

**Sioux Falls Metropolitan Area  
LRTP Market Research Study**  
*Resident Survey Report*

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*Conducted for*  
**the South Eastern Council  
of Governments**

*by*  
**ETC Institute**

September 2019

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# Sioux Falls Metropolitan Area LRTP Market Research Study Resident Survey Summary

## Overview

ETC Institute conducted a survey of residents during the spring and summer of 2019 to determine long range transportation priorities for the Sioux Falls Metropolitan Area. A total of 1,025 randomly selected residents from Minnehaha and Lincoln Counties participated in the survey: 84% of the respondents lived inside the City of Sioux Falls and 16% lived outside the City of Sioux Falls. The overall results of the survey have a precision of at least +/- 3% at the 95% level of confidence.

This section of the report contains:

- a brief summary of the methodology and major findings
- charts depicting the overall results of the survey along with comparisons to the results from the 2014, 2010, 2005 and 1999 survey
- Importance-Satisfaction Matrix Analysis
- tables that show the results for all questions on the survey
- a copy of the survey instrument.

## Major Findings

- **Overall Satisfaction with the Region's Transportation System Has Decreased Since 2014.** In 1999, 66% of the residents surveyed rated the region's transportation system as "excellent" or "good"; this number declined in 2005 to 49%, then to 41% in 2010, then increased to 44% in 2014, and then decreased to 37% in 2019.
- **Transportation Services Residents Were Most Satisfied With.** The aspects of the region's transportation system that residents were most satisfied with, based upon a combined percentage of residents who were "very" or "somewhat satisfied," were:
  - Maintenance of interstates and highways around Sioux Falls (76%)
  - Adequacy of signage along streets and highways (75%)
  - Ease of travel between Sioux Falls and other communities in the area (67%)
  - Availability of safe walking/pedestrian facilities (65%)

- **Transportation Services Residents Felt Were Most Important.** The aspects of the region’s transportation system that residents felt were most important were: 1) the maintenance of streets in Sioux Falls, 2) the ease of travel from one side of Sioux Falls to the other and 3) how well the region is planning for growth.
- **Current or Emerging Issues in the Region’s Transportation System.** The items that residents felt were the biggest issues in the region’s transportation system, based upon a combined percentage of residents who rated these items as “current” or “emerging” issues, were:
  - Congestion on East-West roads in the City of Sioux Falls (90%)
  - Congestion on North-South roads in the City of Sioux Falls (79%)
- **Top Priorities for Transportation Improvements in the Sioux Falls Metropolitan Area.** Based upon a combined percentage of residents who rated these items as “very high” or “high” priorities, the items that residents felt should be the top priorities for improvement over the next 20 years were:
  - Improving traffic flow on East-West roads in the City of Sioux Falls (84%)
  - Setting aside land for traffic corridors/roads (72%)
  - Improving the timing of traffic lights (71%)
- **Transportation Improvements Residents Were Most Willing to Fund With Their Tax Dollars.** The four transportation improvements that residents were most willing to fund with their tax dollars were:
  - Improving East-West roads in the City of Sioux Falls
  - Improving North-South roads in the City of Sioux Falls
  - Improving the timing of traffic lights
  - Adding interchanges on the Interstates
- **Traffic Safety.** Overall ratings of traffic safety in the area decreased 6% from 2014. In 1999, 52% of residents felt traffic safety in the Sioux Falls area was “excellent” or “good” compared to 51% in 2005, 54% in 2010, 48% in 2014, and 42% in 2019. Ratings of the traffic safety near schools decreased 7% from 2014. In 1999, 63% of residents rated the traffic safety near schools as “excellent” or “good” compared to 66% in 2005, 61% in 2010, 55% in 2014, and 48% in 2019.
- **Ease of Travel in the Sioux Falls Metropolitan Area.** The trips that residents felt were the easiest to make in the area, based upon a combined percentage of residents who felt the trip was “very easy” or “easy” were:
  - to/from Tea (89%),
  - to/from Hartford (89%)
  - to/from Sioux Falls Airport (88%)

- **Trips that Residents Felt Will Become Most Difficult to Make Over the Next 20 Years.** The trip that residents felt would become the most difficult to make over the next 20 years was to/from Downtown Sioux Falls. Residents also felt that trips to/from the Empire Mall area and the Eastside Target/Walmart shopping area would become difficult to make over the next 20 years. [pp 15 Convention Center/Arena](#)
- **Traffic Congestion.** The percentage of residents who felt traffic congestion was a major problem in the area increased 11% from 2014. In 1999, 94% of residents felt traffic congestion in the metropolitan area was a problem compared to 92% in 2005, 88% in 2010, 90% in 2014, and 93% in 2019.
- **Public Transportation.** Twenty-two percent (22%) of the residents surveyed indicated that they had used public transportation inside the City of Sioux Falls; 40% reported using public transportation in cities outside the Sioux Falls area. The situations under which residents were most likely to use public transportation, based upon a combined percentage of “very likely” and “likely” responses, were: if gas prices rise to \$5 a gallon (38%) and if they could get real time information about the location of buss (36%).
- **Streets and Corridors that Residents Felt Should Receive the Highest Priority for Improvements.** The top four streets or roads in the metropolitan area that residents felt should receive the top priority for improvement were: 1) 41<sup>st</sup> Street, 2) Minnesota Ave/SD 115, 3) 26<sup>th</sup> Street, and 4) Cliff Avenue.

#### **Other Findings:**

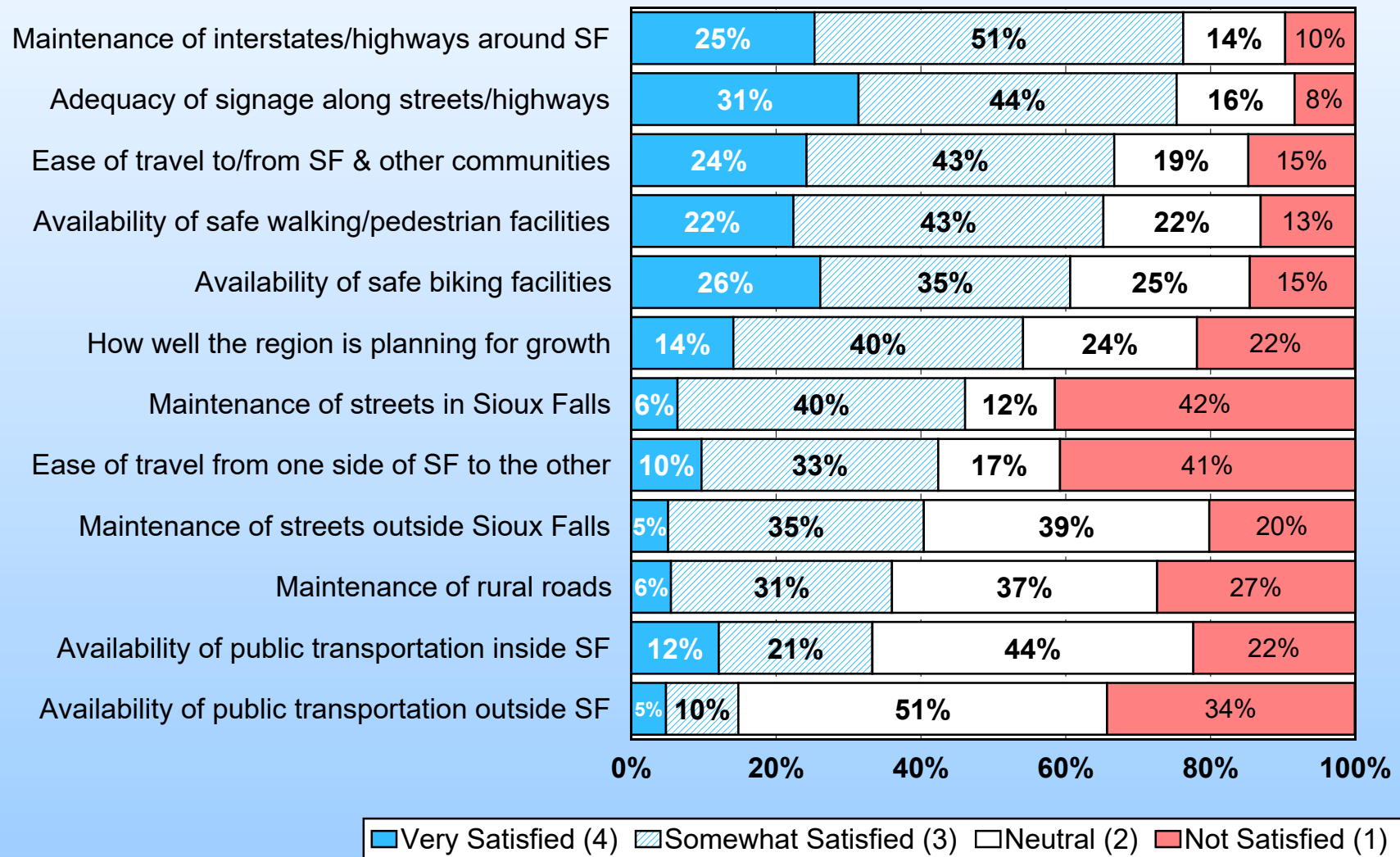
- The top two ways that residents felt it would be best to keep them informed about transportation improvements were: 1) television news and 2) social networks.
- More than half (58%) of residents would be unlikely to use an autonomous (self-driving vehicle); 12% would be “likely,” 10% would be “very likely,” and 20% are not sure.

# *Section 1: Charts and Graphs*

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# Satisfaction with Various Components of the Sioux Falls Metropolitan Area's Transportation System

by percentage of respondents (excluding don't knows)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Satisfaction with Various Components of the Sioux Falls Metropolitan Area's Transportation System:

by percentage of respondents who were "very" or "somewhat satisfied" with the item (excluding don't knows)



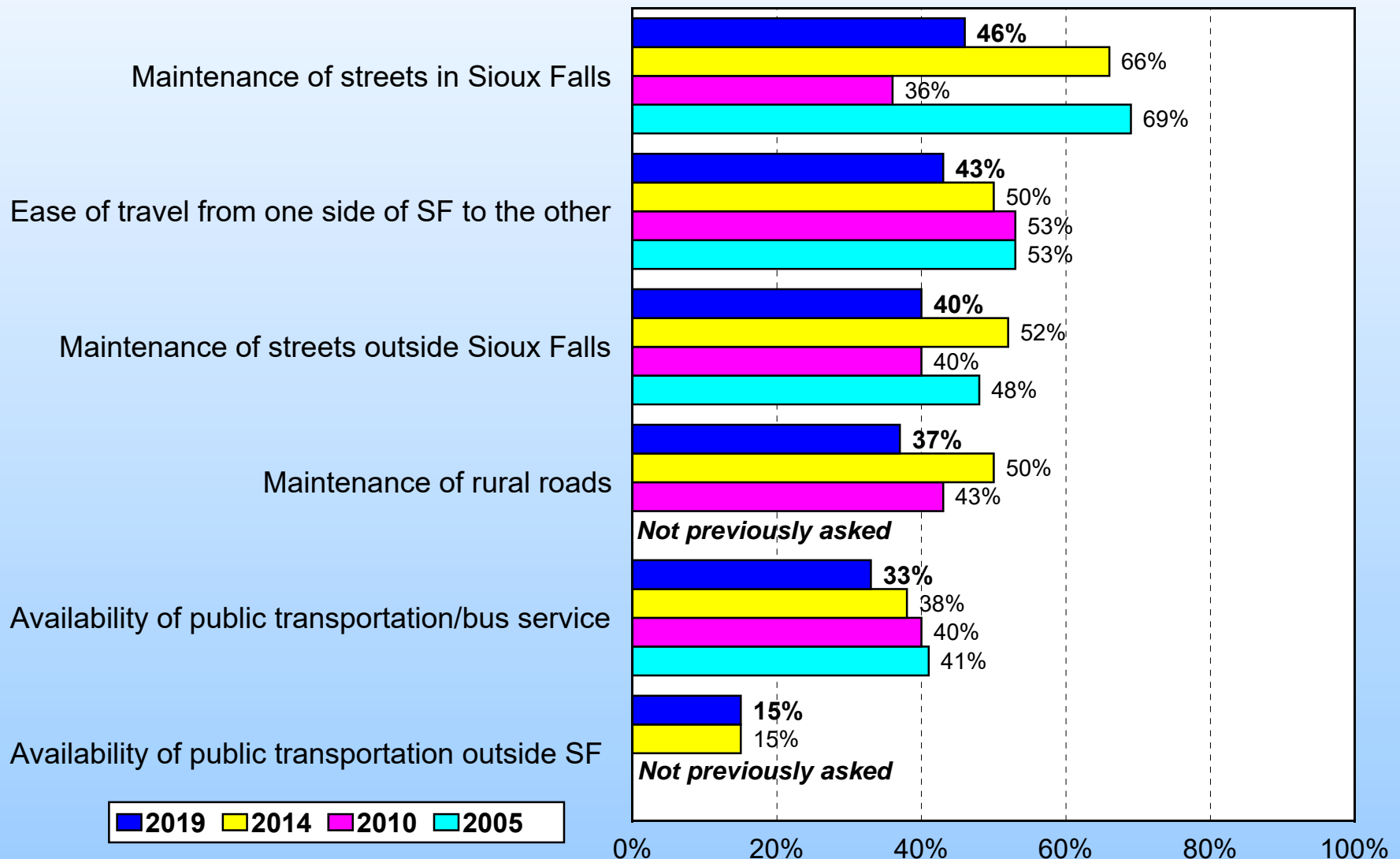
Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

**TREND DATA**



# (Cont.) Satisfaction with Various Components of the Sioux Falls Metropolitan Area's Transportation System:

by percentage of respondents who were "very" or "somewhat satisfied" with the item (excluding don't knows)

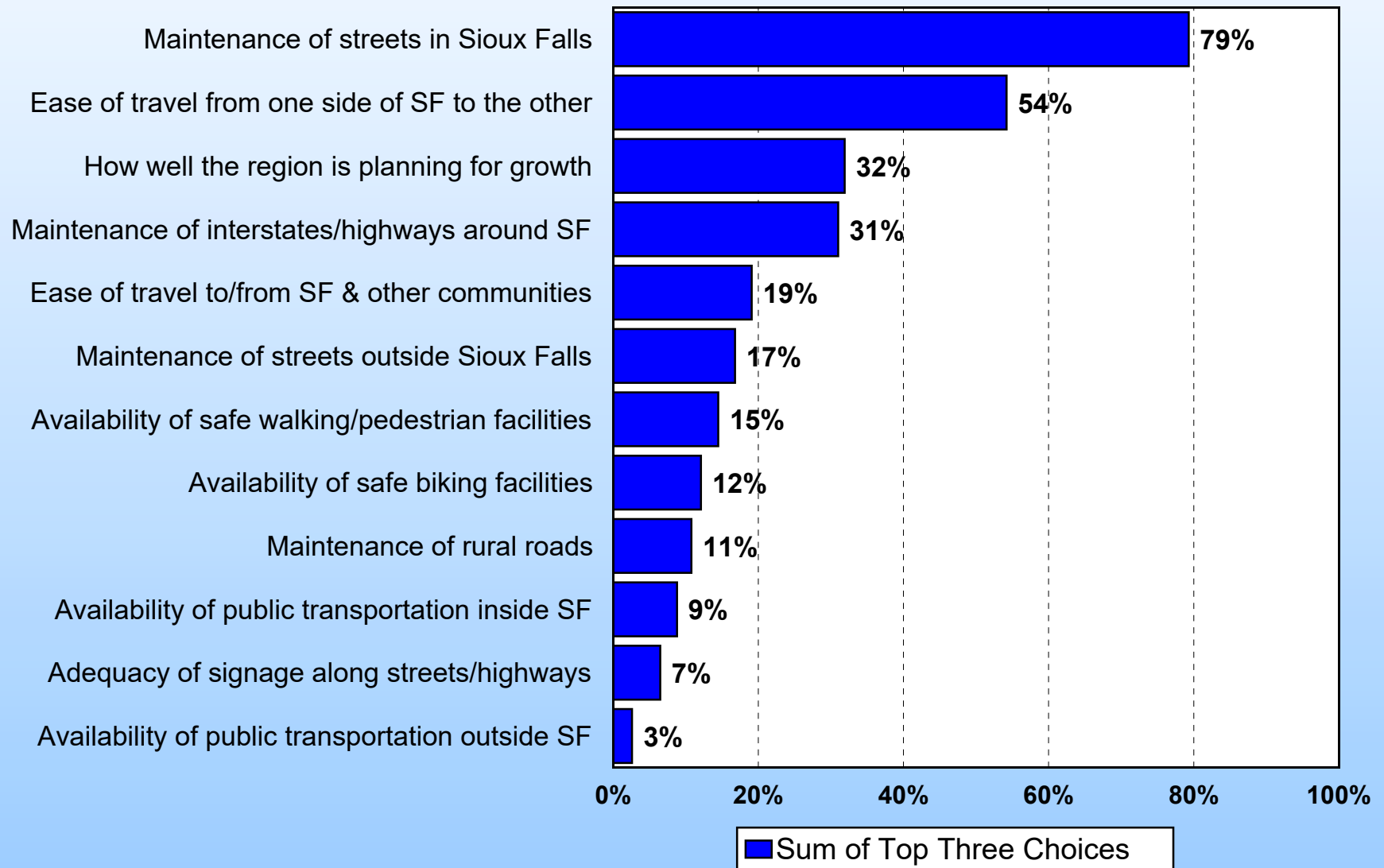


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

**TREND DATA**

# Most Important Aspects of the Sioux Falls Metropolitan Area's Transportation System

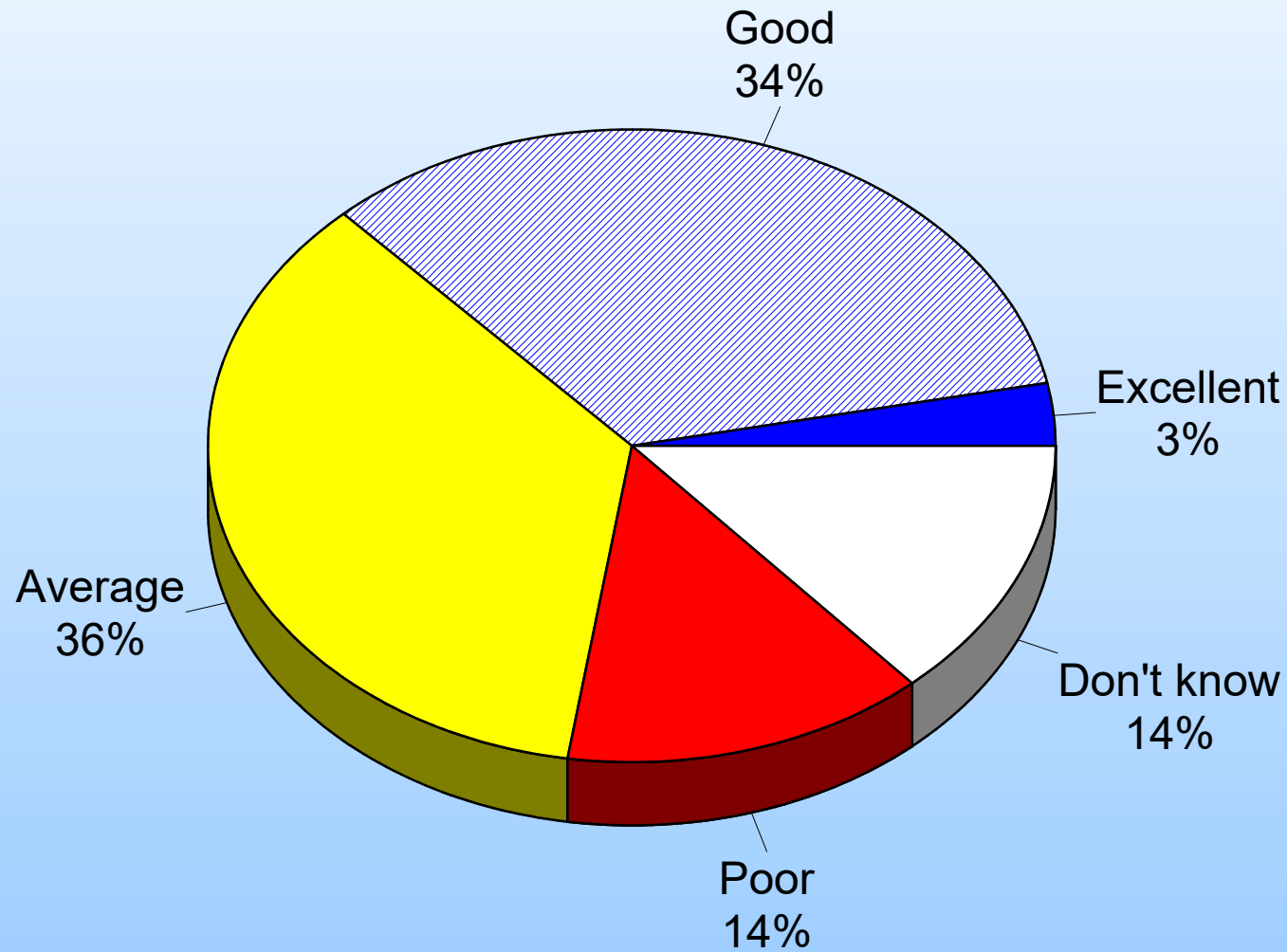
by percentage of respondents who selected the item as one of their top three choices



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Overall Ratings of the Transportation System in the Sioux Falls Metropolitan Area

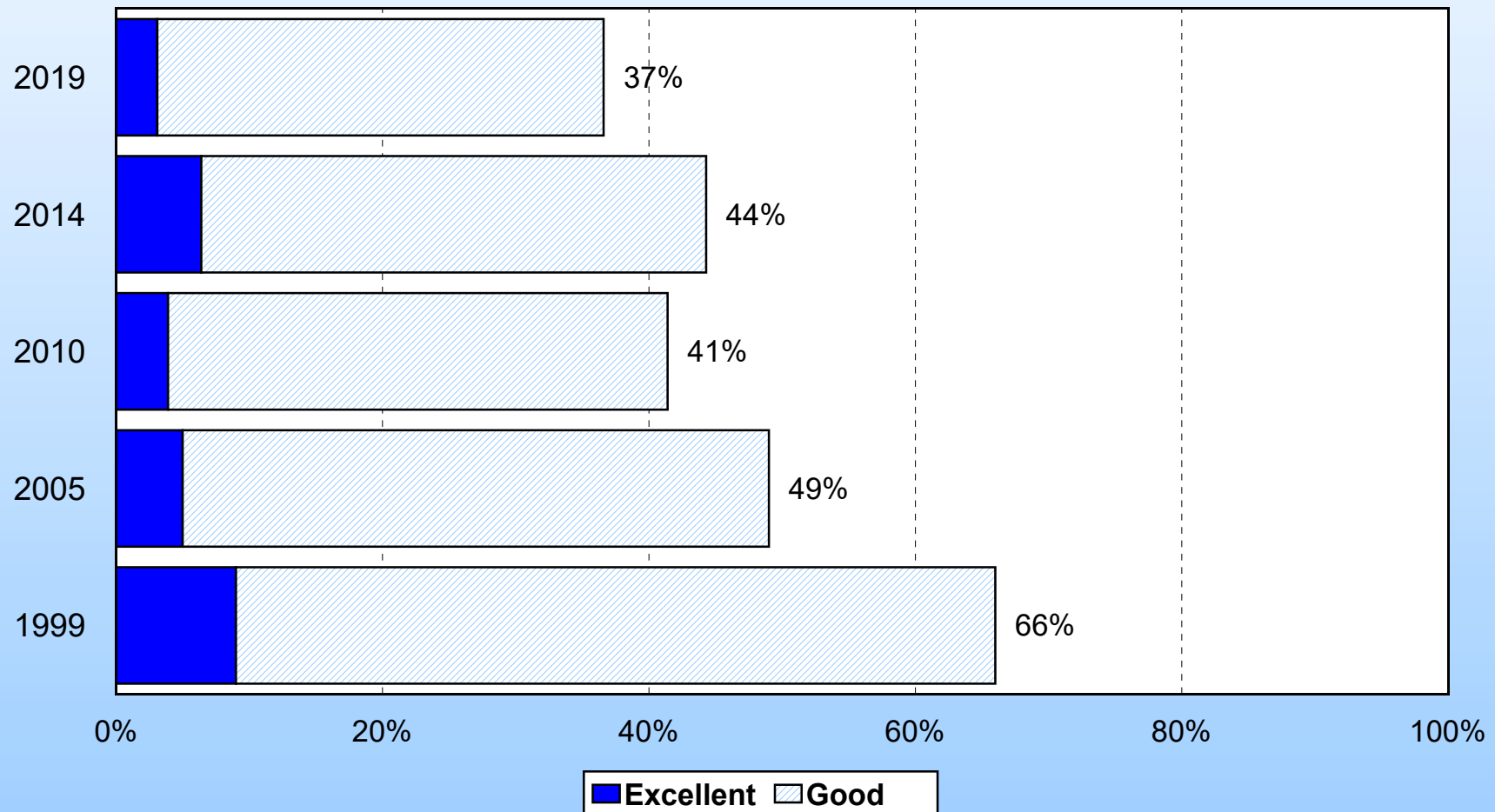
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Overall Ratings of the Transportation System in the Sioux Falls Metropolitan Area:

by percentage of respondents who rated the transportation system as “excellent” or “good”

