % |
| Total | 780 | |

Q8. How do you think the current level of funding for road and highway improvements in the Sioux Falls metropolitan area should change over the next five years?

Q8. How should current level of funding for road &

highway improvements in Sioux Falls metropolitan area

| change over next five years | Number | Percent |
|-----------------------------|--------|---------|
| Should be much greater | 53 | 23.9 % |
| Should be somewhat greater | 109 | 49.1 % |
| Should stay the same | 22 | 9.9 % |
| Should be reduced | 2 | 0.9 % |
| Don't know | 36 | 16.2 % |
| Total | 222 | 100.0 % |

WITHOUT "DON'T KNOW"

Q8. How do you think the current level of funding for road and highway improvements in the Sioux Falls metropolitan area should change over the next five years? (without "don't know")

Q8. How should current level of funding for road &

highway improvements in Sioux Falls metropolitan area

| change over next five years | Number | Percent |
|-----------------------------|--------|---------|
| Should be much greater | 53 | 28.5 % |
| Should be somewhat greater | 109 | 58.6 % |
| Should stay the same | 22 | 11.8 % |
| Should be reduced | 2 | 1.1 % |
| Total | 186 | 100.0 % |

Q9. How do you think the current level of funding for public transportation in the Sioux Falls metropolitan area should change over the next five years?

Q9. How should current level of funding for public transportation in Sioux Falls metropolitan area change

| over next five years | Number | Percent |
|----------------------------|--------|---------|
| Should be much greater | 67 | 30.2 % |
| Should be somewhat greater | 82 | 36.9 % |
| Should stay the same | 26 | 11.7 % |
| Should be reduced | 9 | 4.1 % |
| Don't know | 38 | 17.1 % |
| Total | 222 | 100.0 % |

WITHOUT "DON'T KNOW"

Q9. How do you think the current level of funding for public transportation in the Sioux Falls metropolitan area should change over the next five years? (without "don't know")

Q9. How should current level of funding for public transportation in Sioux Falls metropolitan area change

over next five years Number Percent Should be much greater 67 36.4 % Should be somewhat greater 82 44.6 % Should stay the same 26 14.1 % Should be reduced 4.9 % Total 184 100.0 %

Q10. Overall, how would you rate the value that you currently receive for the transportation taxes that you pay?

Q10. How would you rate value you currently receive

| for transportation taxes you pay | Number | Percent |
|----------------------------------|--------|---------|
| Good value for your money | 23 | 10.4 % |
| OK value for your money | 87 | 39.2 % |
| Low value for your money | 61 | 27.5 % |
| Don't know | 51 | 23.0 % |
| Total | 222 | 100.0 % |

WITHOUT "DON'T KNOW"

Q10. Overall, how would you rate the value that you currently receive for the transportation taxes that you pay? (without "don't know")

Q10. How would you rate value you currently receive

| for transportation taxes you pay | Number | Percent |
|----------------------------------|--------|---------|
| Good value for your money | 23 | 13.5 % |
| OK value for your money | 87 | 50.9 % |
| Low value for your money | 61 | 35.7 % |
| Total | 171 | 100.0 % |

Q11. Do you generally think that local governments in the Sioux Falls metropolitan area do a good job of involving residents in the process of planning transportation improvements for the region?

Q11. Do local governments do a good job of involving residents in process of planning transportation

| improvements for the region | Number | Percent |
|-----------------------------|--------|---------|
| Yes | 68 | 30.6 % |
| No | 86 | 38.7 % |
| Don't know | 68 | 30.6 % |
| Total | 222 | 100.0 % |

WITHOUT "DON'T KNOW"

Q11. Do you generally think that local governments in the Sioux Falls metropolitan area do a good job of involving residents in the process of planning transportation improvements for the region? (without "don't know")

Q11. Do local governments do a good job of involving residents in process of planning transportation

| improvements for the region | Number | Percent |
|-----------------------------|--------|---------|
| Yes | 68 | 44.2 % |
| No | 86 | 55.8 % |
| Total | 154 | 100.0 % |

Q12. Which of the following sources would be the best ways to keep you informed about planned transportation improvements in the Sioux Falls metropolitan area?