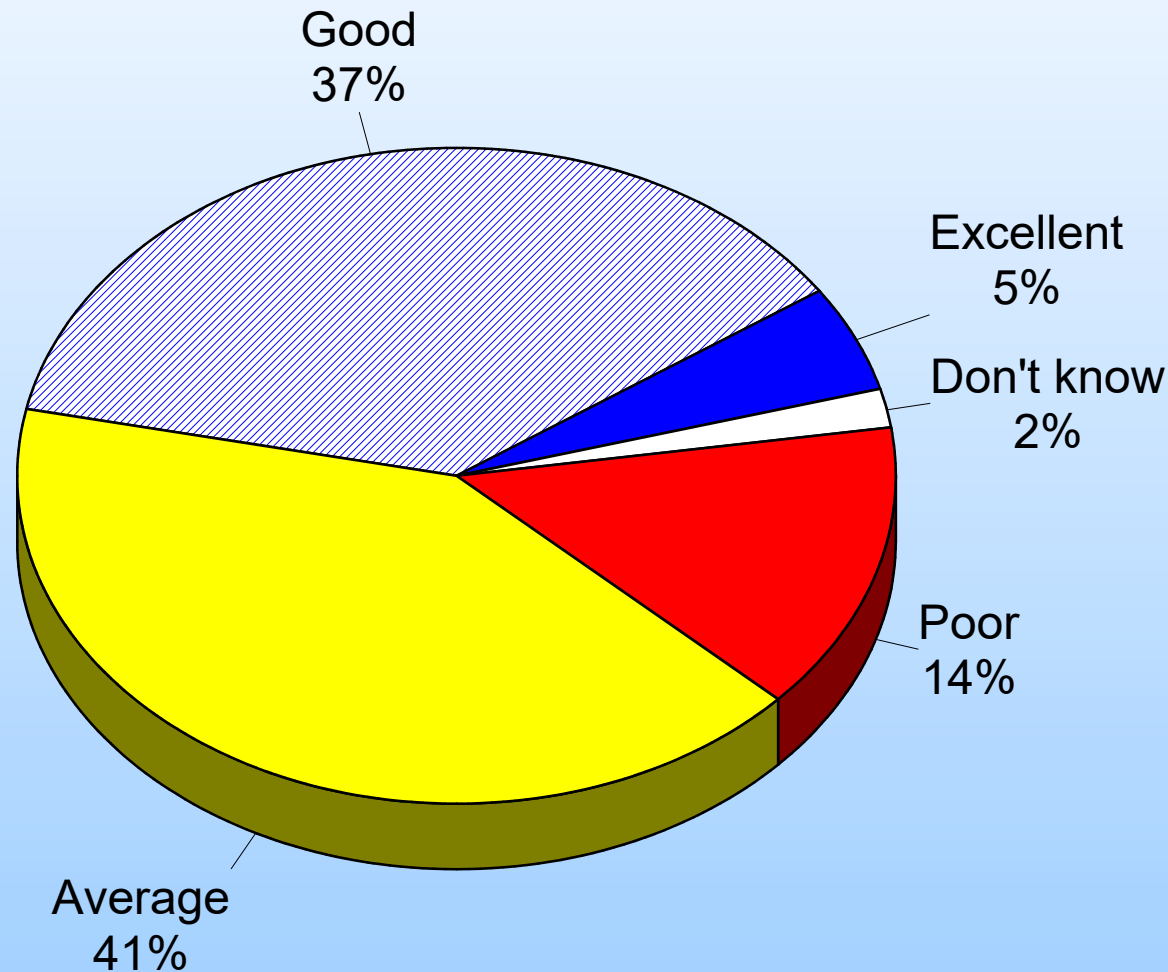


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

**TREND DATA**

# Overall Ratings of Traffic Safety in the Sioux Falls Metropolitan Area

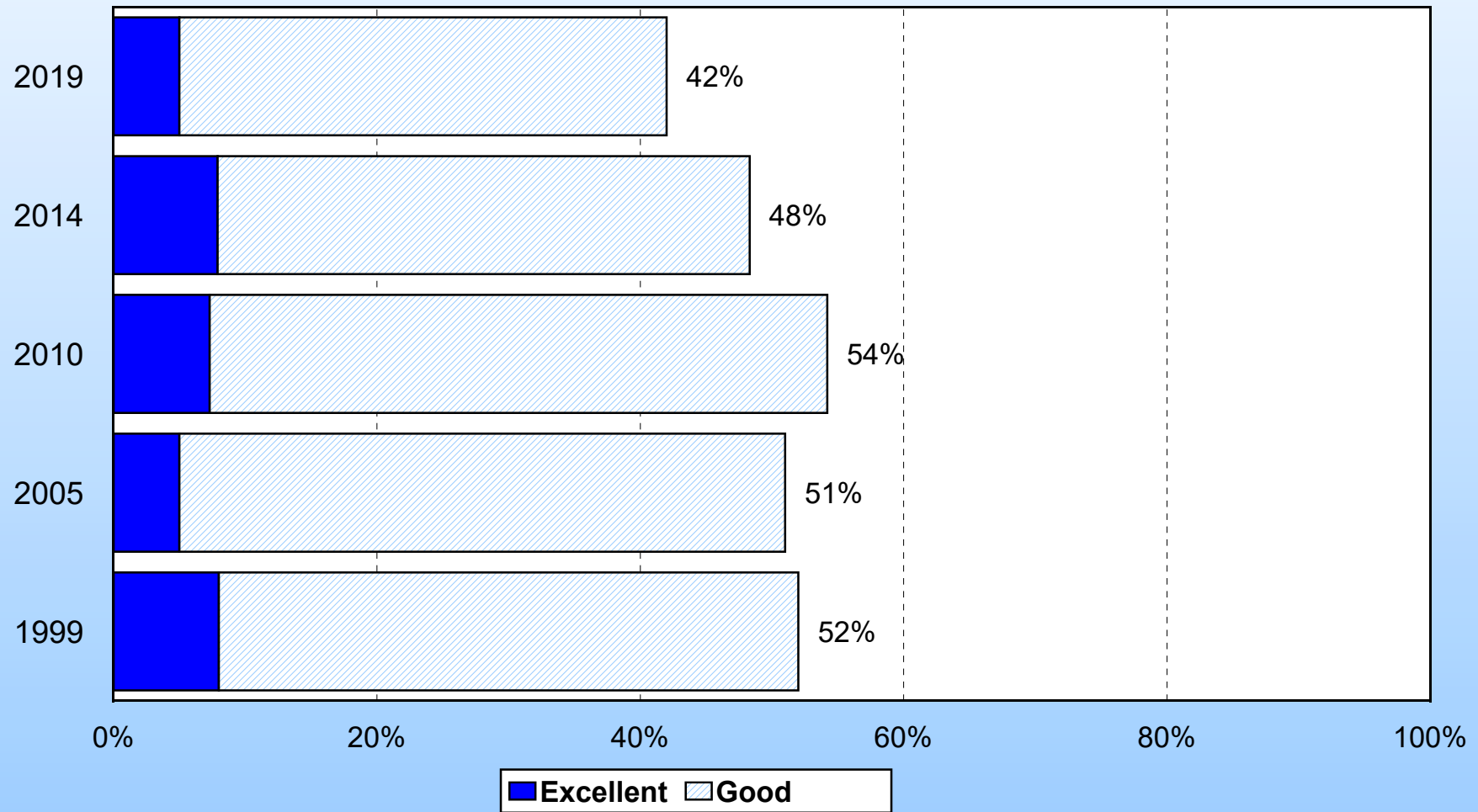
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Overall Ratings of Traffic Safety in the Sioux Falls Metropolitan Area:

by percentage of respondents who felt traffic safety was “excellent” or “good”

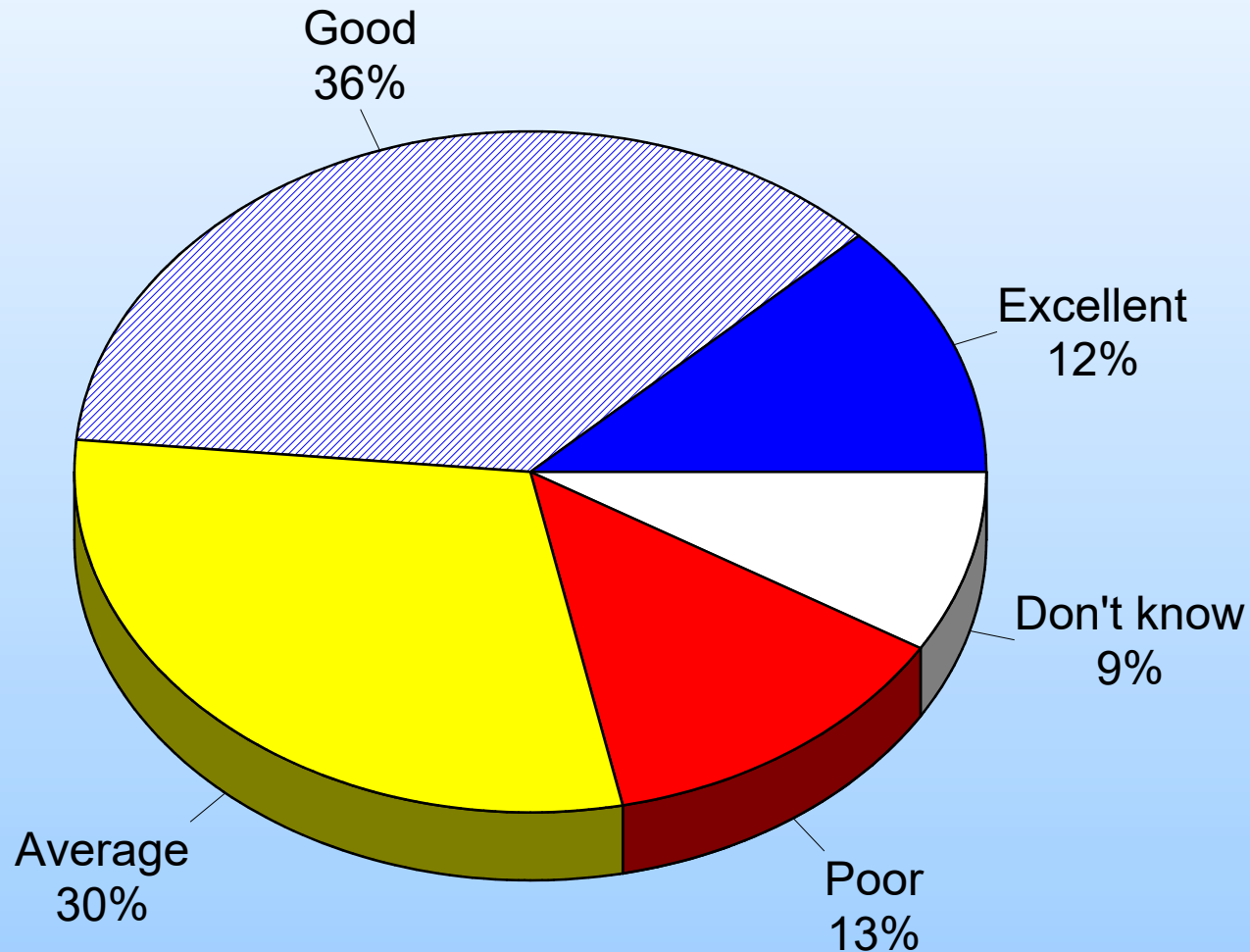


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

**TREND DATA**

# Ratings of Traffic Safety Near Schools in the Sioux Falls Metropolitan Area

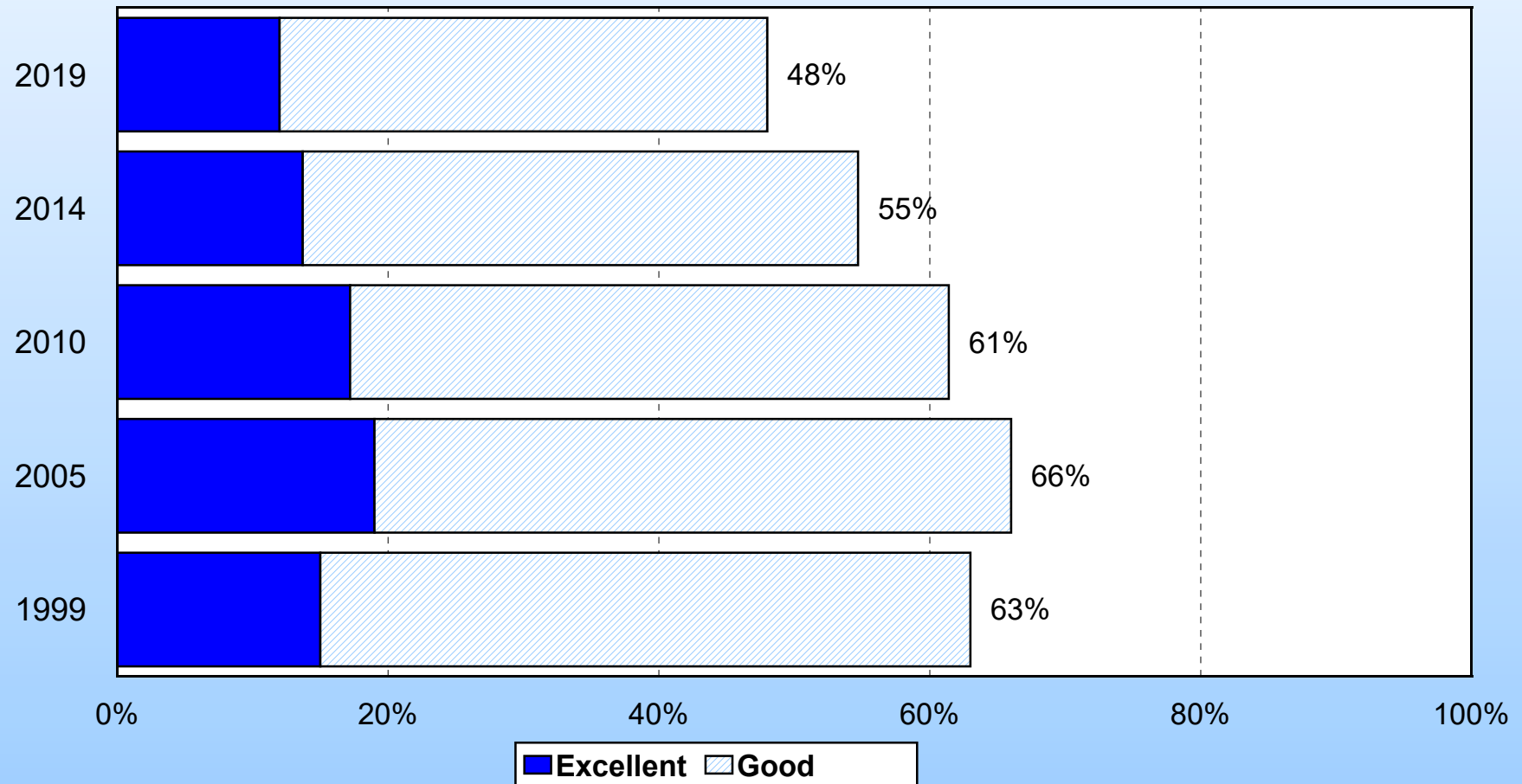
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Ratings of Traffic Safety Near Schools in the Sioux Falls Metropolitan Area:

by percentage of respondents who felt the traffic safety near schools was “excellent” or “good”



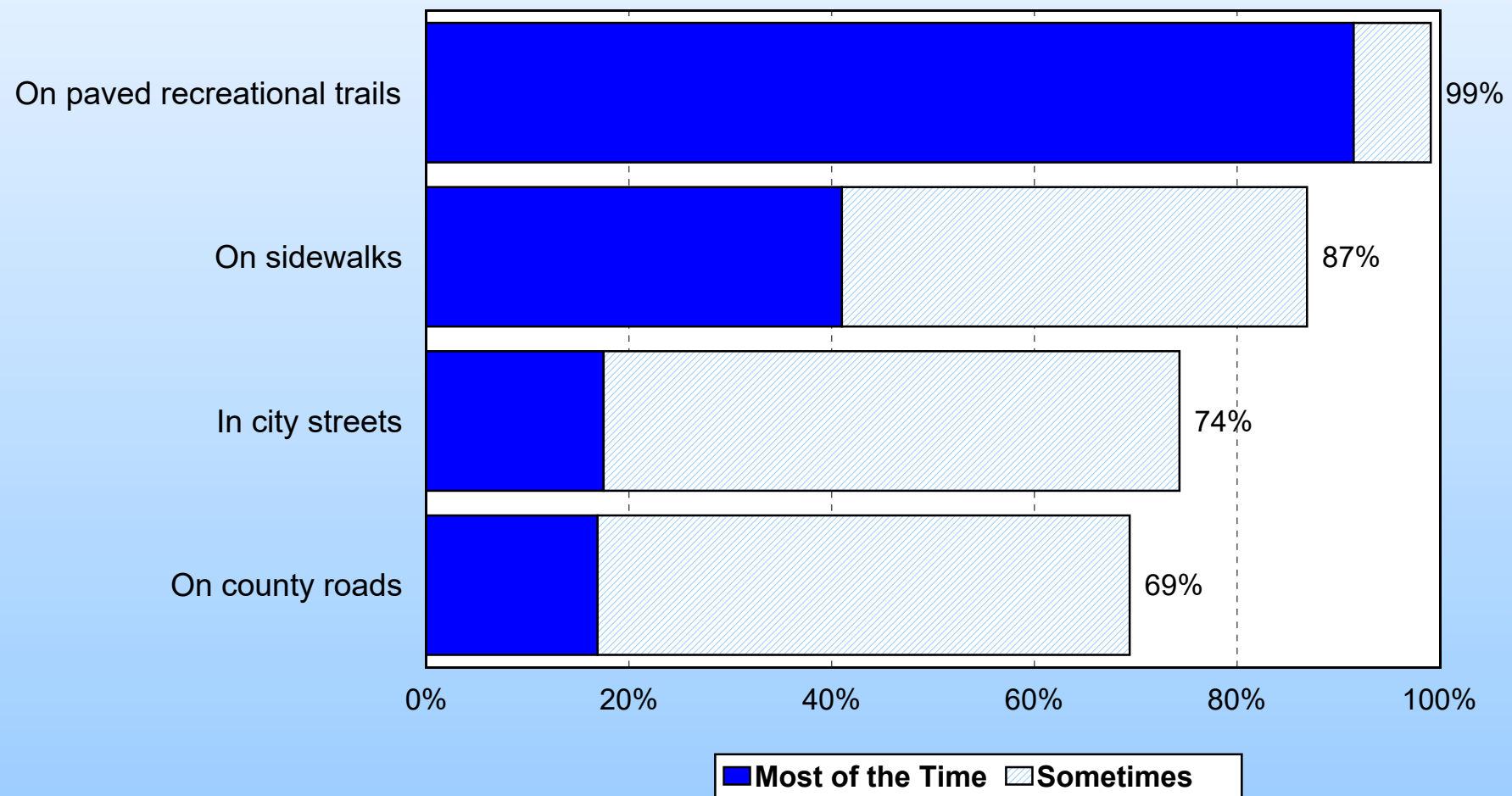
Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

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# Percentage of Residents Who Thought Various Areas Were Safe and Appropriate Places For People to Ride Bicycles In the Sioux Falls Metropolitan Area

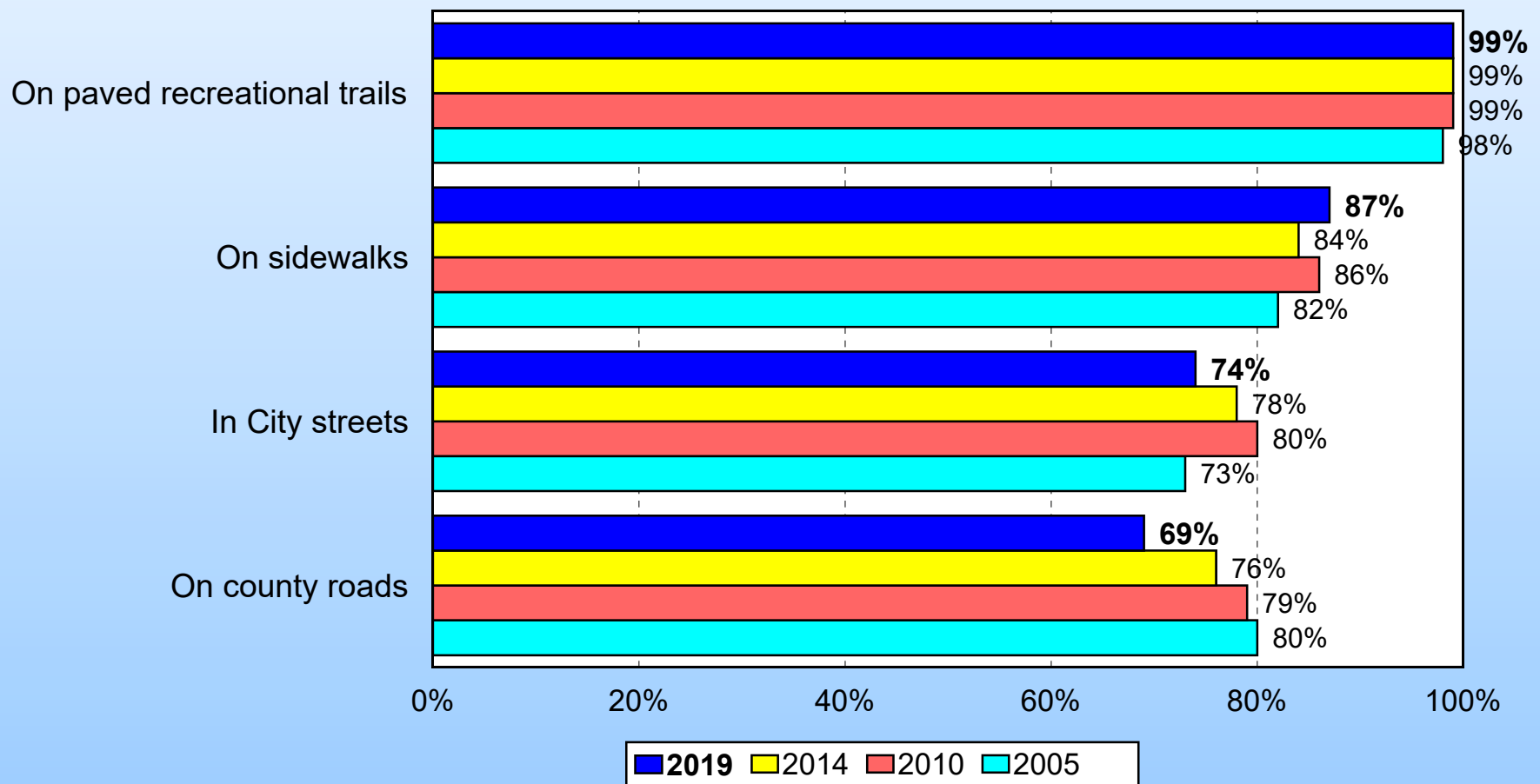
by percentage of respondents who felt it was safe “most of the time” or “sometimes” (excluding not provided)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Percentage of Residents Who Thought Various Areas Were Safe and Appropriate Places For People to Ride Bicycles In the Sioux Falls Metropolitan Area: *2005 to 2019*

by percentage of respondents who felt it was safe “most of the time” or “sometimes” (excluding don’t knows)

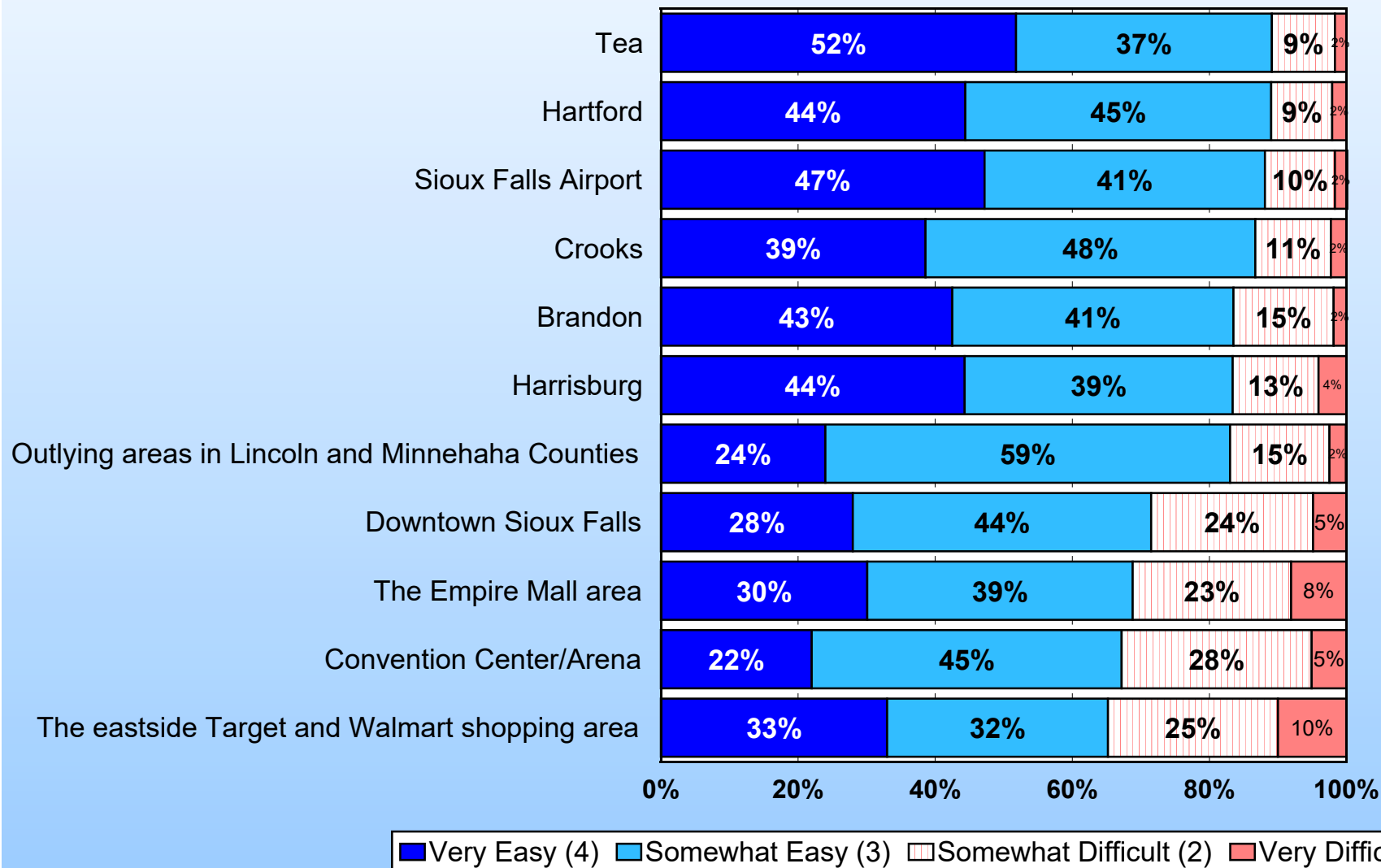


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

**TREND DATA**

# Ease of Travel To/From Various Destinations in the Sioux Falls Metropolitan Area

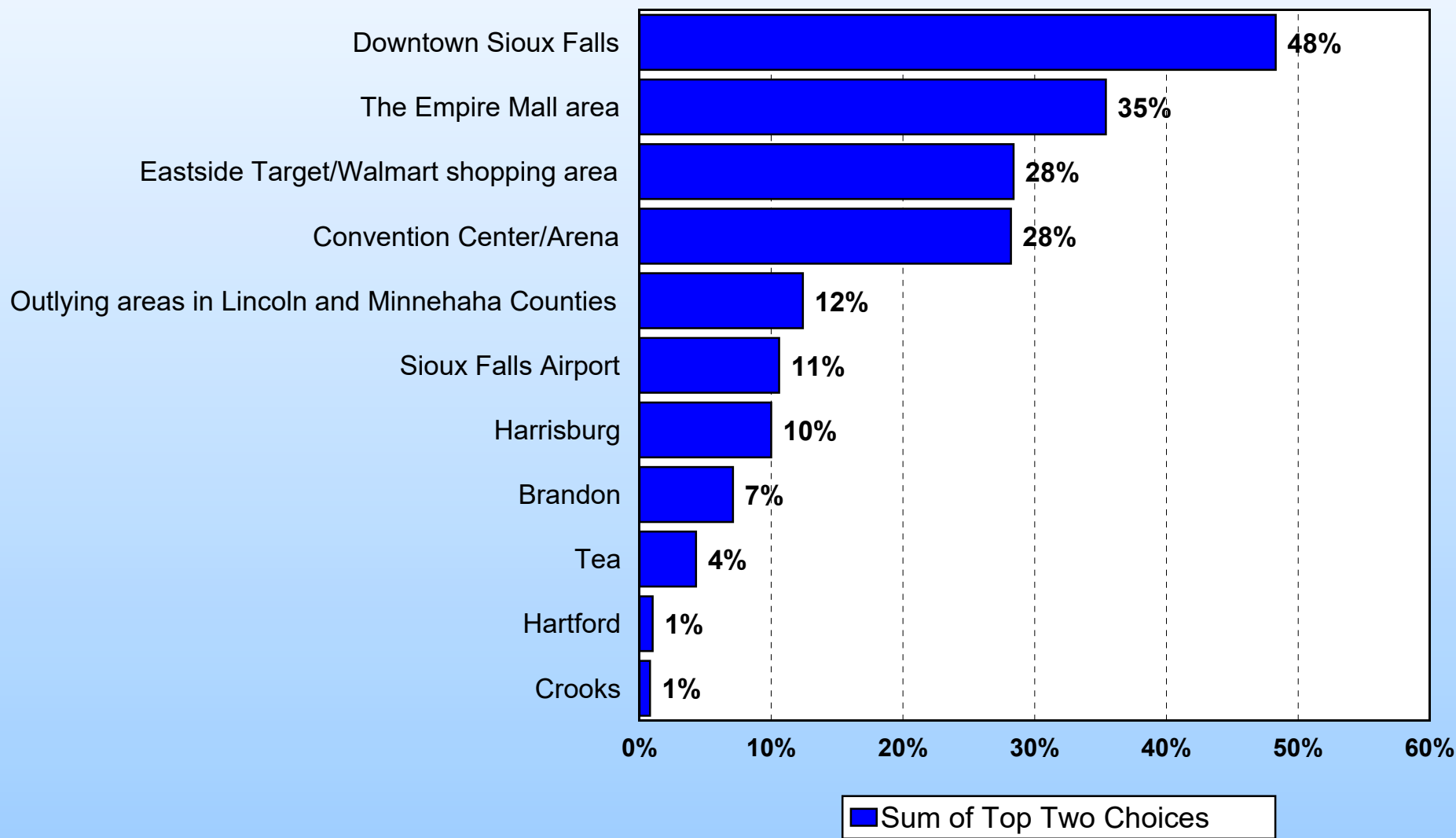
by percentage of respondents who rated the item as a 1 to 4 on a 4-point scale (excluding not applicable)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Trips That Residents Think Will Become the Most Difficult Over the Next 20 Years

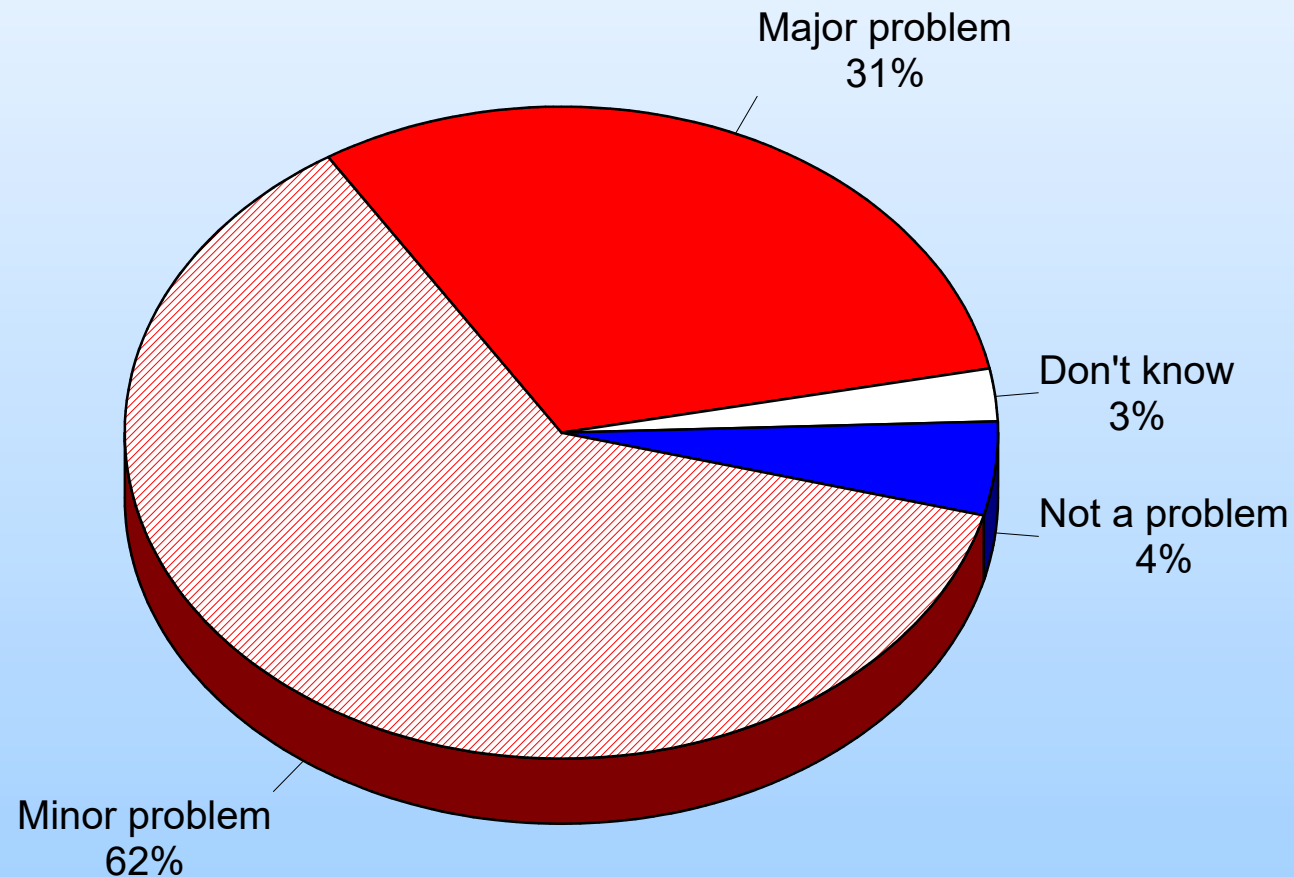
by percentage of respondents who selected the trip as one of their top two choices



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Overall Concern About the Level of Traffic Congestion in the Sioux Falls Metropolitan Area

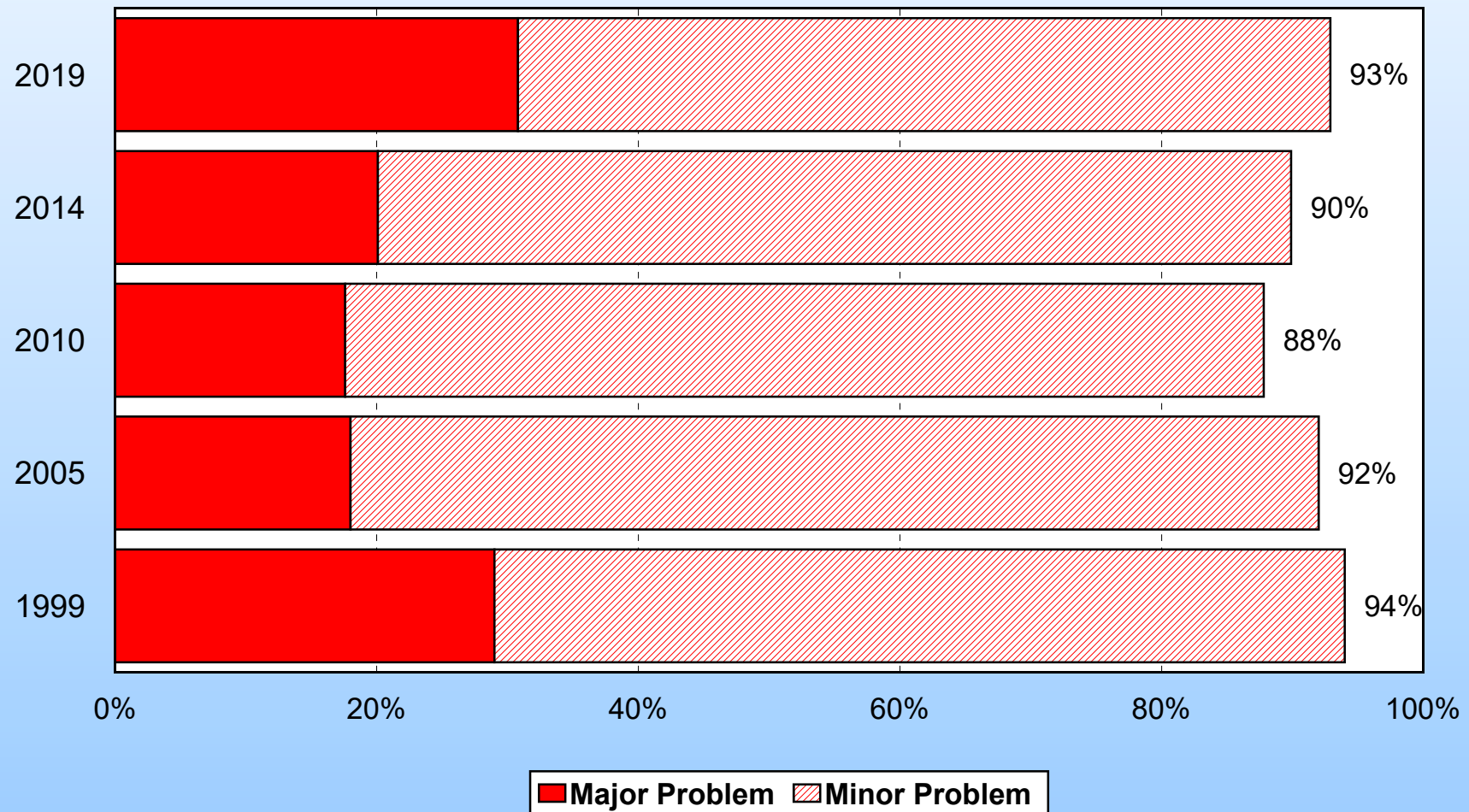
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Overall Concern About the Level of Traffic Congestion in the Sioux Falls Metropolitan Area: **1999 to 2019**

by percentage of respondents who felt traffic congestion was a “major” or “minor problem”

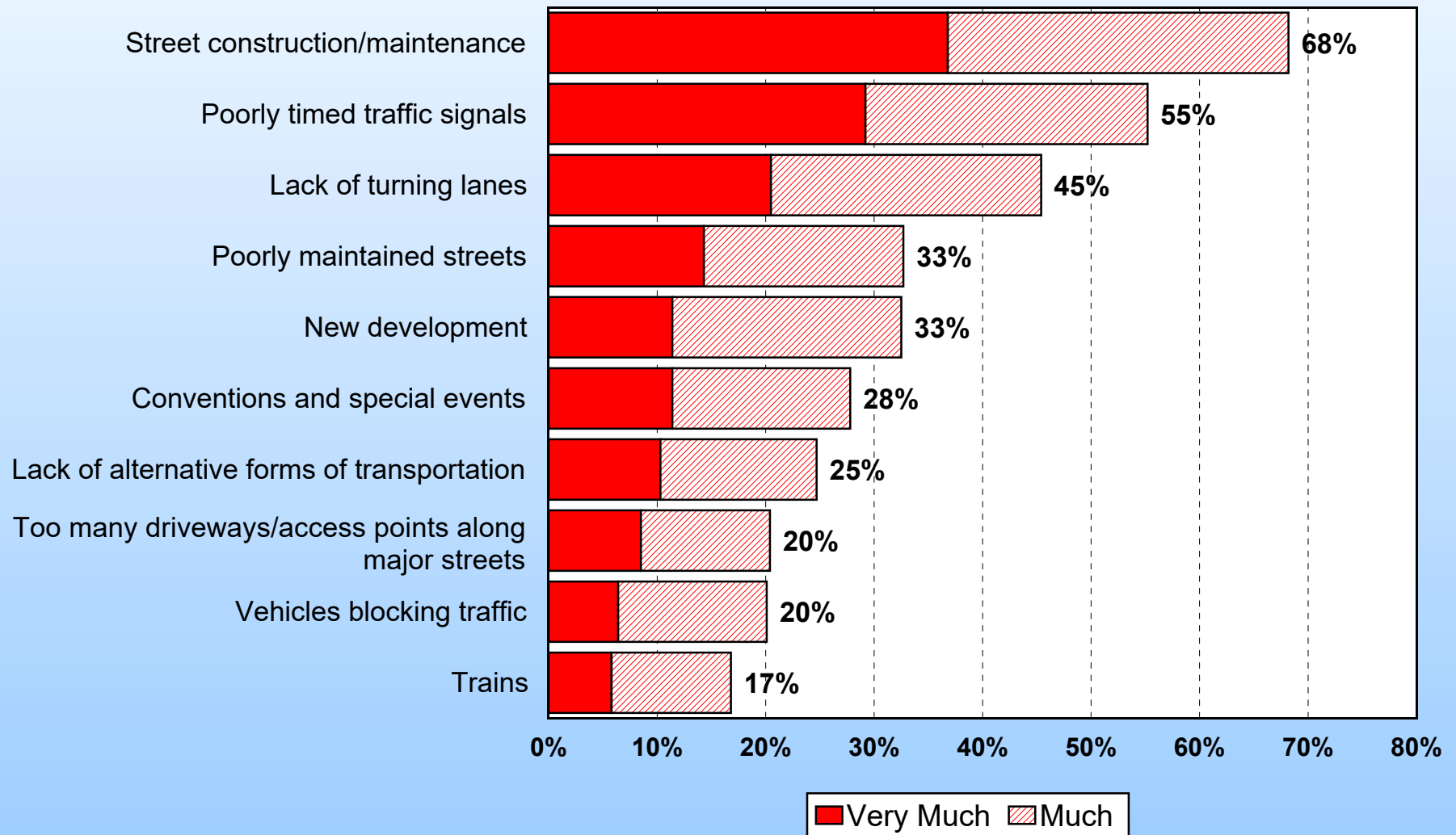


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

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# How Much Residents Think Each of the Following Contributes to Traffic Congestion in the Sioux Falls Area

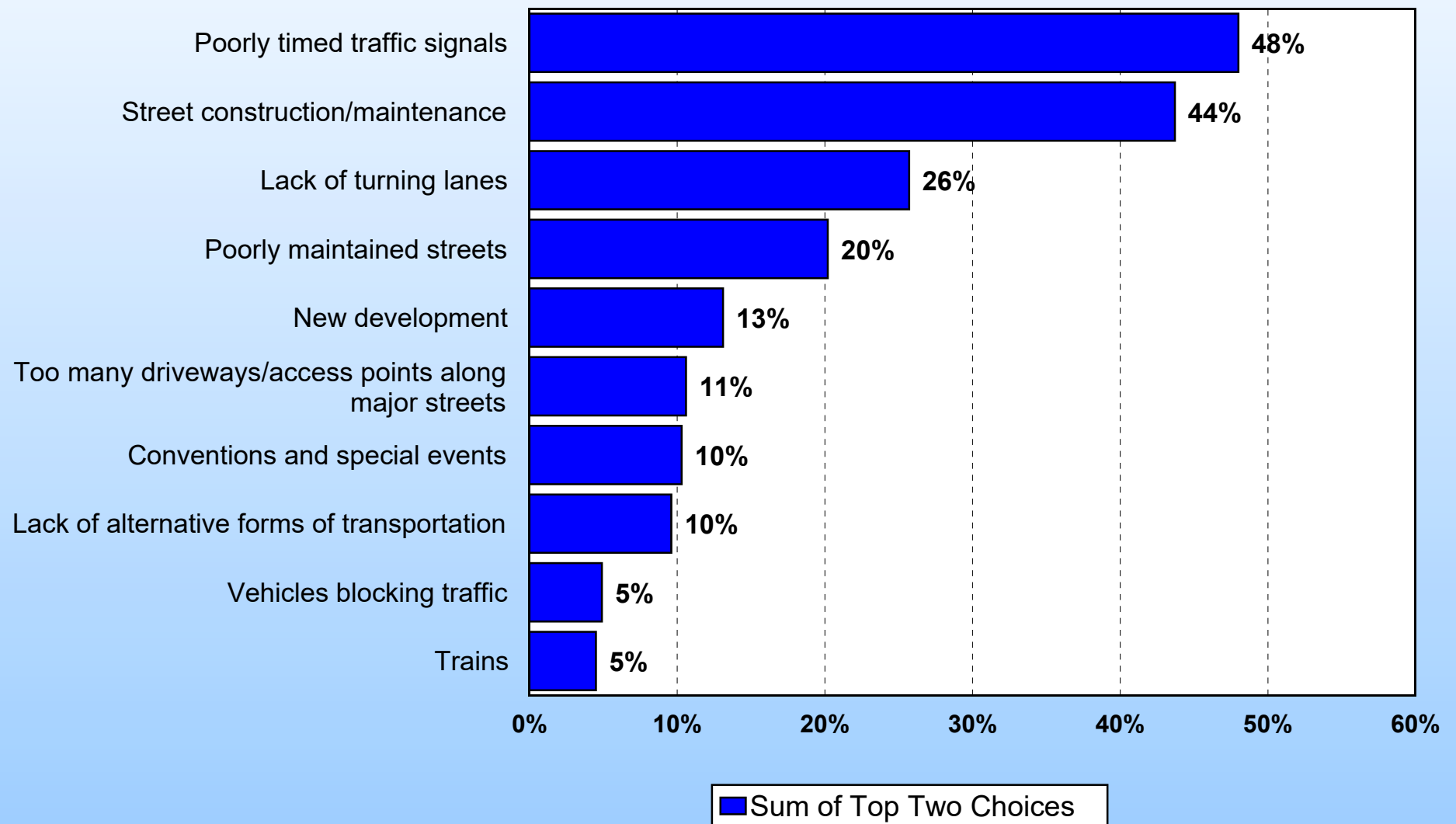
by percentage of respondents who think the item contributes “very much” or “much” to traffic congestion  
(excluding don’t knows)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Biggest Contributors to Traffic Congestion in the Sioux Falls Area

by percentage of respondents who selected the item as one of their top two choices