Q12. What sources would be best ways to keep you informed about planned transportation improvements in

| Sioux Falls metropolitan area | Number | Percent |
|---|--------|---------|
| Access channel on cable TV | 54 | 24.3 % |
| Local newspaper | 63 | 28.4 % |
| Radio announcement | 60 | 27.0 % |
| Website | 76 | 34.2 % |
| Social networks (Twitter, Facebook, etc.) | 143 | 64.4 % |
| Brochures | 22 | 9.9 % |
| Newsletters | 41 | 18.5 % |
| Television news | 117 | 52.7 % |
| Public meetings/forums | 85 | 38.3 % |
| Other | 7 | 3.2 % |
| Total | 668 | |

Q12-4. Other websites:

| Q12-4. Other websites | Number | Percent |
|---|--------|---------|
| City of Sioux Falls | 5 | 17.9 % |
| City | 3 | 10.7 % |
| City of Sioux Falls website | 3 | 10.7 % |
| siouxfalls.org | 2 | 7.1 % |
| City and County | 2 | 7.1 % |
| Facebook | 1 | 3.6 % |
| felcherjeremy@gmail.com | 1 | 3.6 % |
| City, County, media | 1 | 3.6 % |
| Downtown Sioux falls | 1 | 3.6 % |
| Cities of Sioux Falls, Harrisburg, Brandon, Tea, etc. | 1 | 3.6 % |
| Main news websites, City of SF app | 1 | 3.6 % |
| Local news websites (Kelo, Argus, etc.) | 1 | 3.6 % |
| City, County, State | 1 | 3.6 % |
| City and surrounding cities' websites | 1 | 3.6 % |
| News stations, City | 1 | 3.6 % |
| Sioux Falls City, Minnehaha County, regional newsites, etc. | 1 | 3.6 % |
| Dept of Transportation | 1 | 3.6 % |
| City of Sioux Falls and local community websites | 1 | 3.6 % |
| Total | 28 | 100.0 % |

Q12-10. Other:

| Q12-10. Other | Number | Percent |
|----------------------|--------|---------|
| Billboards | 2 | 40.0 % |
| Mail | 2 | 40.0 % |
| Utility bill inserts | 1 | 20.0 % |
| Total | 5 | 100.0 % |

Q13. Do you own an automobile?

| Q13. Do you own an automobile | Number | Percent |
|-------------------------------|--------|---------|
| Yes | 178 | 80.2 % |
| No | 33 | 14.9 % |
| Not provided | 11 | 5.0 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q13. Do you own an automobile? (without "not provided")

| Q13. Do you own an automobile | Number | Percent |
|-------------------------------|--------|---------|
| Yes | 178 | 84.4 % |
| No | 33 | 15.6 % |
| Total | 211 | 100.0 % |

Q14. Do you own a bicycle?

| Q14. Do you own a bicycle | Number | Percent |
|---------------------------|--------|---------|
| Yes | 140 | 63.1 % |
| No | 73 | 32.9 % |
| Not provided | 9 | 4.1 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q14. Do you own a bicycle? (without "not provided")

| Q14. Do you own a bicycle | Number | Percent |
|---------------------------|--------|---------|
| Yes | 140 | 65.7 % |
| No | 73 | 34.3 % |
| Total | 213 | 100.0 % |

Q15. Which of the following modes of transportation do you or other members of your household normally use to get to/from work, school or other frequently traveled destinations?

Q15. What modes of transportation do you normally use to get to/from work, school or other frequently

| traveled destinations | Number | Percent |
|-------------------------------|--------|---------|
| Personal vehicle, drive alone | 178 | 80.2 % |
| Carpool (1+ in a vehicle) | 52 | 23.4 % |
| Taxi/Lyft/Uber | 31 | 14.0 % |
| Bicycle | 37 | 16.7 % |
| Walk | 50 | 22.5 % |
| Motorcycle | 8 | 3.6 % |
| Public transportation (bus) | 40 | 18.0 % |
| Other | 7 | 3.2 % |
| Total | 403 | |