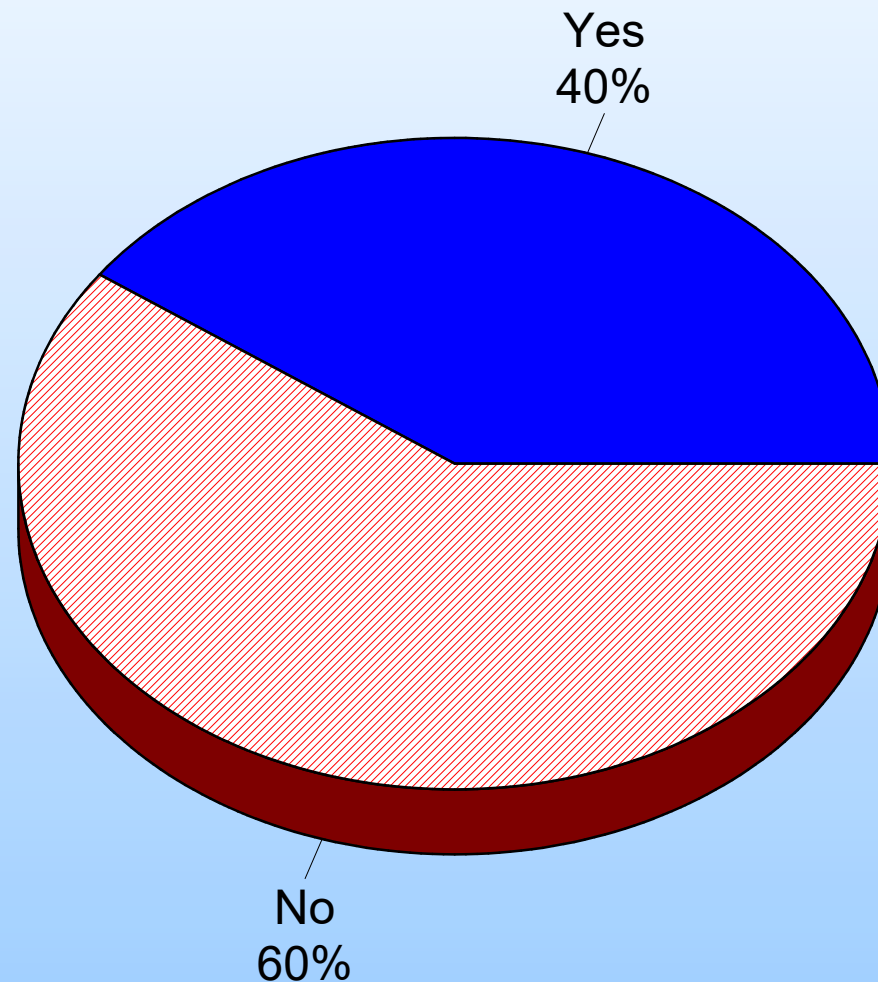


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)



# Have you ever used public transportation outside the City of Sioux Falls?

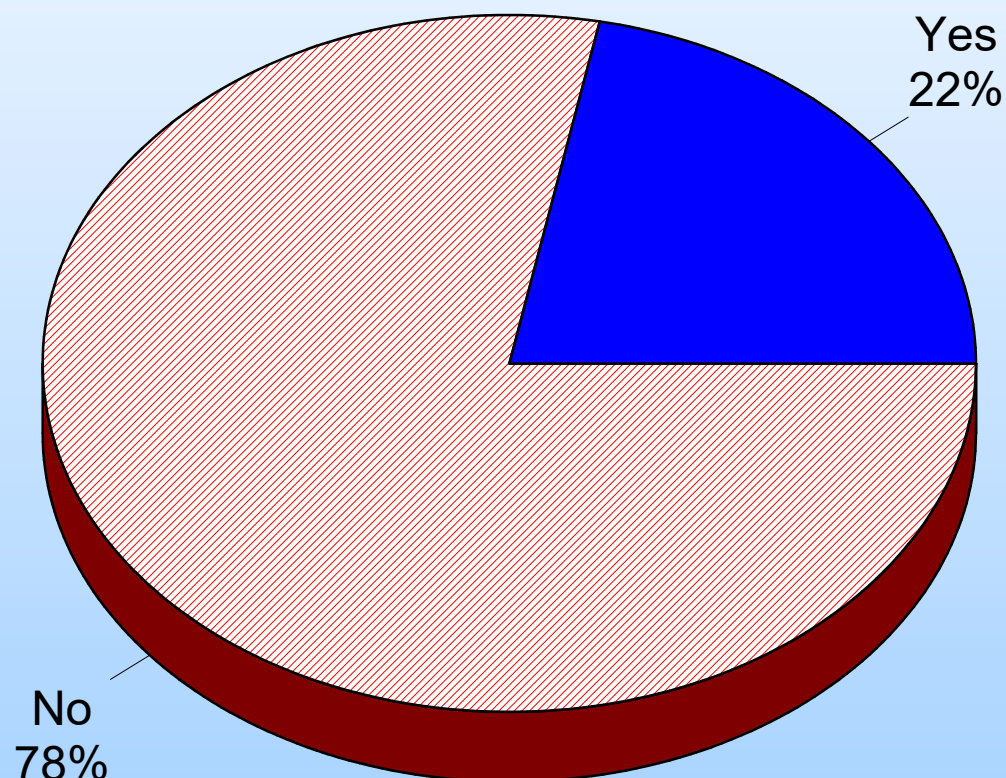
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

## Q13. Have you ever used public transportation inside the City of Sioux Falls?

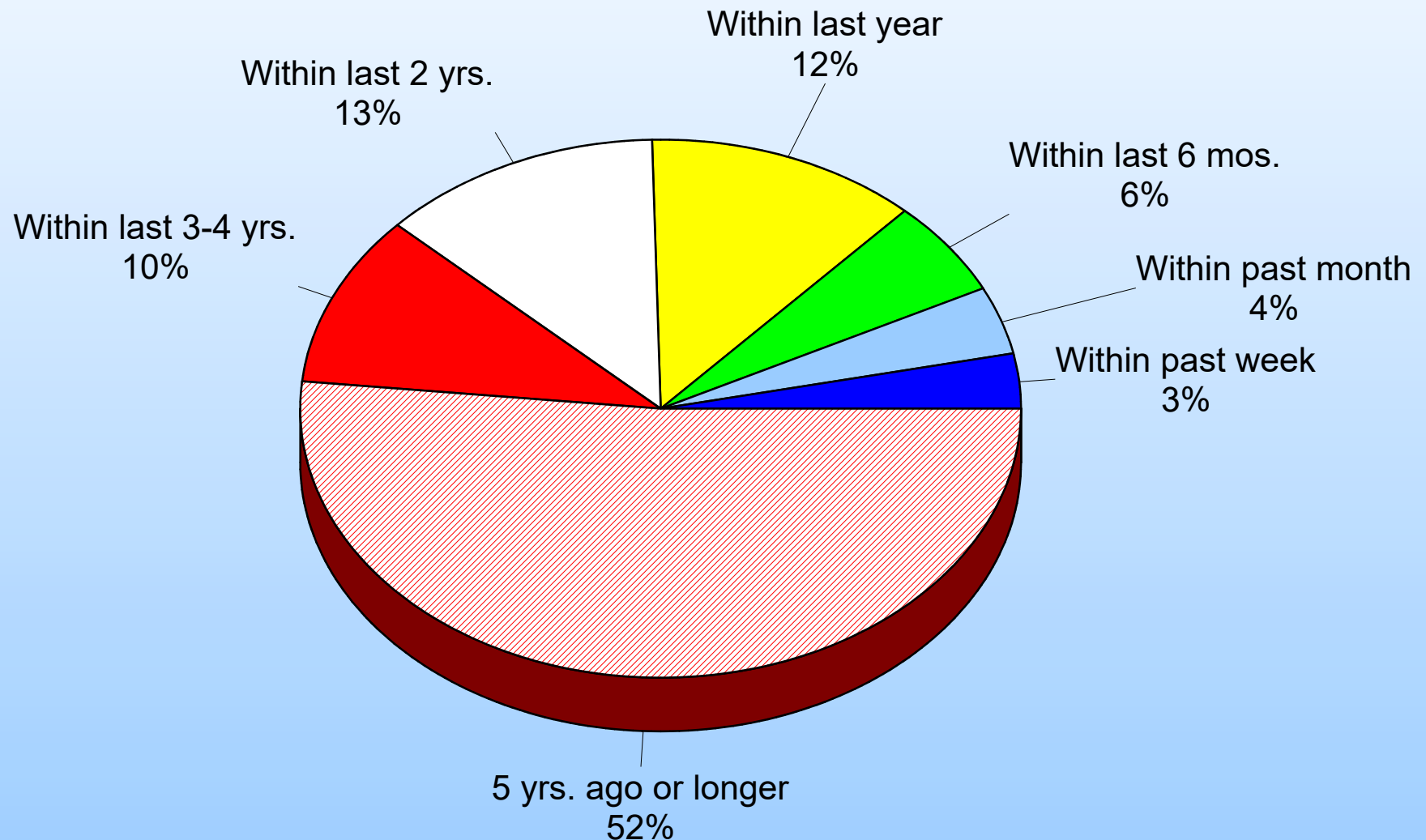
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# How long ago did you last use public transit inside the City of Sioux Falls?

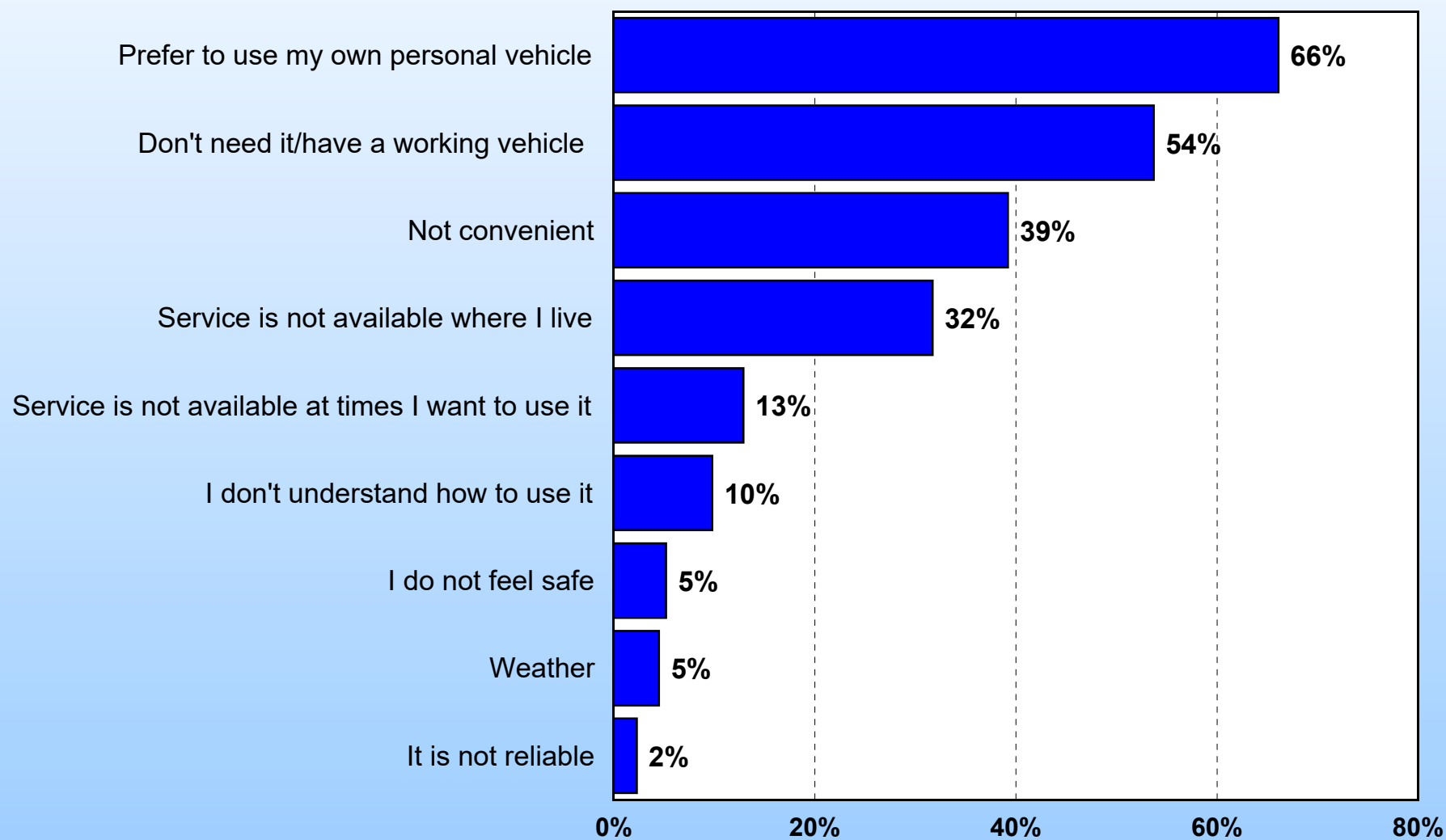
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Reasons Residents Do Not Use Public Transit More Often Than They Currently Do in Sioux Falls

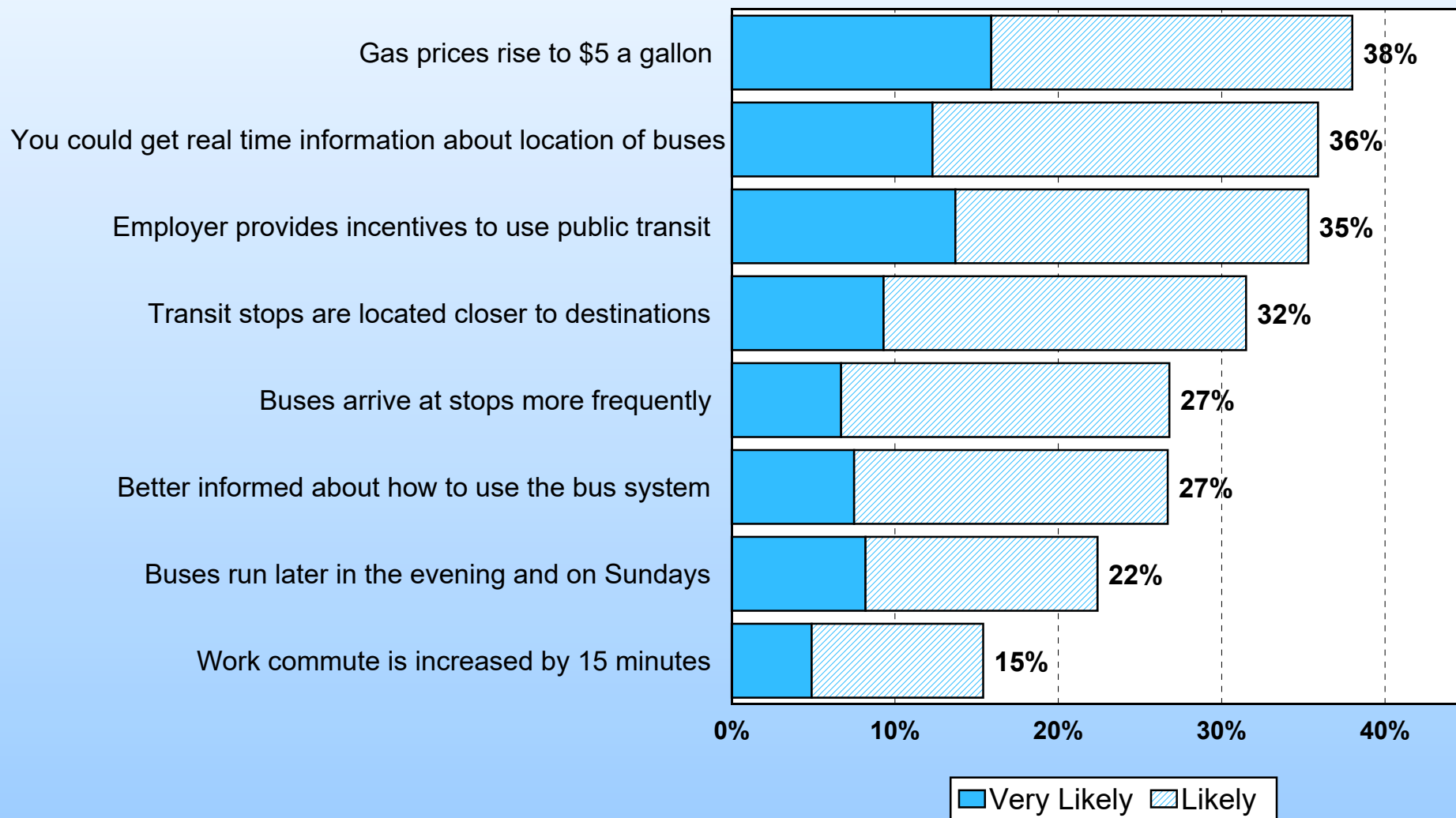
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# How likely would you be to use public transportation if....

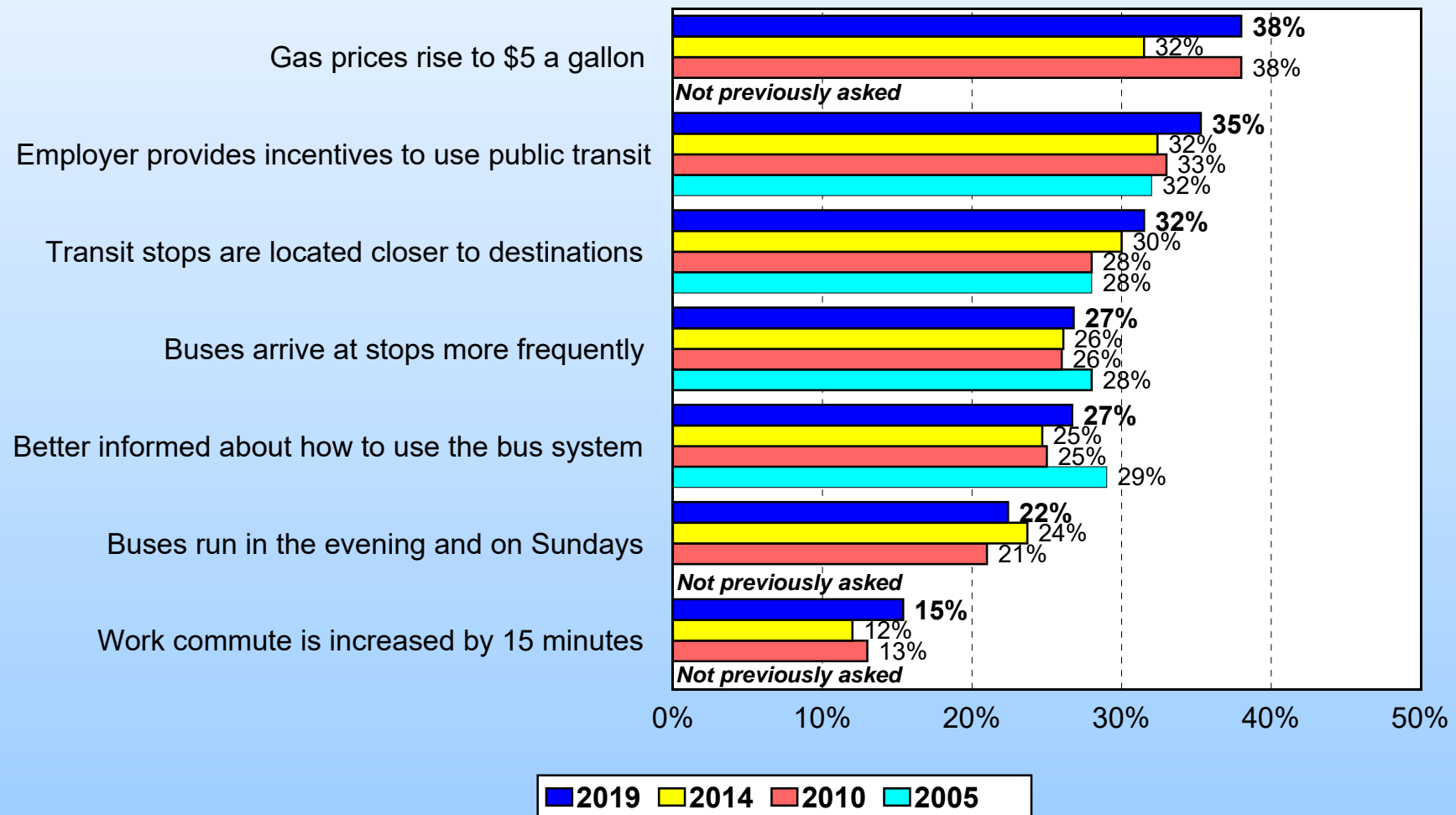
by percentage of respondents who were “very likely” or “likely” to use public transportation under various conditions (excluding not provided)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# How Likely Residents Would Be to Use Public Transportation Under Various Conditions: **2005 to 2019**

by percentage of respondents who were “very likely” or “likely” to use public transportation under various conditions

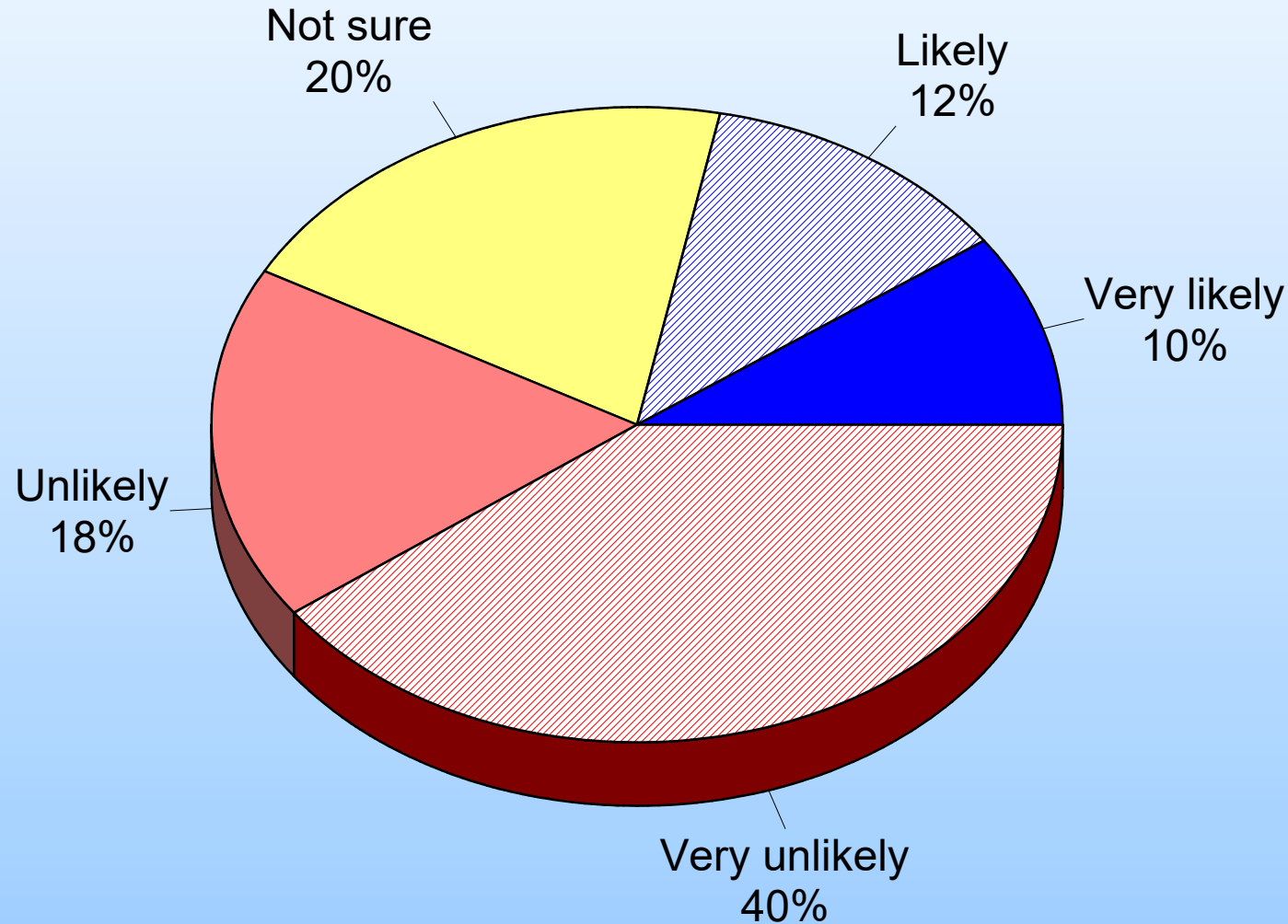


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

**TREND DATA**

# How Likely Residents Would Be to Use An Autonomous (Self-Driving) Vehicle

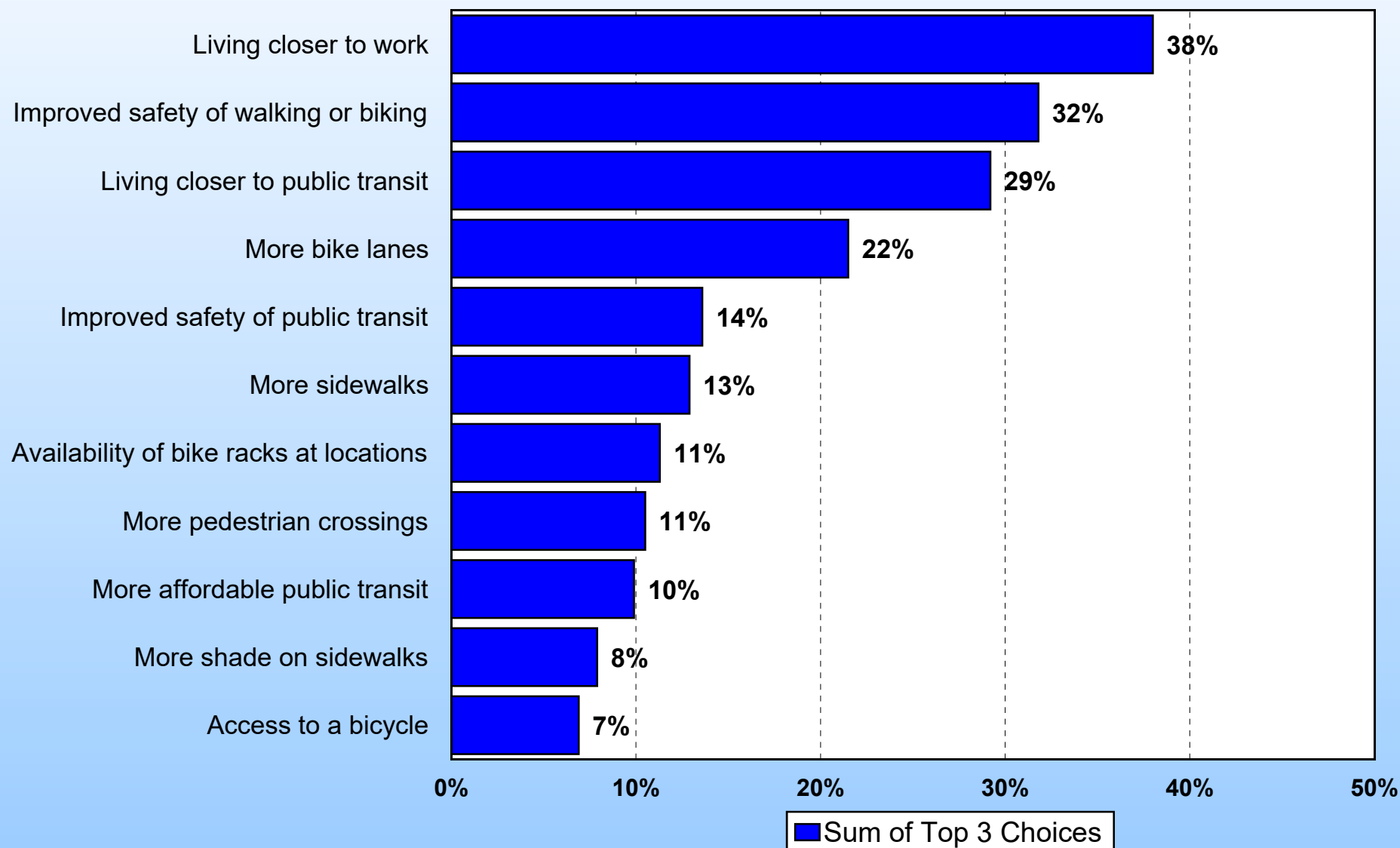
by percentage of respondents (excluding not provided)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Incentives for Making More Trips by Means Other Than Car

by percentage of respondents who selected the item as one of their top three choices

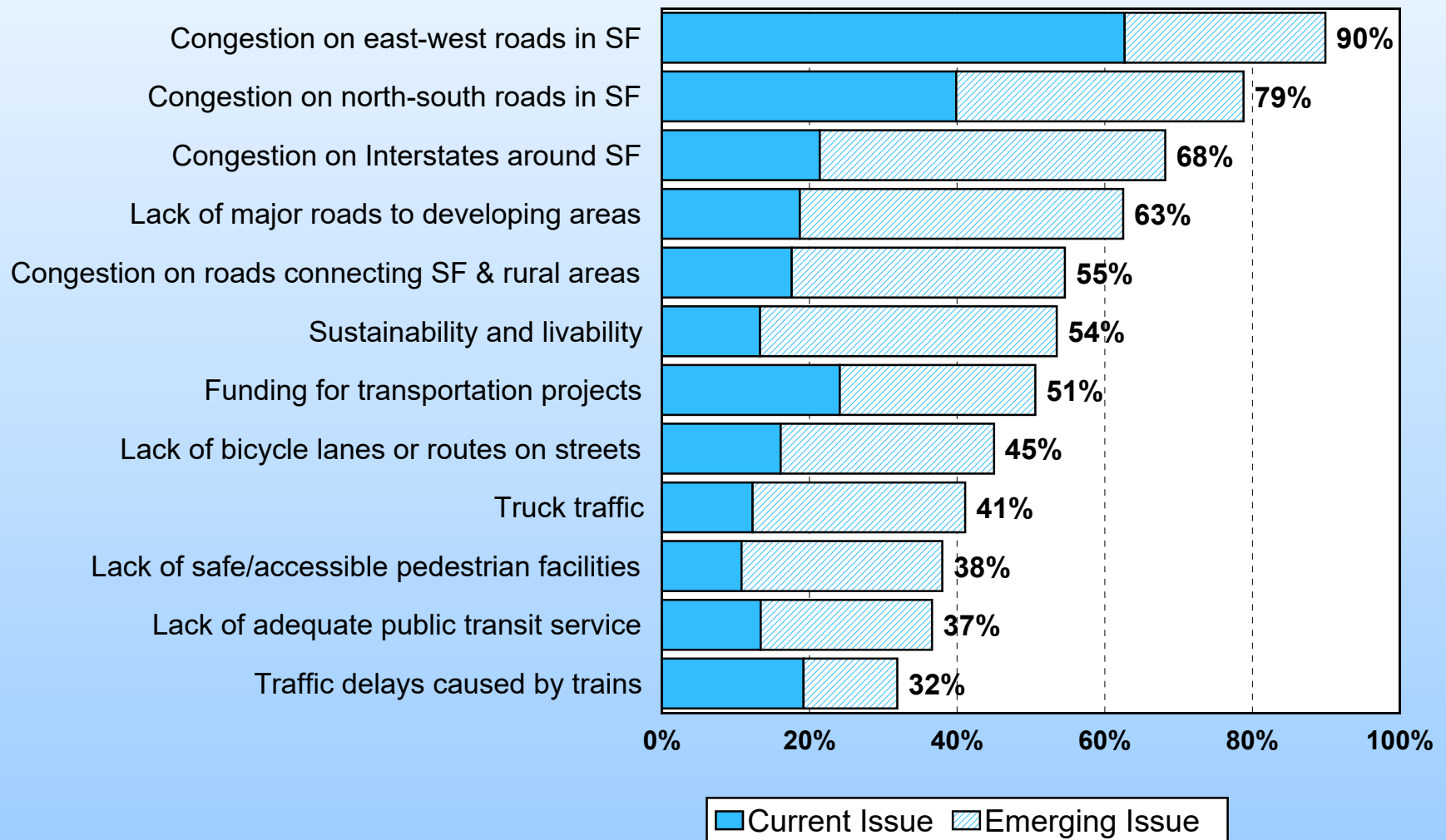


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)



# Various Aspects of Transportation That Residents Felt Were Current or Emerging Issues in the Sioux Falls Metropolitan Area

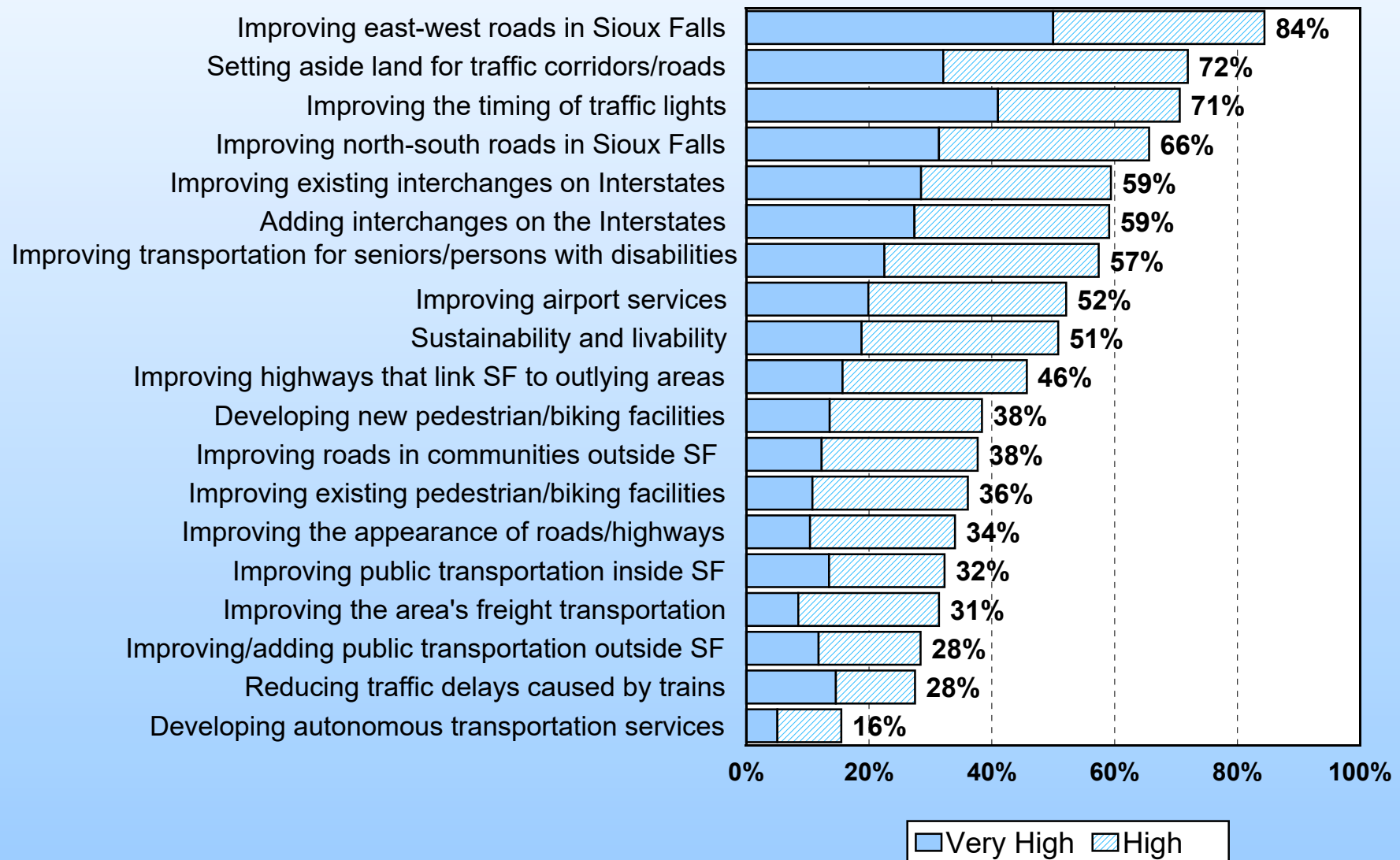
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Top Priorities for Transportation Improvements in the Sioux Falls Metropolitan Area Over the Next 20 Years

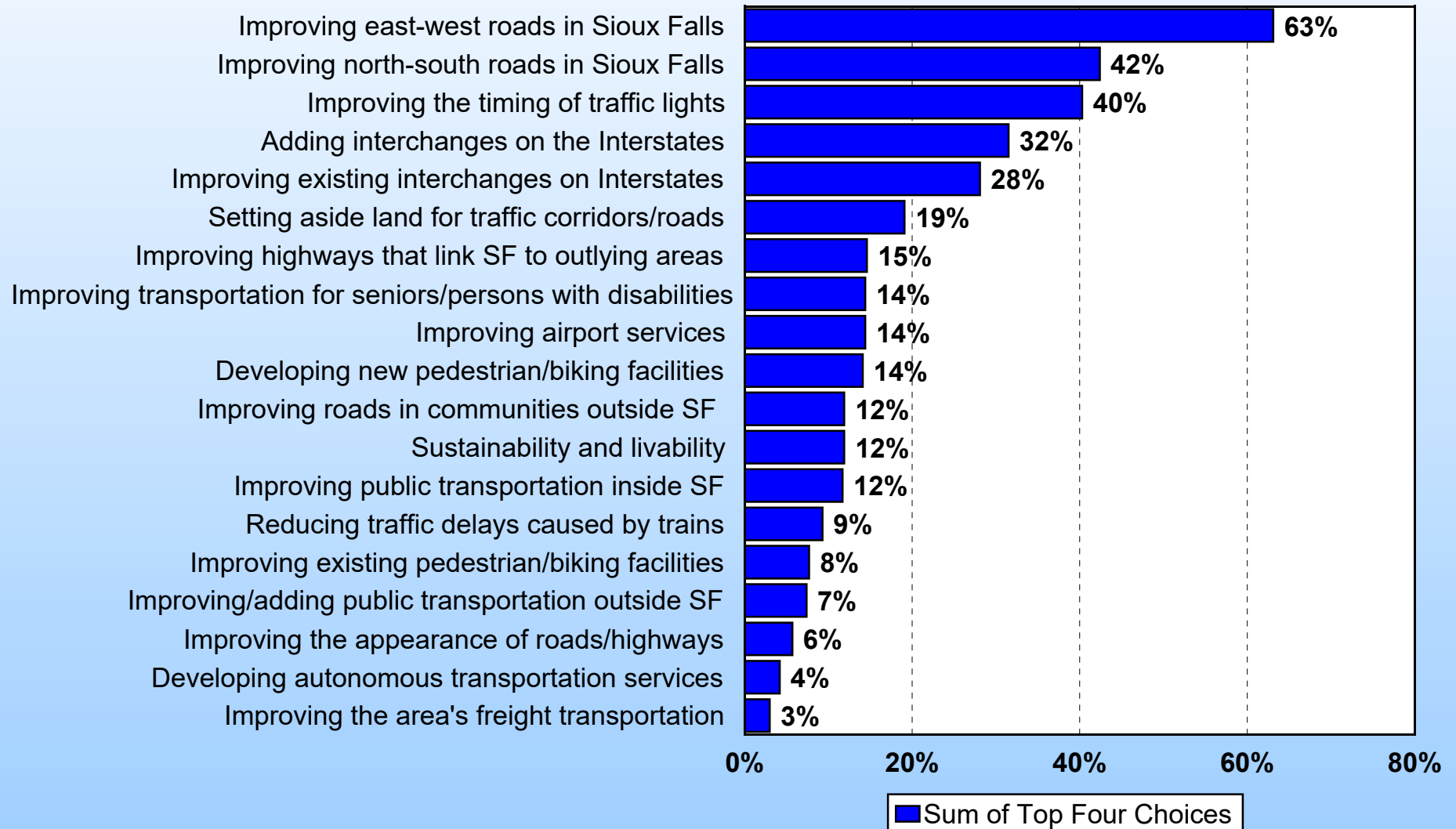
by percentage of respondents who rated the item as being a “very high” or “high” priority



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Transportation Improvements Residents Are Most Willing to Fund With Their Tax Dollars

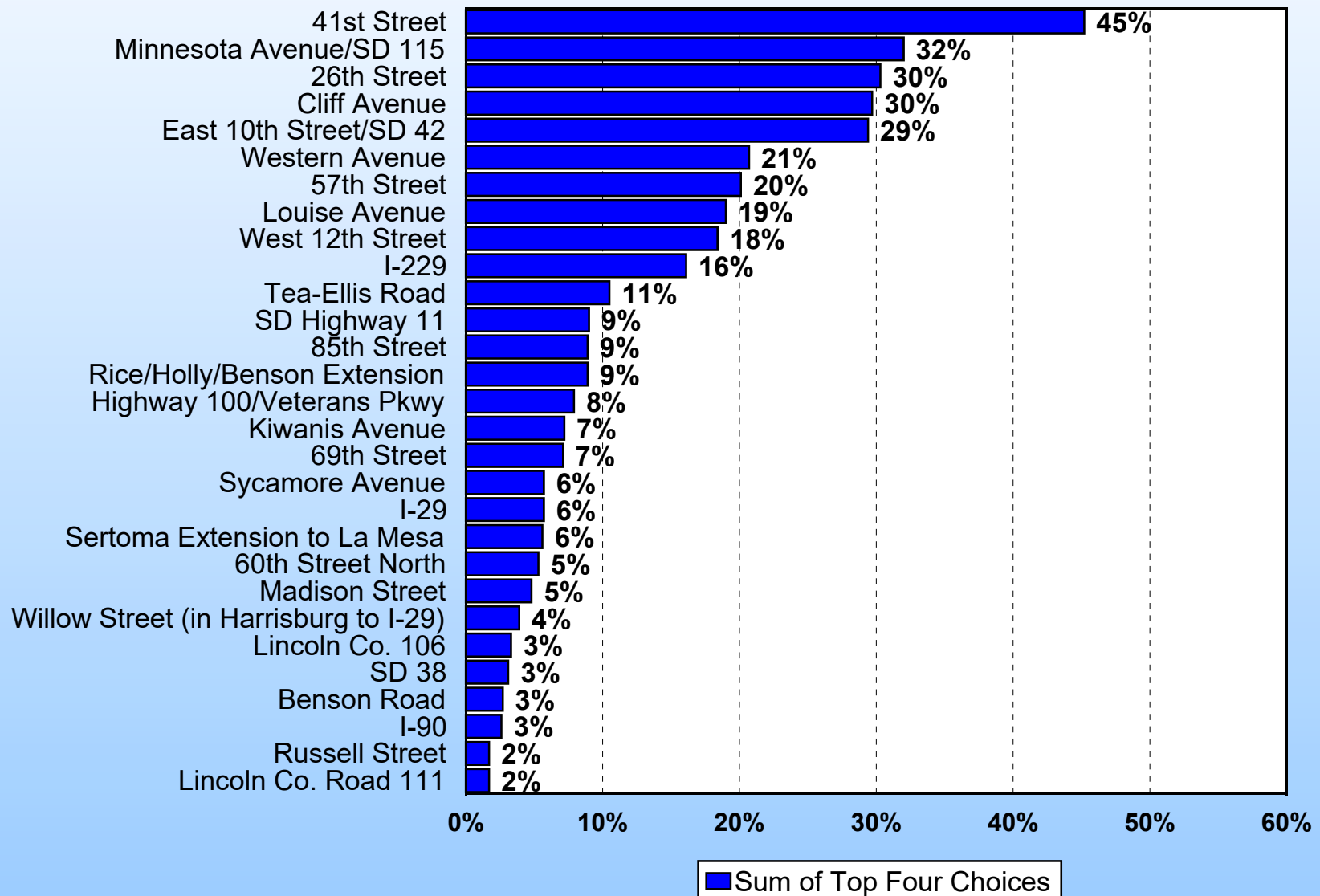
by percentage of respondents who selected the item as one of their top four choices



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Which streets or roads in the metropolitan area do you think should receive the top priority for improvements?