Q15-8. Other:

| Q15-8. Other | Number | Percent |
|---|--------|---------|
| Paratransit | 2 | 28.6 % |
| Work van | 1 | 14.3 % |
| Wheelchair Express, Siouxland Paratransit | 1 | 14.3 % |
| Electric scooter | 1 | 14.3 % |
| School bus | 1 | 14.3 % |
| RIDES FROM OTHERS | 1 | 14.3 % |
| Total | 7 | 100.0 % |

Q16. Have you used Lyft or Uber in the past year?

| Q16. Have you used Lyft or Uber in past year | Number | Percent |
|--|--------|---------|
| Yes | 107 | 48.2 % |
| No | 112 | 50.5 % |
| Not provided | 3 | 1.4 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q16. Have you used Lyft or Uber in the past year? (without "not provided")

| Q16. Have you used Lyft or Uber in past year | Number | Percent |
|--|--------|---------|
| Yes | 107 | 48.9 % |
| No | 112 | 51.1 % |
| Total | 219 | 100.0 % |

Q17. How many years have you lived in the Sioux Falls metropolitan area?

Q17. How many years have you lived in Sioux Falls

| metropolitan area | Number | Percent |
|-------------------|--------|---------|
| 0-5 | 26 | 11.7 % |
| 6-10 | 27 | 12.2 % |
| 11-15 | 30 | 13.5 % |
| 16-20 | 25 | 11.3 % |
| 21-30 | 52 | 23.4 % |
| 31+ | 48 | 21.6 % |
| Not provided | 14 | 6.3 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q17. How many years have you lived in the Sioux Falls metropolitan area? (without "not provided")

Q17. How many years have you lived in Sioux Falls

| metropolitan area | Number | Percent |
|-------------------|--------|---------|
| 0-5 | 26 | 12.5 % |
| 6-10 | 27 | 13.0 % |
| 11-15 | 30 | 14.4 % |
| 16-20 | 25 | 12.0 % |
| 21-30 | 52 | 25.0 % |
| 31+ | 48 | 23.1 % |
| Total | 208 | 100.0 % |

Q18. What is your age?

| Q18. Your age | Number | Percent |
|---------------|--------|---------|
| 18-34 | 60 | 27.0 % |
| 35-44 | 46 | 20.7 % |
| 45-54 | 51 | 23.0 % |
| 55-64 | 33 | 14.9 % |
| 65+ | 22 | 9.9 % |
| Not provided | 10 | 4.5 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q18. What is your age? (without "not provided")

| Q18. Your age | Number | Percent |
|---------------|--------|---------|
| 18-34 | 60 | 28.3 % |
| 35-44 | 46 | 21.7 % |
| 45-54 | 51 | 24.1 % |
| 55-64 | 33 | 15.6 % |
| <u>65</u> + | 22 | 10.4 % |
| Total | 212 | 100.0 % |

Q19. What is your home zip code?

| Q19. What is your home zip code | Number | Percent |
|---------------------------------|--------|---------|
| 57032 | 48 | 23.3 % |
| 57103 | 40 | 19.4 % |
| 57106 | 27 | 13.1 % |
| 57104 | 25 | 12.1 % |
| 57105 | 20 | 9.7 % |
| 57108 | 18 | 8.7 % |
| 57110 | 7 | 3.4 % |
| 57033 | 5 | 2.4 % |
| 57005 | 4 | 1.9 % |
| 57020 | 3 | 1.5 % |
| 57107 | 3 | 1.5 % |
| 57197 | 1 | 0.5 % |
| 57013 | 1 | 0.5 % |
| 57068 | 1 | 0.5 % |
| 27105 | 1 | 0.5 % |
| 57109 | 1 | 0.5 % |
| 57380 | 1 | 0.5 % |
| Total | 206 | 100.0 % |

Q20. Which of the following BEST describes your race?

| Q20. Your race | Number | Percent |
|--|--------|---------|
| Hispanic/Latino (any race) | 20 | 9.0 % |
| White | 138 | 62.2 % |
| Black/African American | 26 | 11.7 % |
| Asian (includes Middle Eastern & Indian) | 20 | 9.0 % |
| Native American | 17 | 7.7 % |
| Other | 4 | 1.8 % |
| Total | 225 | |

Q20-6. Other:

| Q20-6. Other | Number | Percent |
|--------------|--------|---------|
| Mixed | 2 | 100.0 % |
| Total | 2 | 100.0 % |

Q21. Do you have a physical or mental disability?

| Q21. Do you have a physical or mental disability | Number | Percent |
|--|--------|---------|
| Yes | 42 | 18.9 % |
| No | 165 | 74.3 % |
| Not provided | 15 | 6.8 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q21. Do you have a physical or mental disability? (without "not provided")

| Q21. Do you have a physical or mental disability | Number | Percent |
|--|--------|---------|
| Yes | 42 | 20.3 % |
| No | 165 | 79.7 % |
| Total | 207 | 100.0 % |

Q21a. Which of the following describe you?

| Q21a. What best describes you | Number | Percent |
|---|--------|---------|
| I am visually impaired/blind | 14 | 33.3 % |
| I am hearing impaired/deaf | 3 | 7.1 % |
| I have a physical disability that limits mobility | 20 | 47.6 % |
| I have a cognitive/mental disability | 15 | 35.7 % |
| Total | 52 | |

Q22. Do you speak a language other than English in your home?

Q22. Do you speak a language other than English in

| your home | Number | Percent |
|--------------|--------|---------|
| Yes | 44 | 19.8 % |
| No | 172 | 77.5 % |
| Not provided | 6 | 2.7 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q22. Do you speak a language other than English in your home? (without "not provided")

Q22. Do you speak a language other than English in

| your home | Number | Percent |
|-----------|--------|---------|
| Yes | 44 | 20.4 % |
| No | 172 | 79.6 % |
| Total | 216 | 100.0 % |

Q23. What is your current employment status?

| Q23. What is your current employment status | Number | Percent |
|---|--------|---------|
| Employed outside the home | 160 | 72.1 % |
| Employed in the home | 9 | 4.1 % |
| Student | 3 | 1.4 % |
| Retired | 11 | 5.0 % |
| Not employed | 9 | 4.1 % |
| Unemployed, looking for work | 14 | 6.3 % |
| Not provided | 16 | 7.2 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q23. What is your current employment status? (without "not provided")

| Q23. What is your current employment status | Number | Percent |
|---|--------|---------|
| Employed outside the home | 160 | 77.7 % |
| Employed in the home | 9 | 4.4 % |
| Student | 3 | 1.5 % |
| Retired | 11 | 5.3 % |
| Not employed | 9 | 4.4 % |
| Unemployed, looking for work | 14 | 6.8 % |
| Total | 206 | 100.0 % |

Q24. Would you say your total household income is...

| Q24. Your total household income | Number | Percent |
|----------------------------------|--------|---------|
| Under \$10K | 32 | 14.4 % |
| \$10K to \$19,999 | 22 | 9.9 % |
| \$20K to \$29,999 | 30 | 13.5 % |
| \$30K to \$49,999 | 47 | 21.2 % |
| \$50K to \$99,999 | 45 | 20.3 % |
| \$100K+ | 27 | 12.2 % |
| Not provided | 19 | 8.6 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q24. Would you say your total household income is... (without "not provided")

| Q24. Your total household income | Number | Percent |
|----------------------------------|--------|---------|
| Under \$10K | 32 | 15.8 % |
| \$10K to \$19,999 | 22 | 10.8 % |
| \$20K to \$29,999 | 30 | 14.8 % |
| \$30K to \$49,999 | 47 | 23.2 % |
| \$50K to \$99,999 | 45 | 22.2 % |
| \$100K+ | 27 | 13.3 % |
| Total | 203 | 100.0 % |

Q25. Your gender:

| Q25. Your gender | Number | Percent |
|------------------|--------|---------|
| Male | 100 | 45.0 % |
| Female | 119 | 53.6 % |
| Not provided | 3 | 1.4 % |
| Total | 222 | 100.0 % |

WITHOUT "NOT PROVIDED"

Q25. Your gender: (without "not provided")

| Q25. Your gender | Number | Percent |
|------------------|--------|---------|
| Male | 100 | 45.7 % |
| Female | 119 | 54.3 % |
| Total | 219 | 100.0 % |

Q25-3. Other

| Q25-3. Other | Number | Percent |
|-----------------------|--------|---------|
| Man and woman-spouses | 1 | 100.0 % |
| Total | 1 | 100.0 % |

Section 3: Survey Instrument



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www.siouxfallsmpo.org • jim@secog.org

August 2019

Dear Resident:

On behalf of the Sioux Falls Metropolitan Planning Organization (MPO), I would like to encourage you to take a few minutes to complete and return the enclosed survey.