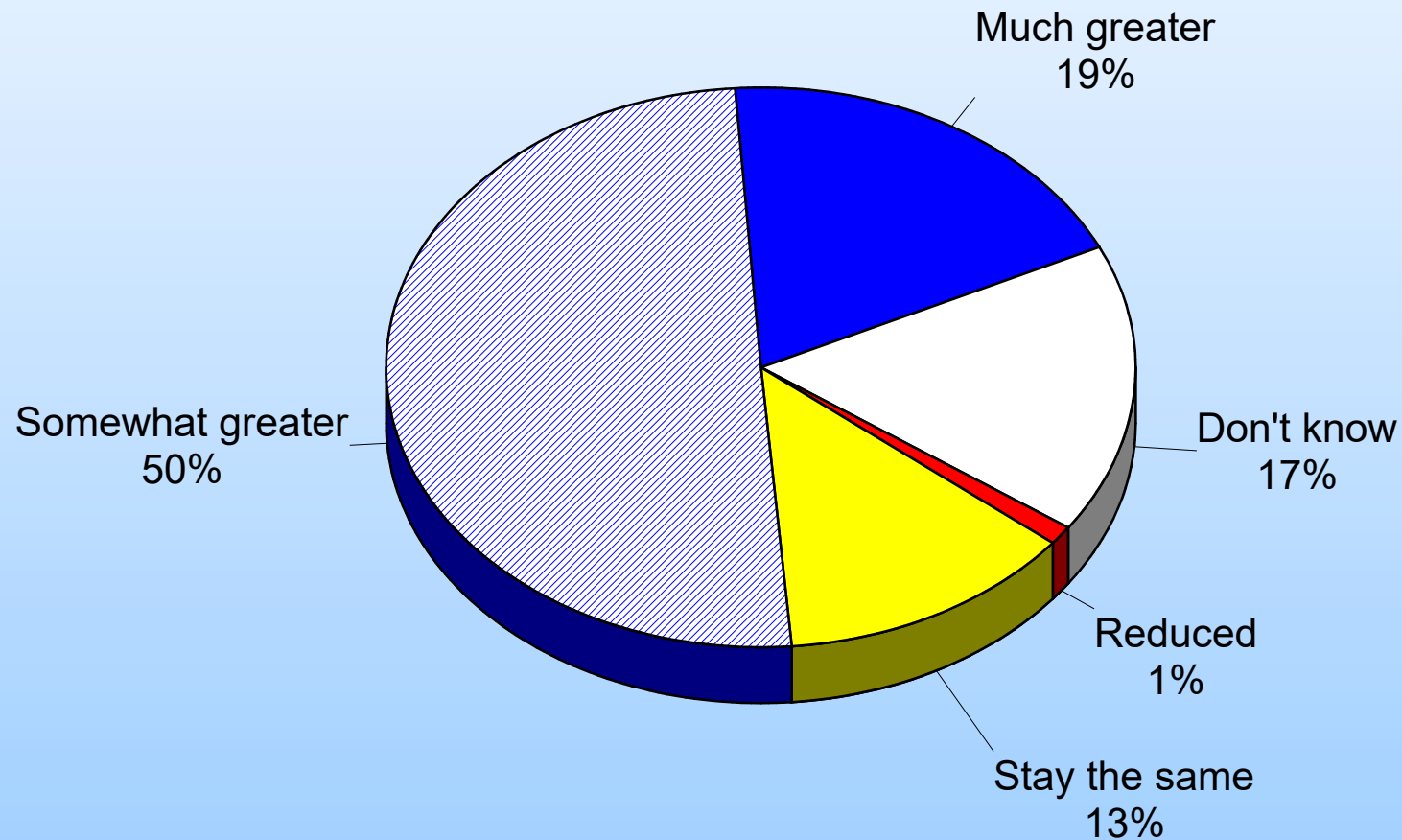
by percentage of respondents who selected the item as one of their top four choices



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# How Residents Think the Current Level of Funding for Road and Highway Improvements Should Change Over the Next Five Years

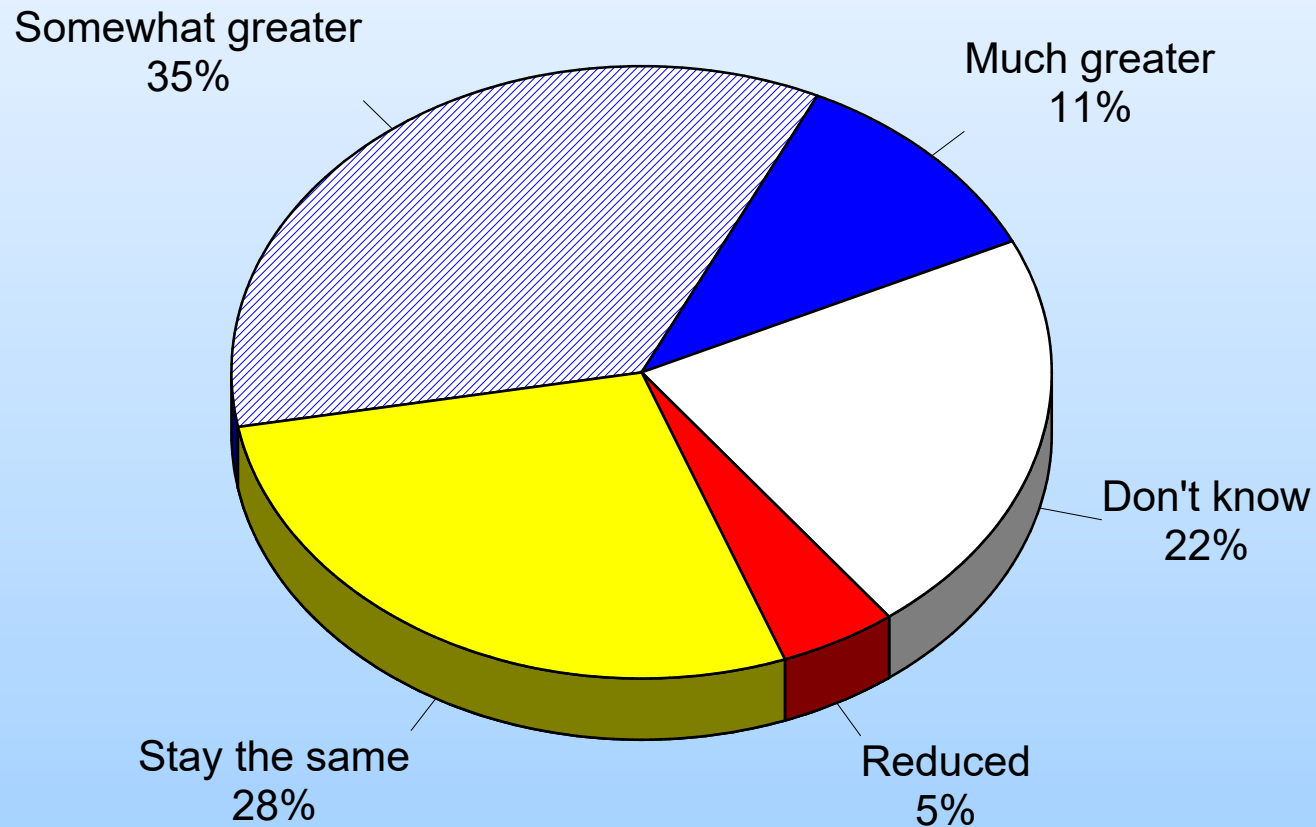
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# How Residents Think the Current Level of Funding for Public Transportation Should Change Over the Next Five Years

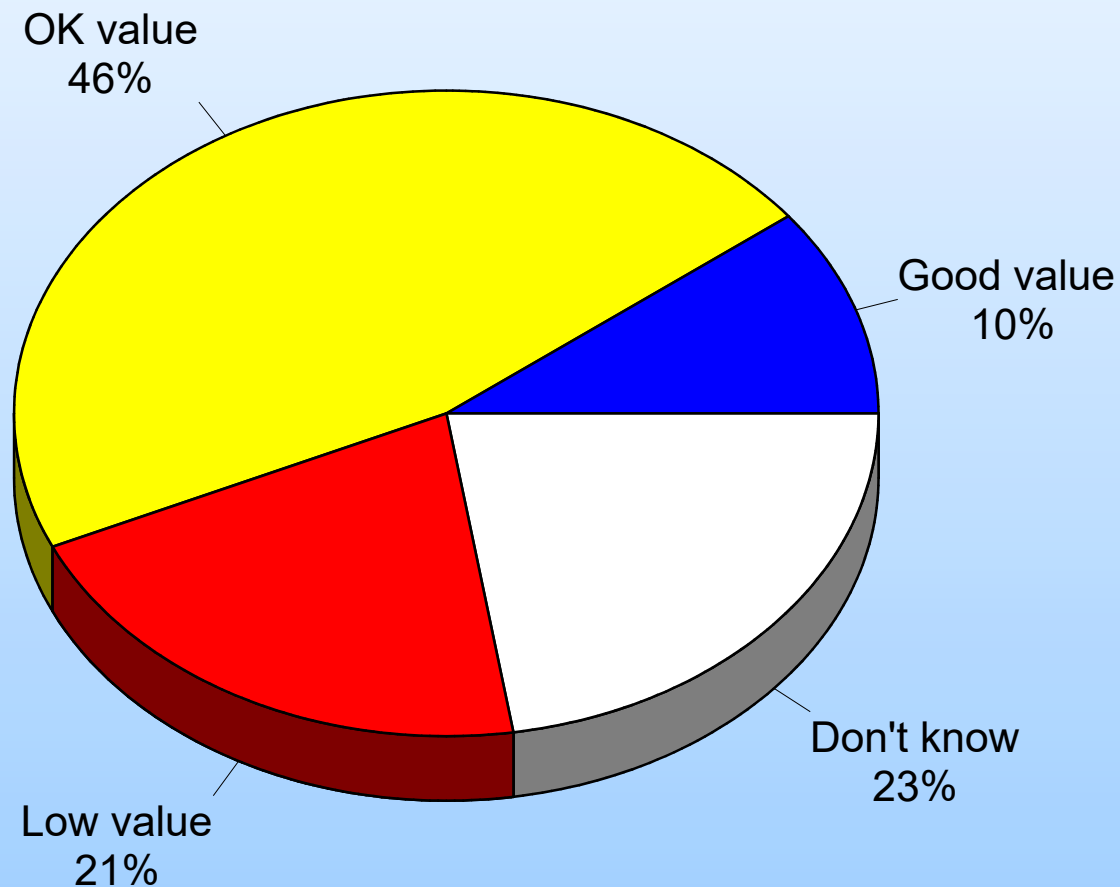
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Overall, how would you rate the value that you currently receive for the transportation taxes that you pay?

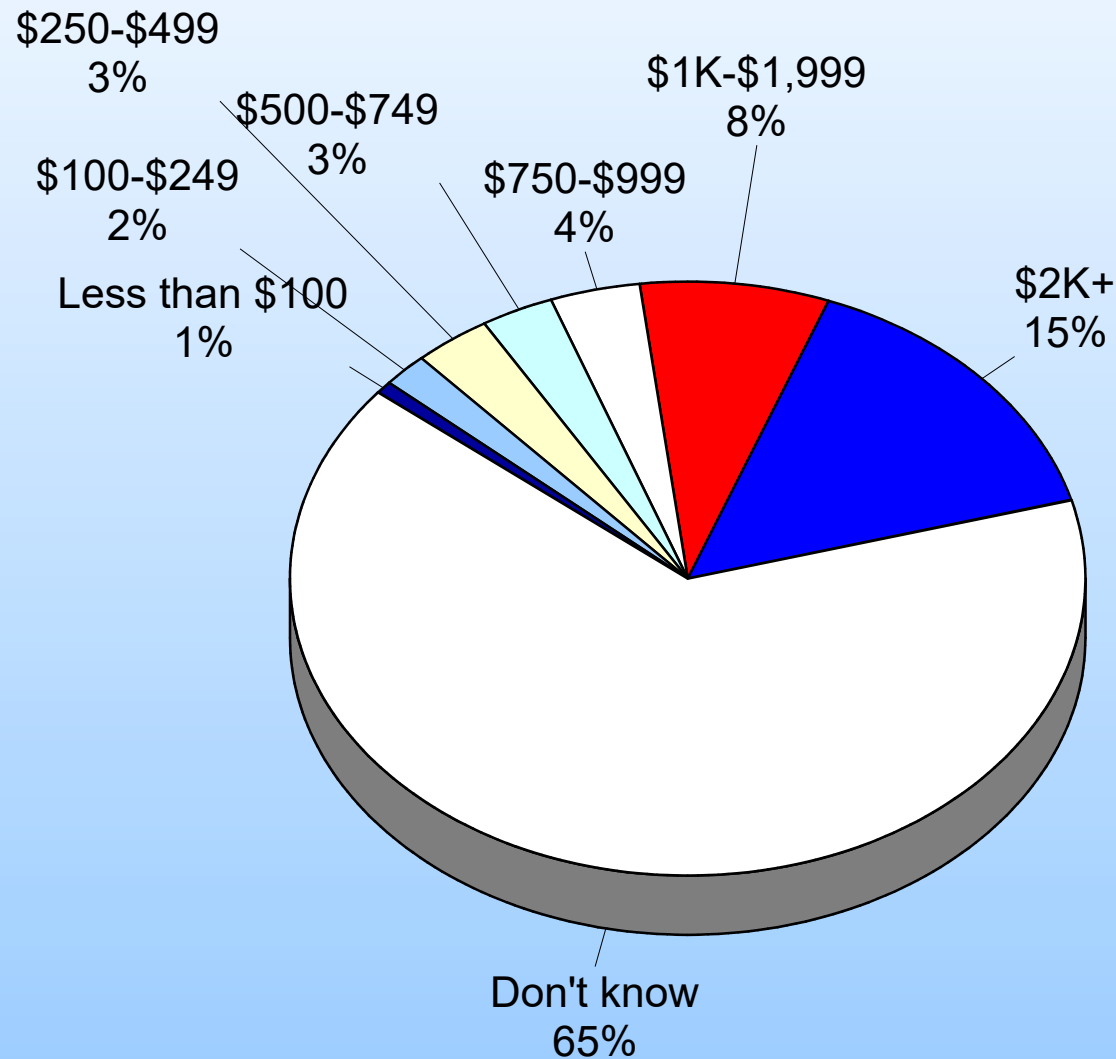
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# How Much Residents Pay Annually in Federal, State, and Local Transportation Taxes and Fees

by percentage of respondents



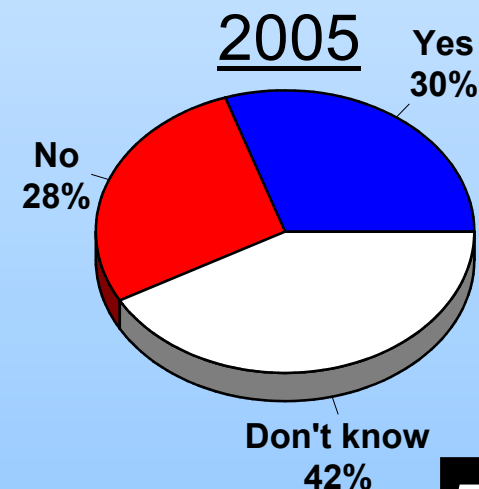
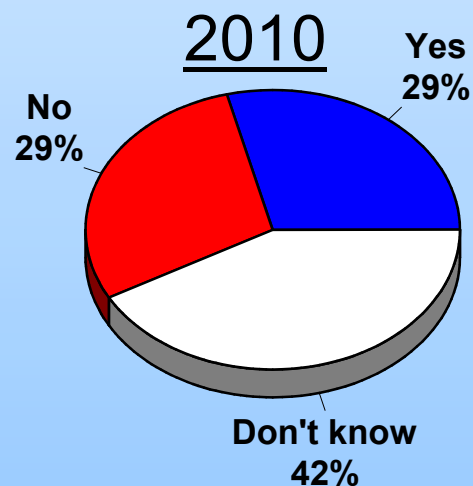
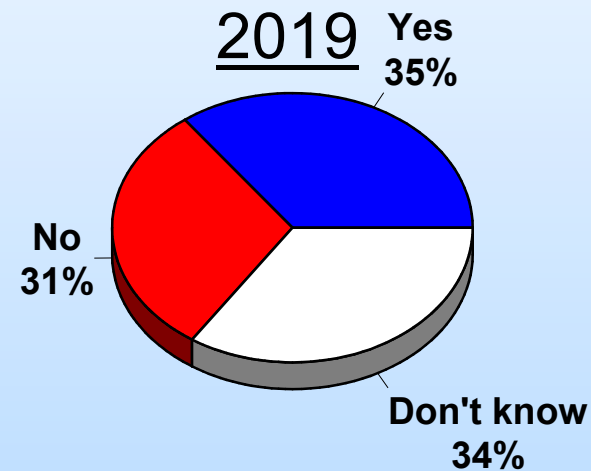
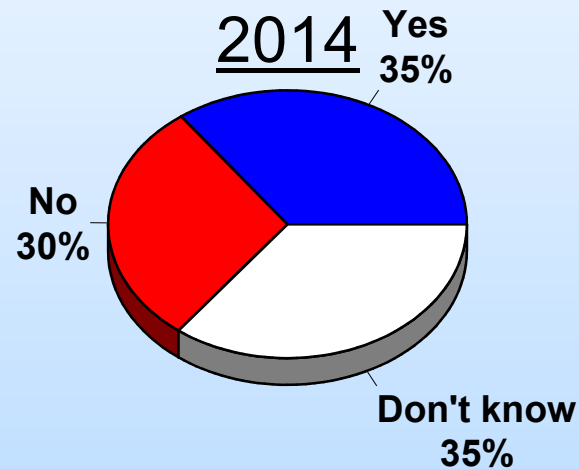
Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)



# Do you generally think that local governments in the Sioux Falls metropolitan area do a good job of involving residents in the process of planning transportation?

## ***2005 to 2019***

by percentage of respondents

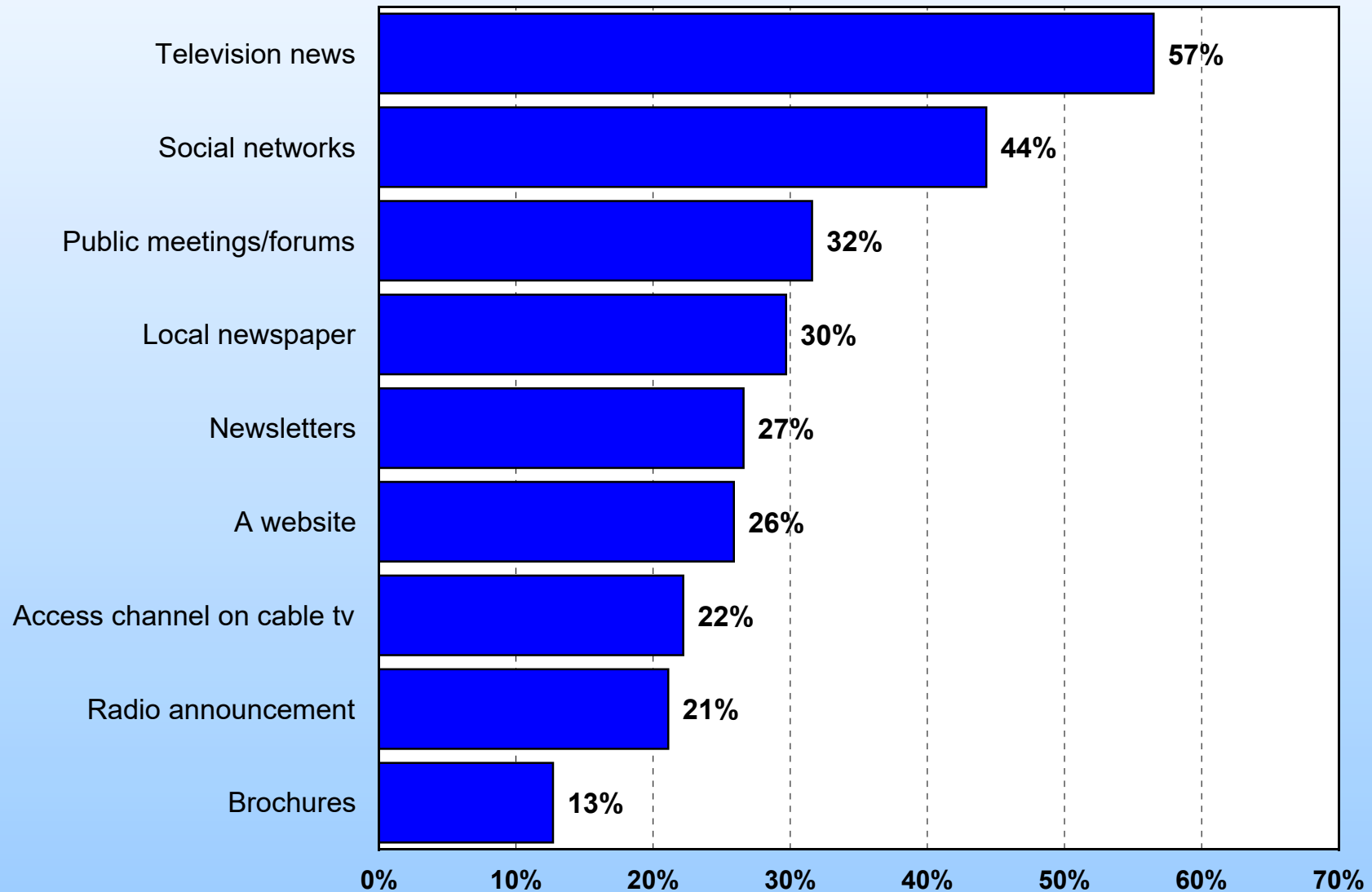


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

***TREND DATA***

# Best Ways to Keep Residents Informed About Transportation Improvements

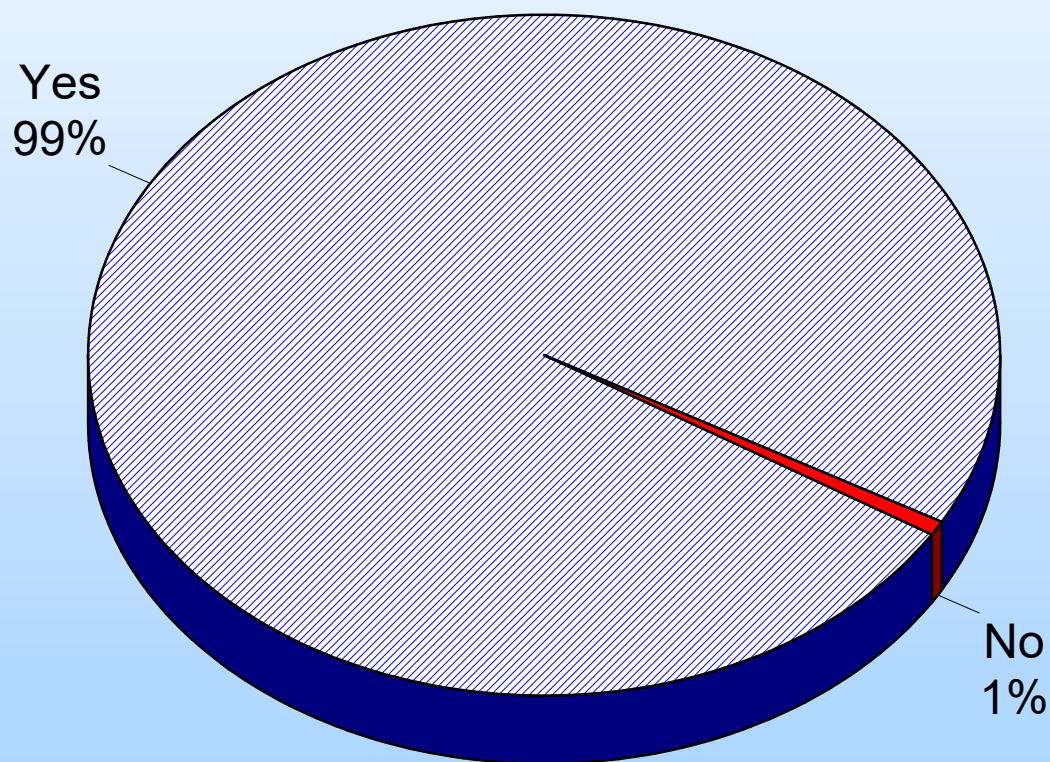
by percentage of respondents (multiple selections could be made)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Demographics: Do you own an automobile?