Local governments from the cities of Brandon, Crooks, Harrisburg, Hartford, Sioux Falls, and Tea, as well as Lincoln and Minnehaha counties, are working together with the South Dakota Department of Transportation to plan improvements to the region's transportation system. Your feedback on this survey is very important, as the results will be used to help identify transportation priorities for the region's 2020-2045 Long-Range Transportation Plan.

A postage-paid return envelope addressed to ETC Institute has been provided for your convenience. ETC Institute is the independent consultant that is responsible for completing the market research study and survey for this project. ETC will compile the results of the study and survey and present a report to the MPO later this summer. This report will also be made available to the public for their review.

If you have any questions, please contact Jim Feeney at jim@secog.org or 605.681.8175. You may also visit the MPO website at www.siouxfallsmpo.org for more information on the transportation planning process and the Long-Range Transportation Plan. Thank you for your assistance with this important effort.

Sincerely,

Carol Twedt, Chair,

Carol Gwalt

Urbanized Development Commission

Sioux Falls MPO



Sioux Falls Metropolitan Planning Area 2019 Long Range Transportation Planning Survey

Thank you for agreeing to participate in this important survey. The Metropolitan Planning Organization, which includes the Cities of Sioux Falls, Brandon, Harrisburg, Tea, Hartford and Crooks and Lincoln and Minnehaha Counties, will use your input to help set transportation priorities for the region. When you are finished, please return your survey in the enclosed postage-paid envelope. You may also complete the survey online at <u>www.SFSurvey.org</u>.

SATISFACTION WITH THE AREA'S TRANSPORTATION SYSTEM

1. Several components of the transportation system in the Sioux Falls metropolitan area are listed below. For each item, please indicate whether you are "Very Satisfied," "Somewhat Satisfied," or "Not Satisfied" by circling the corresponding number. A rating of "Don't Know" indicates you are not familiar with the item being rated, and a rating of "Neutral" indicates that you do not

have a strong opinion either way.

| | How satisfied are you with the | Very Satisfied | Somewhat Satisfied | Neutral | Not Satisfied | Don't Know |
|-----|---|-------------------|-----------------------|---------|------------------|---------------|
| 01. | Maintenance of streets in Sioux Falls | 4 | 3 | 2 | 1 | 9 |
| 02. | Maintenance of streets in the communities and areas outside of Sioux Falls | 4 | 3 | 2 | 1 | 9 |
| 03. | Maintenance of Interstates and highways around Sioux Falls | 4 | 3 | 2 | 1 | 9 |
| 04. | Maintenance of rural roads in the Sioux Falls metropolitan area | 4 | 3 | 2 | 1 | 9 |
| 05. | Ease of travel by car to/from the City of Sioux Falls and other communities in Minnehaha and Lincoln Counties | 4 | 3 | 2 | 1 | 9 |
| 06. | Ease of travel by car from one side of the City of Sioux Falls to the other | 4 | 3 | 2 | 1 | 9 |
| 07. | Availability of safe walking/pedestrian facilities in the Sioux Falls metropolitan area | 4 | 3 | 2 | 1 | 9 |
| 08. | Availability of safe biking facilities in the Sioux Falls metropolitan area | 4 | 3 | 2 | 1 | 9 |
| 09. | Availability of public transportation/bus service in the City of Sioux Falls | 4 | 3 | 2 | 1 | 9 |
| 10. | Availability of public transportation/bus service in the areas outside of Sioux Falls | 4 | 3 | 2 | 1 | 9 |
| 11. | Adequacy of traffic signage along city streets and highways | 4 | 3 | 2 | 1 | 9 |
| 12. | How well the region is planning for growth | 4 | 3 | 2 | 1 | 9 |

| 2. | Which THREE of the items listed above are most important to the members of your household? [Write in your answers below using the numbers from the list in Question 1.] |
|-----|---|
| | 1st: 2nd: 3rd: |
| 3. | Overall, how would you rate the transportation system in the Sioux Falls metropolitan area? |
| | (1) Excellent(2) Good(3) Average(4) Poor(9) Don't know |
| PUE | BLIC TRANSIT |
| 4. | Have you EVER used public transit inside the City of Sioux Falls? |

5. Several factors that could encourage you to use public transit in the Sioux Falls metropolitan area are listed below. Using a scale of 1 to 5, where 1 is "Very Likely" and 5 is "Very Unlikely," please rate how likely each factor would be to encourage you to use public transit

____(1) Yes ____(2) No

| | encourage you to use public transit. | | | | | |
|----|--|----------------|--------|-------------|----------|------------------|
| | How likely would you be to use public transit if | Very Likely | Likely | Not Sure | Unlikely | Very Unlikely |
| 1. | Your drive time to work increased by 15 minutes due to increased traffic congestion | 5 | 4 | 3 | 2 | 1 |
| 2. | Transit stops are located closer to your destinations | 5 | 4 | 3 | 2 | 1 |
| 3. | Buses are scheduled to arrive at stops more frequently | 5 | 4 | 3 | 2 | 1 |
| 4. | You are better informed about how to use the bus system in the Sioux Falls area | 5 | 4 | 3 | 2 | 1 |
| 5. | Your employer provided incentives to use public transit services | 5 | 4 | 3 | 2 | 1 |
| 6. | Bus service operated later in the evening and on Sundays | 5 | 4 | 3 | 2 | 1 |
| 7. | You could get real-time information about the location of buses so you would know when the buses would arrive at stops | 5 | 4 | 3 | 2 | 1 |
| 8. | Gas prices rise to \$5 per gallon | 5 | 4 | 3 | 2 | 1 |

PRIORITIES FOR IMPROVEMENT

6. For each of the following, please indicate whether you think the item should be a "Very High," "Medium," or "Low Priority" for improvement in the Sioux Falls metropolitan area over the next 20 years.

| | oleax Falle metropolitair area ever the flext 20 years | Very High | High | Medium | Low |
|-----|---|--------------|------|--------|-----|
| 01. | Improving existing interchanges on Interstates | 4 | 3 | 2 | 1 |
| 02. | Adding interchanges on the Interstates | 4 | 3 | 2 | 1 |
| 03. | Improving major north-south roads/streets through the City of Sioux Falls | 4 | 3 | 2 | 1 |
| 04. | Improving major east-west roads/streets through the City of Sioux Falls | 4 | 3 | 2 | 1 |
| 05. | Improving public transportation/bus service inside the City of Sioux Falls | 4 | 3 | 2 | 1 |
| 06. | Improving/adding public transportation/bus service to link Sioux Falls with the outlying communities and areas | 4 | 3 | 2 | 1 |
| 07. | Improving the timing of traffic lights | 4 | 3 | 2 | 1 |
| 08. | Reducing traffic delays caused by trains | 4 | 3 | 2 | 1 |
| 09. | Improving roads and streets in outlying communities and rural areas of Lincoln and Minnehaha Counties | 4 | 3 | 2 | 1 |
| 10. | Improving roads and highways that link communities/rural areas in Lincoln and Minnehaha Counties with Sioux Falls | 4 | 3 | 2 | 1 |
| 11. | Developing new pedestrian (walking) and biking facilities | 4 | 3 | 2 | 1 |
| 12. | Improving existing pedestrian (walking) and biking facilities | 4 | 3 | 2 | 1 |
| 13. | Setting aside land for traffic corridors and roads in future growth areas | 4 | 3 | 2 | 1 |
| 14. | Improving transportation services for seniors and persons with disabilities | 4 | 3 | 2 | 1 |
| 15. | Improving airport services in the region | 4 | 3 | 2 | 1 |
| 16. | Improving the area's freight transportation facilities (e.g. airport, rail, truck routes) | 4 | 3 | 2 | 1 |
| 17. | Improving the appearance of roads/highways | 4 | 3 | 2 | 1 |
| 18. | Sustainability and livability (balancing social, economic and environmental issues through complete streets, smart growth, mixeduses) | 4 | 3 | 2 | 1 |
| 19. | Developing autonomous (self-driving) transportation services | 4 | 3 | 2 | 1 |