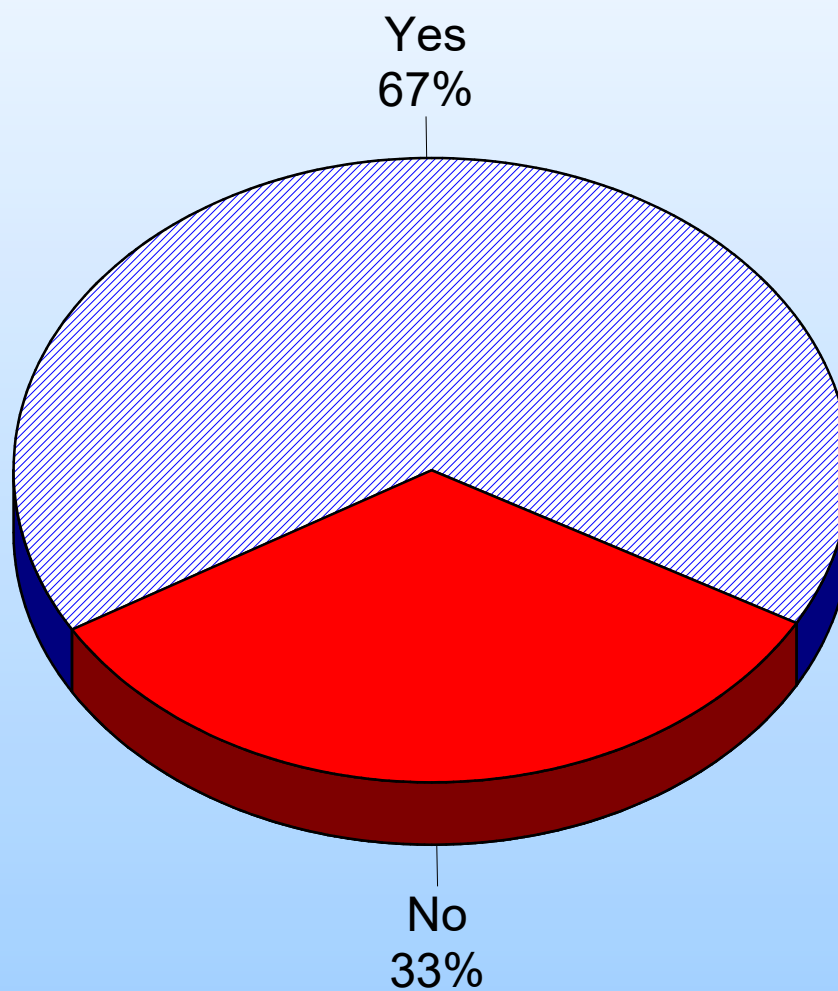
by percentage of respondents (excluding not provided)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

## Demographics: Do you own a bicycle?

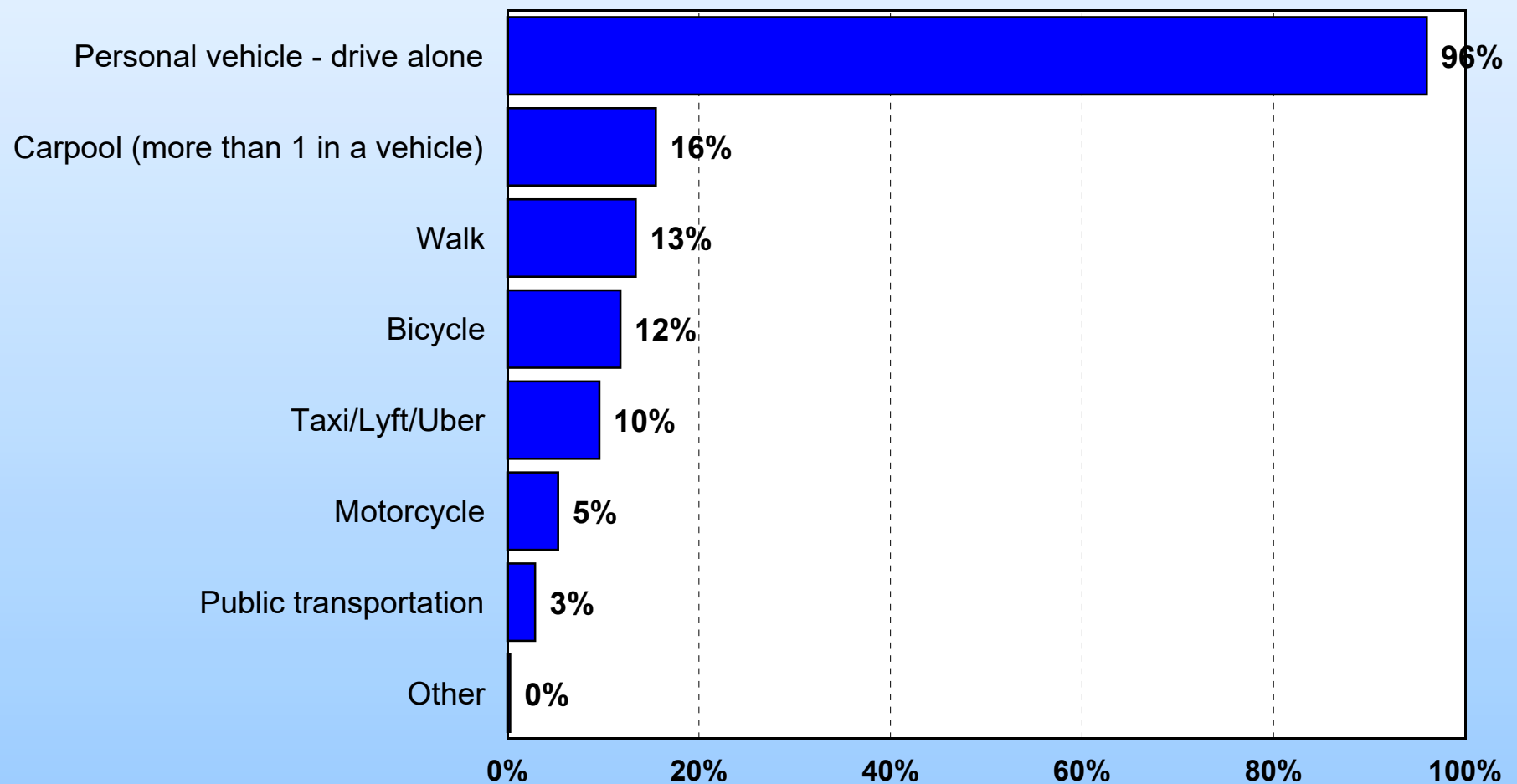
by percentage of respondents (excluding not provided)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Demographics: Which of the following modes of transportation do you or other members of your household normally use to get to/from work, school or other frequently traveled destinations?

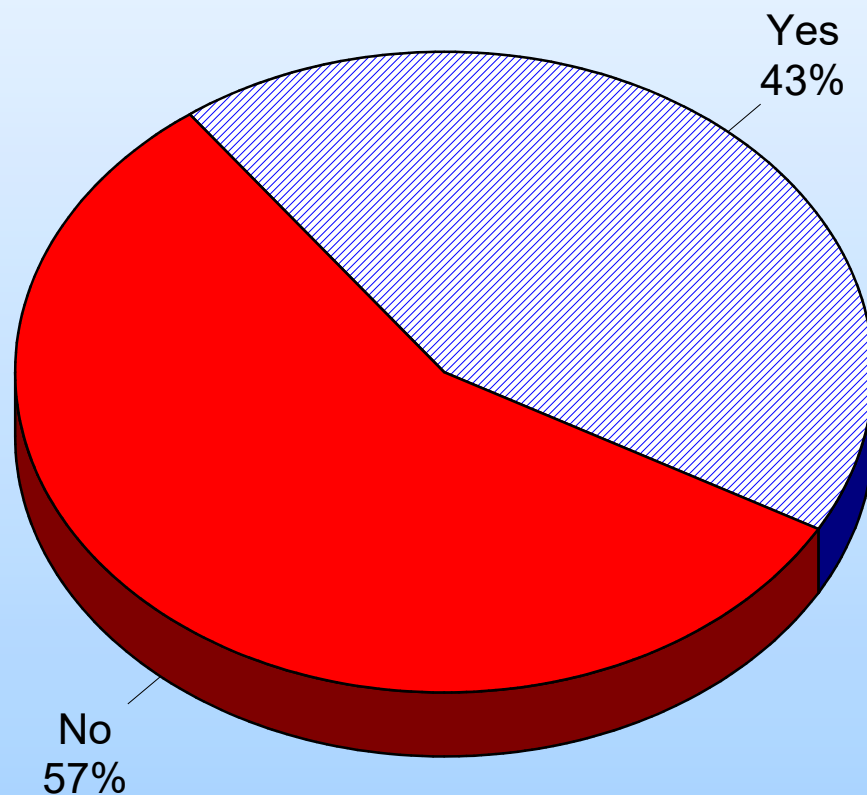
by percentage of respondents (multiple selections could be made)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Demographics: Have you used Lyft or Uber in the past year?

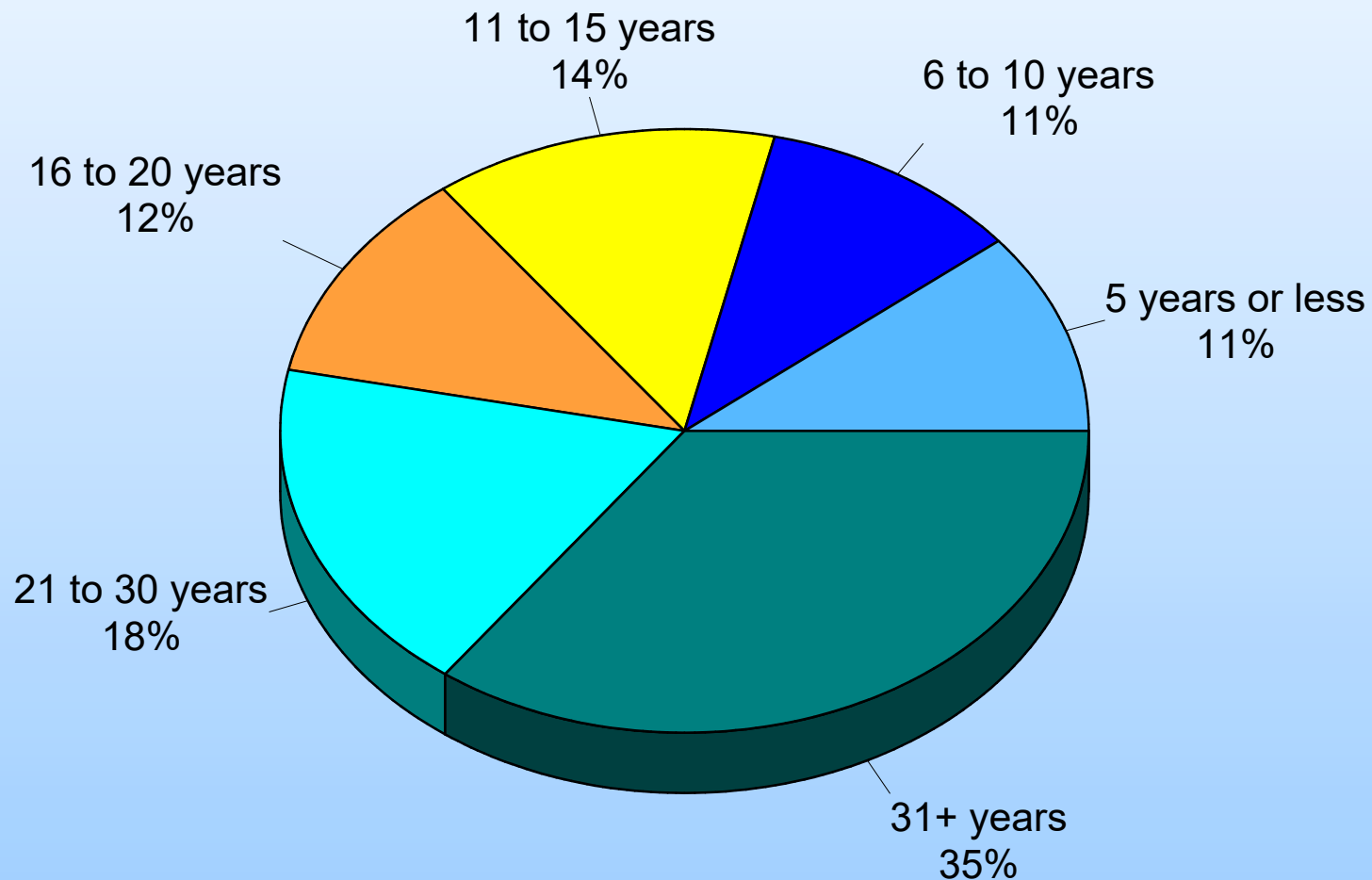
by percentage of respondents (excluding not provided)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Demographics: How many years have you lived in the Sioux Falls metropolitan area?

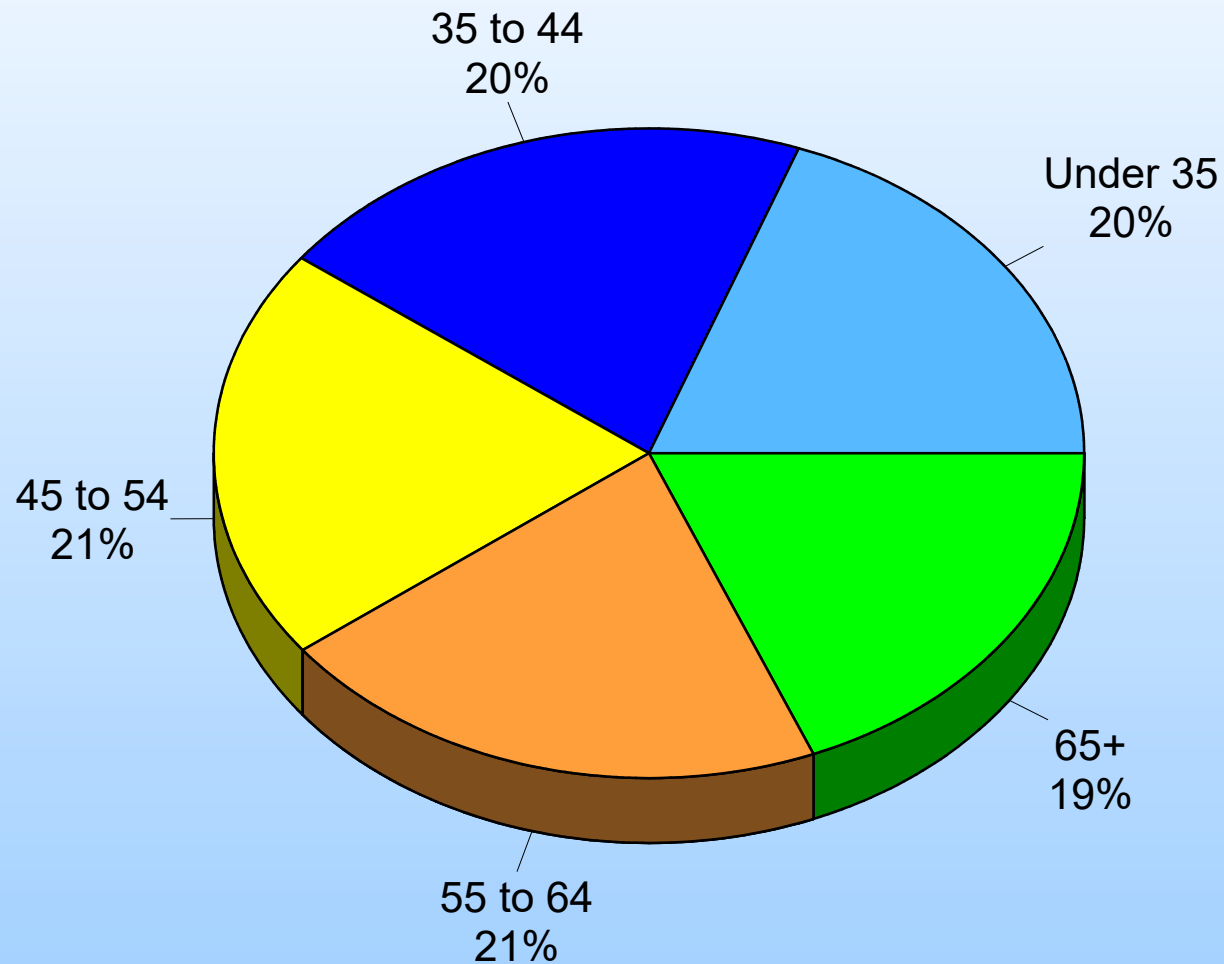
by percentage of respondents (excluding not provided)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Demographics: Age of Respondent

by percentage of respondents (excluding not provided)

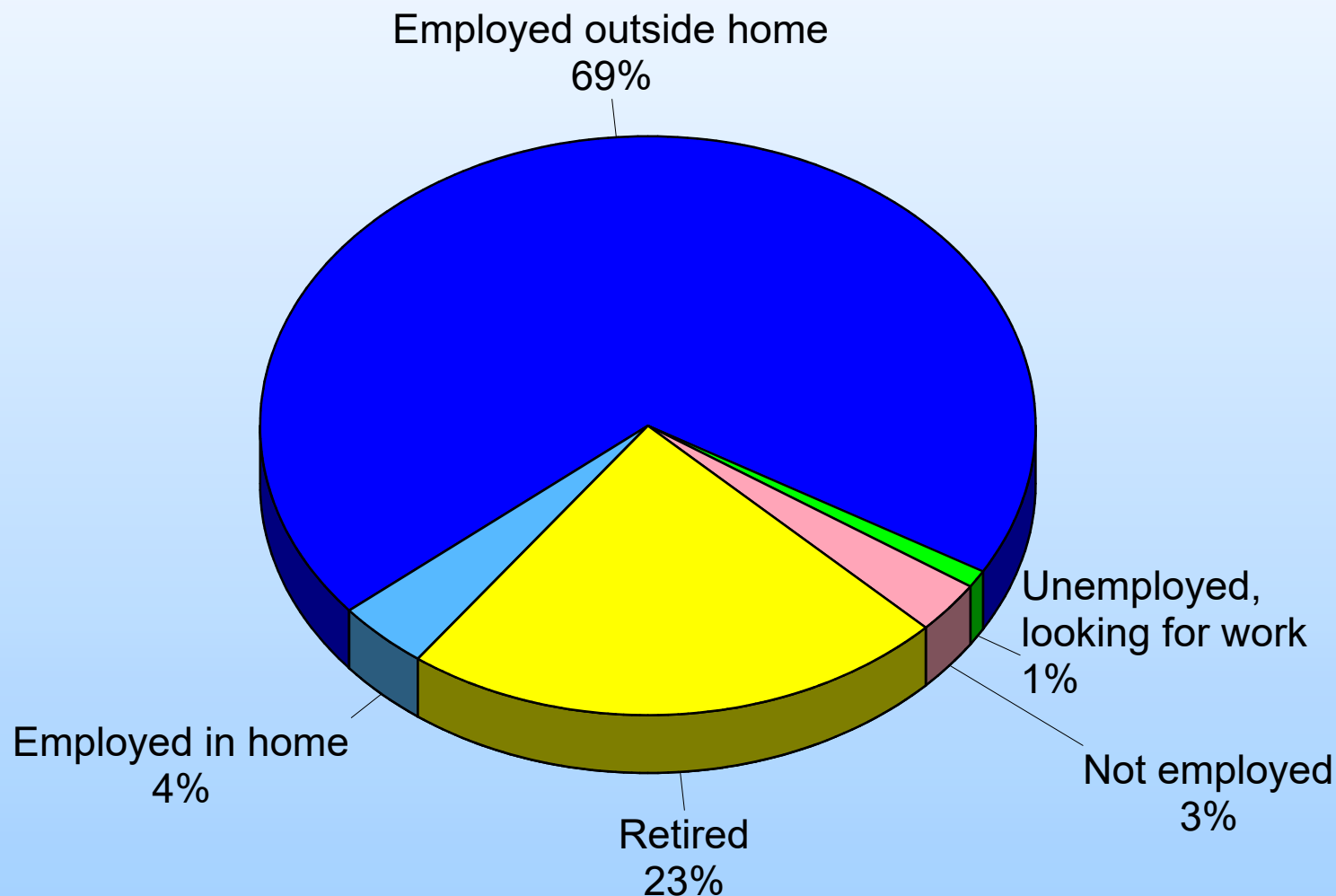


Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)



# Demographics: Employment Status

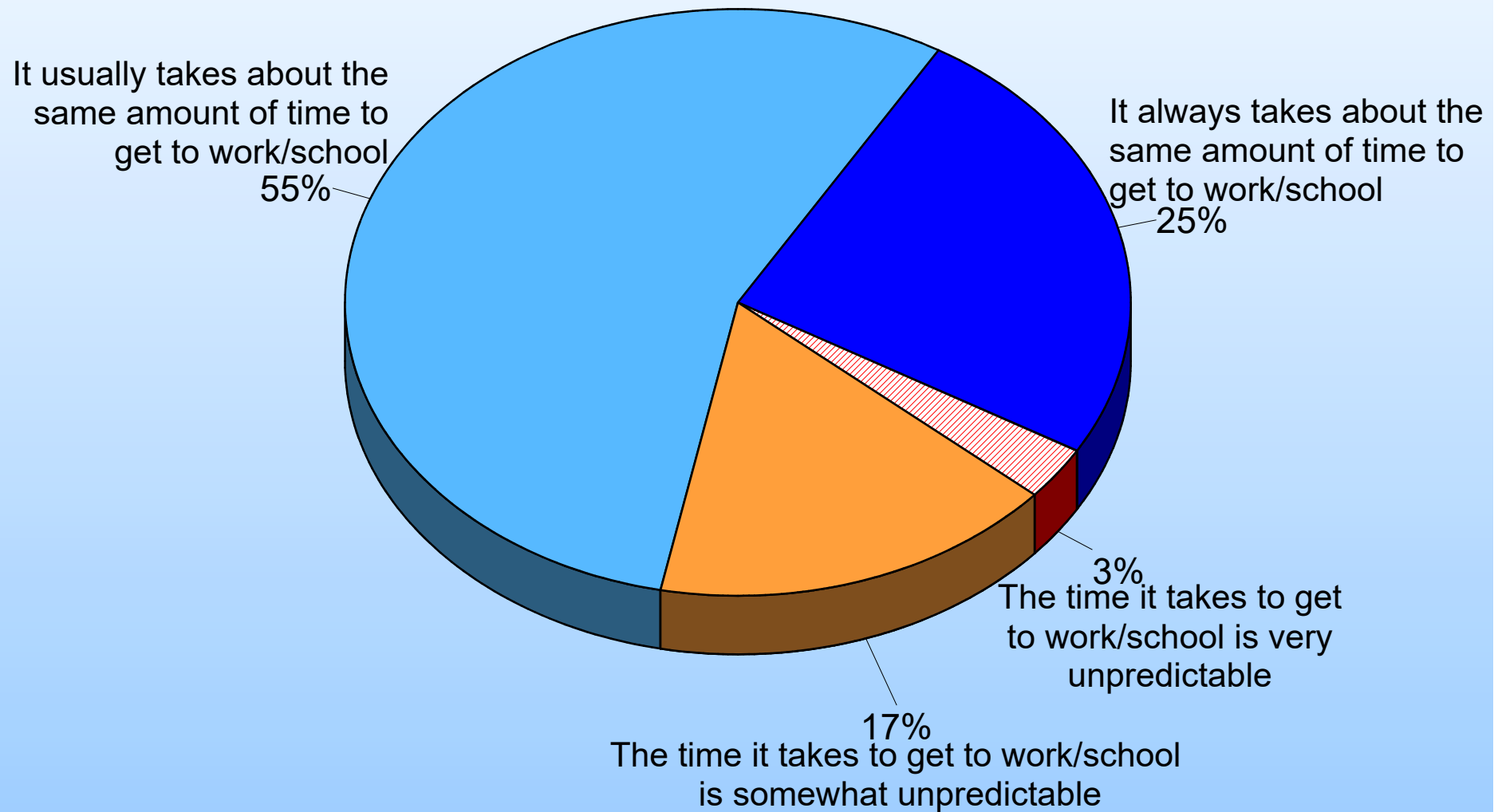
by percentage of respondents (excluding not provided)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Demographics: What best describes the amount of time it takes you to get to work or school?

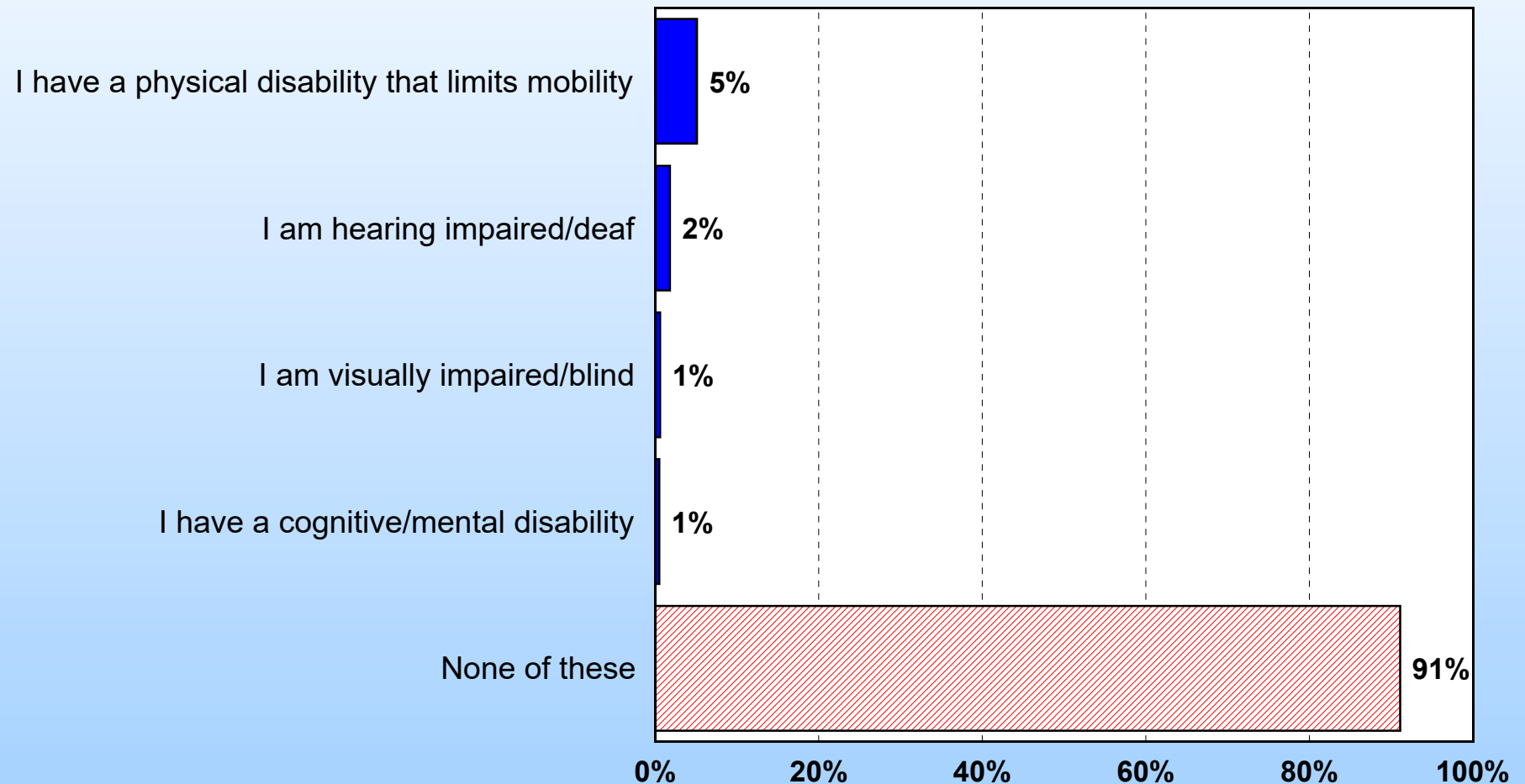
by percentage of respondents who are employed or attend school outside the home (excluding not provided)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Demographics: Which of the following describes you?