7. Which FOUR of the improvements listed above would you be most willing to fund with your taxes? [Write in your answers below using the numbers from the list in Question 6.]

| 1st: | 2nd: | 3rd: | 4th: |
|------|------|------|------|
| | | | |

| 8. | _ | t level of funding for road and highway s metropolitan area should change over the |
|-----|--|--|
| | (1) Should be much greater(2) Should be somewhat greater(3) Should stay the same | (4) Should be reduced (9) Don't know |
| 9. | | el of funding for public transportation in the ould change over the next five years? |
| | (1) Should be much greater(2) Should be somewhat greater(3) Should stay the same | (4) Should be reduced(9) Don't know |
| 10. | Overall, how would you rate the transportation taxes that you pay | ne value that you currently receive for the |
| | (1) Good value for your money(2) OK value for your money | (3) Low value for your money (9) Don't know |
| 11. | , , | _ |
| 12. | | would be the best way to keep you informed provements in the Sioux Falls metropolitan |
| | (01) Access channel on cable TV(02) Local newspaper(03) Radio announcement(04) Website (which one(s)?)(05) Social networks (Twitter, Facebook, etc.) | (06) Brochures(07) Newsletters(08) Television news(09) Public meetings/forums(10) Other: |
| DEN | MOGRAPHICS | |
| | | |
| 13. | Do you own an automobile? | (1) Yes(2) No |
| 14. | Do you own a bicycle? (1) | Yes (2) No |

| 15. | | nsportation do you or other members of to/from work, school or other frequently apply.] |
|-----|---|---|
| | (1) Personal vehicle, drive alone (2) Carpool (more than 1 in a vehicle) (3) Taxi/Lyft/Uber (4) Bicycle | (5) Walk (6) Motorcycle (7) Public transportation (bus) (8) Other: |
| 16. | Have you used Lyft or Uber in the pas | st year?(1) Yes(2) No |
| 17. | How many years have you lived in the years | e Sioux Falls metropolitan area? |
| 18. | What is your age? years | |
| 19. | What is your home zip code? | |
| 20. | Which of the following BEST describe | es your race? [Check all that apply.] |
| | (1) Hispanic/Latino (any race)(2) White(3) Black/African American(4) Asian (includes middle eastern and Indian) | (5) Native American (6) Other: |
| 21. | Which of the following describe you? | [Check all that apply.] |
| | (1) I am visually impaired/blind(2) I am hearing impaired/deaf(3) I have a physical disability that limits mobility | (4) I have a cognitive/mental disability (5) None of these |
| 22. | Do you speak a language other than l | English in your home? |
| | (1) Yes(2) No | |
| 23. | What is your current employment sta | tus? |
| | (1) Employed outside the home(2) Employed in the home(3) Student(4) Retired(5) Not employed(6) Unemployed, looking for work | |

| 24. | Would you say your total household income is | | |
|-----|--|---|--|
| | (1) Under \$10,000 (2) \$10,000 to \$19,999 (3) \$20,000 to \$29,999 | (4) \$30,000 to \$49,999 (5) \$50,000 to \$99,999 (6) \$100,000 or more | |
| 25. | Your gender: (1) Male(2) Fe | nale(3) Other: | |
| - | ou have any other comments about that an | e transportation system in the Sioux Falls space provided below. | |
| Ple | ease return your completed survey in the | /. Thank you for your time! enclosed postage paid envelope addressed o: | |

ETC Institute, 725 W. Frontier Circle, Olathe, KS 66061

Your responses will remain completely confidential. The information to the right will ONLY be used to help identify which areas of the region have various transportation needs. If your address is not correct, please provide the correct information. Thank you.