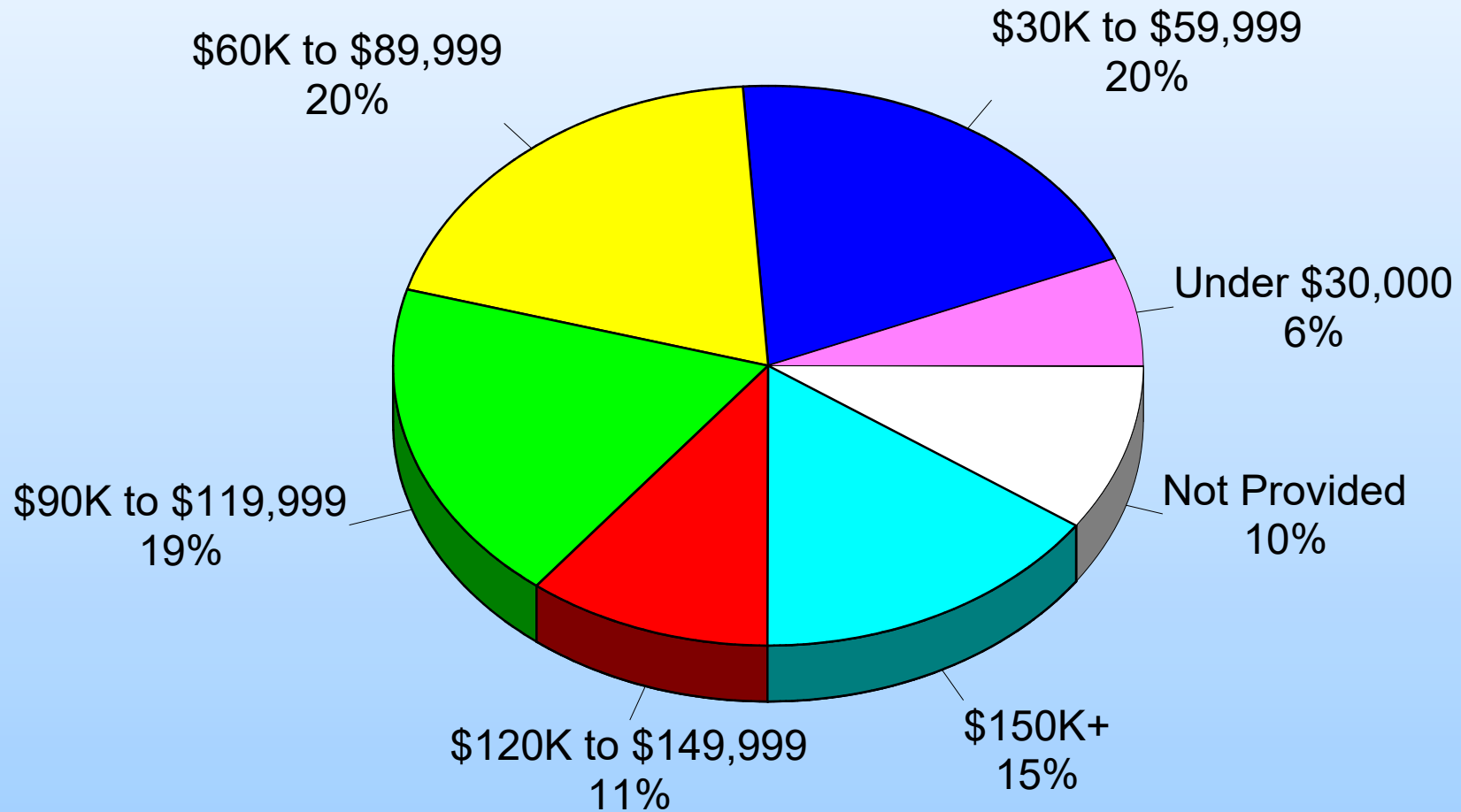
by percentage of respondents (multiple selections could be made)



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Demographics: Total Annual Household Income

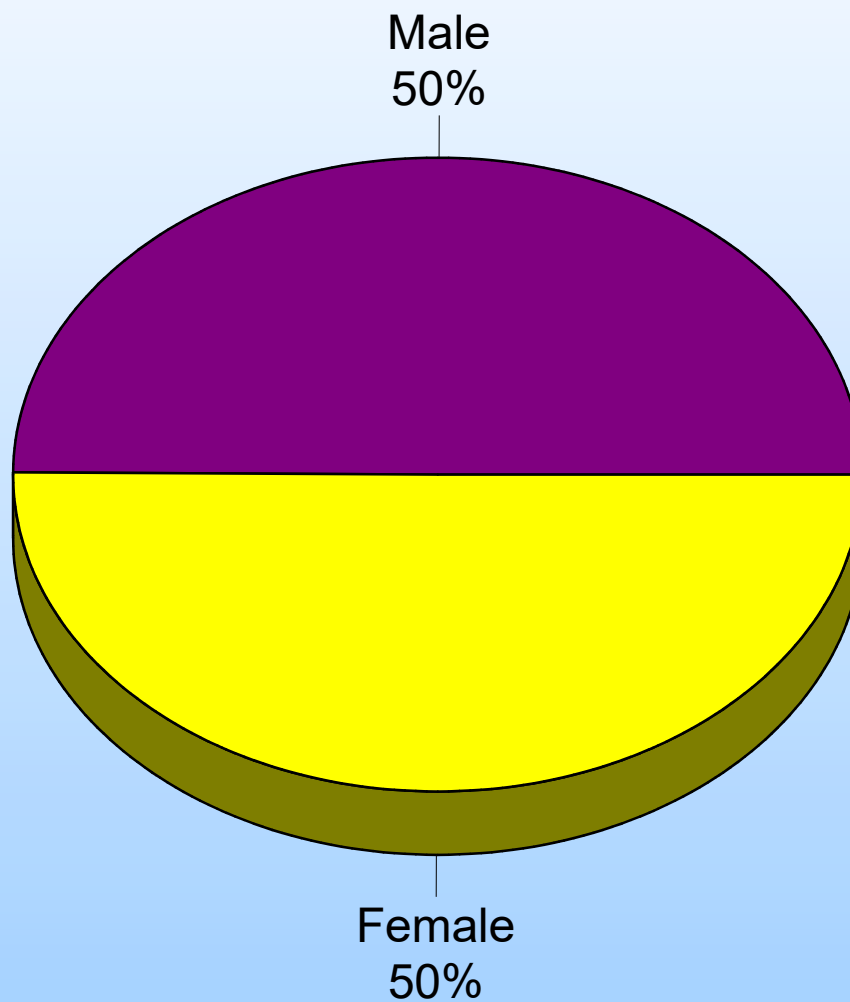
by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

# Demographics: Gender of Respondents

by percentage of respondents



Source: ETC Institute (2019 Sioux Falls Metropolitan Planning Area Transportation Resident Survey)

*Section 2:*  
*Importance-Satisfaction*  
*Matrix Analysis*

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### **Importance-Satisfaction Matrix Analysis**

The Importance-Satisfaction rating is based on the concept that public agencies will maximize overall customer satisfaction with the region's transportation system by emphasizing improvements in those areas where the level of satisfaction is relatively low and the perceived importance of the transportation service is relatively high. ETC Institute developed an Importance-Satisfaction Matrix to display the perceived importance of the transportation services that were assessed on the survey against the perceived quality of service delivery in the region. The two axes on the matrix represent Satisfaction (vertical) and relative Importance (horizontal).

The I-S (Importance-Satisfaction) matrix should be interpreted as follows.

- *Continued Emphasis (above average importance and above average satisfaction).* This area shows where the region is meeting customer expectations with the transportation system. Items in this area have a significant impact on the customer's overall level of satisfaction with transportation. The region should maintain (or slightly increase) emphasis on items in this area.
- *Exceeding Expectations (below average importance and above average satisfaction).* This area shows where the region is performing significantly better than customers expect it to perform. Items in this area do not significantly affect the overall level of satisfaction with the transportation system. The region should maintain (or slightly decrease) emphasis on items in this area.
- *Opportunities for Improvement (above average importance and below average satisfaction).* This area shows where the region is not performing as well as residents expect the region to perform. This area has a significant impact on customer satisfaction with the transportation system, and the region should DEFINITELY increase emphasis on transportation items in this area.
- *Less Important (below average importance and below average satisfaction).* This area shows where the region is not performing well relative to the community's performance in other areas; however, this area is generally considered to be less important to residents. This area does not significantly affect overall satisfaction with the region's transportation system because the items are less important to residents. The region should maintain current levels of emphasis on transportation items in this area.

**The matrix showing the results for the survey is provided on the following page.**

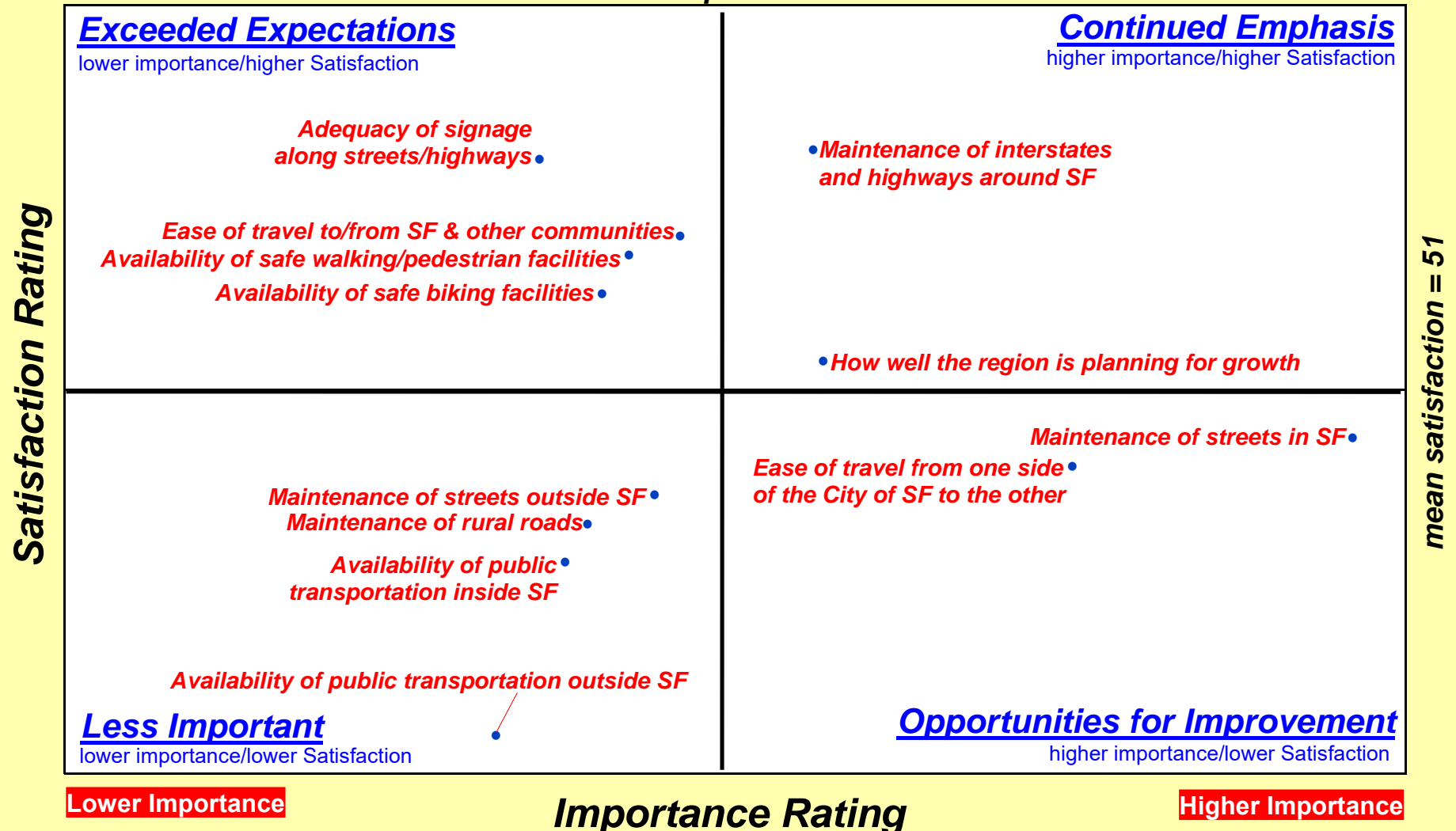
# Sioux Falls Regional Transportation Needs Assessment

## Importance-Satisfaction Assessment Matrix

### 2019

(points on the graph show deviations from the mean importance and satisfaction ratings given by respondents to the survey)

*mean importance = 24*



Source: ETC Institute (2019)



## *Section 3:* *Tabular Data*

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**Q1. Several components of the transportation system in the Sioux Falls metropolitan area are listed below. For each item, please indicate whether you are "Very Satisfied," "Somewhat Satisfied," or "Not Satisfied" by circling the corresponding number.**

(N=1025)

	Very satisfied	Somewhat satisfied	Neutral	Not satisfied	Don't know
Q1-1. Maintenance of streets in Sioux Falls	6.3%	39.4%	12.3%	41.2%	0.8%
Q1-2. Maintenance of streets in communities & areas outside of Sioux Falls	3.8%	26.2%	29.4%	15.0%	25.6%
Q1-3. Maintenance of interstates & highways around Sioux Falls	24.8%	50.0%	13.9%	9.5%	2.0%
Q1-4. Maintenance of rural roads in Sioux Falls metropolitan area	4.2%	23.0%	27.7%	20.7%	24.4%
Q1-5. Ease of travel by car to/from City of Sioux Falls & other communities in Minnehaha & Lincoln Counties	23.2%	40.8%	17.8%	14.2%	4.0%
Q1-6. Ease of travel by car from one side of City of Sioux Falls to the other	9.6%	32.1%	16.5%	40.1%	1.8%
Q1-7. Availability of safe walking/pedestrian facilities in Sioux Falls metropolitan area	20.3%	38.8%	19.7%	11.9%	9.3%
Q1-8. Availability of safe biking facilities in Sioux Falls metropolitan area	21.4%	28.2%	20.3%	11.9%	18.2%
Q1-9. Availability of public transportation/ bus service in City of Sioux Falls	7.6%	13.3%	27.8%	14.0%	37.3%
Q1-10. Availability of public transportation/ bus service in areas outside of Sioux Falls	2.2%	4.7%	23.8%	16.0%	53.3%
Q1-11. Adequacy of traffic signage along City streets & highways	30.6%	42.8%	15.9%	8.1%	2.5%
Q1-12. How well the region is planning for growth	12.5%	35.4%	21.3%	19.3%	11.5%

**WITHOUT "DON'T KNOW"**

**Q1. Several components of the transportation system in the Sioux Falls metropolitan area are listed below. For each item, please indicate whether you are "Very Satisfied," "Somewhat Satisfied," or "Not Satisfied" by circling the corresponding number. (without "don't know")**

(N=1025)

	Very satisfied	Somewhat satisfied	Neutral	Not satisfied
Q1-1. Maintenance of streets in Sioux Falls	6.4%	39.7%	12.4%	41.5%
Q1-2. Maintenance of streets in communities & areas outside of Sioux Falls	5.1%	35.3%	39.4%	20.2%
Q1-3. Maintenance of interstates & highways around Sioux Falls	25.3%	50.9%	14.1%	9.7%
Q1-4. Maintenance of rural roads in Sioux Falls metropolitan area	5.5%	30.5%	36.6%	27.4%
Q1-5. Ease of travel by car to/from City of Sioux Falls & other communities in Minnehaha & Lincoln Counties	24.2%	42.5%	18.5%	14.8%
Q1-6. Ease of travel by car from one side of City of Sioux Falls to the other	9.7%	32.7%	16.8%	40.8%
Q1-7. Availability of safe walking/pedestrian facilities in Sioux Falls metropolitan area	22.4%	42.8%	21.7%	13.1%
Q1-8. Availability of safe biking facilities in Sioux Falls metropolitan area	26.1%	34.5%	24.8%	14.6%
Q1-9. Availability of public transportation/ bus service in City of Sioux Falls	12.1%	21.2%	44.3%	22.4%
Q1-10. Availability of public transportation/ bus service in areas outside of Sioux Falls	4.8%	10.0%	50.9%	34.2%
Q1-11. Adequacy of traffic signage along City streets & highways	31.4%	43.9%	16.3%	8.3%
Q1-12. How well the region is planning for growth	14.1%	40.0%	24.0%	21.8%

**Q2. Which THREE of the items listed in Question 1 are most important to the members of your household?**

<u>Q2. Top choice</u>	<u>Number</u>	<u>Percent</u>
Maintenance of streets in Sioux Falls	578	56.4 %
Maintenance of streets in communities & areas outside of Sioux Falls	59	5.8 %
Maintenance of interstates & highways around Sioux Falls	15	1.5 %
Maintenance of rural roads in Sioux Falls metropolitan area	28	2.7 %
Ease of travel by car to/from City of Sioux Falls & other communities in Minnehaha & Lincoln Counties	50	4.9 %
Ease of travel by car from one side of City of Sioux Falls to the other	134	13.1 %
Availability of safe walking/pedestrian facilities in Sioux Falls metropolitan area	21	2.0 %
Availability of safe biking facilities in Sioux Falls metropolitan area	20	2.0 %
Availability of public transportation/bus service in City of Sioux Falls	24	2.3 %
Availability of public transportation/bus service in areas outside of Sioux Falls	5	0.5 %
Adequacy of traffic signage along City streets & highways	7	0.7 %
How well the region is planning for growth	56	5.5 %
None chosen	28	2.7 %
Total	1025	100.0 %

**Q2. Which THREE of the items listed in Question 1 are most important to the members of your household?**

<u>Q2. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
Maintenance of streets in Sioux Falls	156	15.2 %
Maintenance of streets in communities & areas outside of Sioux Falls	65	6.3 %
Maintenance of interstates & highways around Sioux Falls	168	16.4 %
Maintenance of rural roads in Sioux Falls metropolitan area	42	4.1 %
Ease of travel by car to/from City of Sioux Falls & other communities in Minnehaha & Lincoln Counties	84	8.2 %
Ease of travel by car from one side of City of Sioux Falls to the other	260	25.4 %
Availability of safe walking/pedestrian facilities in Sioux Falls metropolitan area	51	5.0 %
Availability of safe biking facilities in Sioux Falls metropolitan area	44	4.3 %
Availability of public transportation/bus service in City of Sioux Falls	21	2.0 %
Availability of public transportation/bus service in areas outside of Sioux Falls	10	1.0 %
Adequacy of traffic signage along City streets & highways	21	2.0 %
How well the region is planning for growth	65	6.3 %
None chosen	38	3.7 %
Total	1025	100.0 %

**Q2. Which THREE of the items listed in Question 1 are most important to the members of your household?**

<u>Q2. 3rd choice</u>	<u>Number</u>	<u>Percent</u>
Maintenance of streets in Sioux Falls	79	7.7 %
Maintenance of streets in communities & areas outside of Sioux Falls	48	4.7 %
Maintenance of interstates & highways around Sioux Falls	135	13.2 %
Maintenance of rural roads in Sioux Falls metropolitan area	41	4.0 %
Ease of travel by car to/from City of Sioux Falls & other communities in Minnehaha & Lincoln Counties	62	6.0 %
Ease of travel by car from one side of City of Sioux Falls to the other	162	15.8 %
Availability of safe walking/pedestrian facilities in Sioux Falls metropolitan area	77	7.5 %
Availability of safe biking facilities in Sioux Falls metropolitan area	60	5.9 %
Availability of public transportation/bus service in City of Sioux Falls	45	4.4 %
Availability of public transportation/bus service in areas outside of Sioux Falls	12	1.2 %
Adequacy of traffic signage along City streets & highways	39	3.8 %
How well the region is planning for growth	206	20.1 %
None chosen	59	5.8 %
Total	1025	100.0 %

**SUM OF TOP 3 CHOICES****Q2. Which THREE of the items listed in Question 1 are most important to the members of your household? (top 3)**

<u>Q2. Sum of top 3 choices</u>	<u>Number</u>	<u>Percent</u>
Maintenance of streets in Sioux Falls	813	79.3 %
Maintenance of streets in communities & areas outside of Sioux Falls	172	16.8 %
Maintenance of interstates & highways around Sioux Falls	318	31.0 %
Maintenance of rural roads in Sioux Falls metropolitan area	111	10.8 %
Ease of travel by car to/from City of Sioux Falls & other communities in Minnehaha & Lincoln Counties	196	19.1 %
Ease of travel by car from one side of City of Sioux Falls to the other	556	54.2 %
Availability of safe walking/pedestrian facilities in Sioux Falls metropolitan area	149	14.5 %
Availability of safe biking facilities in Sioux Falls metropolitan area	124	12.1 %
Availability of public transportation/bus service in City of Sioux Falls	90	8.8 %
Availability of public transportation/bus service in areas outside of Sioux Falls	27	2.6 %
Adequacy of traffic signage along City streets & highways	67	6.5 %
How well the region is planning for growth	327	31.9 %
None chosen	28	2.7 %
Total	2978	

**Q3. Overall, how would you rate the transportation system in the Sioux Falls metropolitan area?**

Q3. How would you rate transportation system in Sioux Falls metropolitan area	Number	Percent
Excellent	32	3.1 %
Good	343	33.5 %
Average	369	36.0 %
Poor	142	13.9 %
Don't know	139	13.6 %
Total	1025	100.0 %

**WITHOUT "DON'T KNOW"****Q3. Overall, how would you rate the transportation system in the Sioux Falls metropolitan area? (without "don't know")**

Q3. How would you rate transportation system in Sioux Falls metropolitan area	Number	Percent
Excellent	32	3.6 %
Good	343	38.7 %
Average	369	41.6 %
Poor	142	16.0 %
Total	886	100.0 %

**Q4. Overall, how would you rate traffic safety in the Sioux Falls metropolitan area?**

Q4. How would you rate traffic safety in Sioux Falls metropolitan area	Number	Percent
Excellent	54	5.3 %
Good	383	37.4 %
Average	423	41.3 %
Poor	146	14.2 %
Don't know	19	1.9 %
Total	1025	100.0 %

**WITHOUT "DON'T KNOW"****Q4. Overall, how would you rate traffic safety in the Sioux Falls metropolitan area? (without "don't know")**

Q4. How would you rate traffic safety in Sioux Falls metropolitan area	Number	Percent
Excellent	54	5.4 %
Good	383	38.1 %
Average	423	42.0 %
Poor	146	14.5 %
Total	1006	100.0 %

**Q5. Overall, how would you rate traffic safety NEAR SCHOOLS in the Sioux Falls metropolitan area?**

Q5. How would you rate traffic safety near schools in Sioux Falls metropolitan area	Number	Percent
Excellent	125	12.2 %
Good	373	36.4 %
Average	303	29.6 %
Poor	136	13.3 %
Don't know	88	8.6 %
Total	1025	100.0 %

**WITHOUT "DON'T KNOW"****Q5. Overall, how would you rate traffic safety NEAR SCHOOLS in the Sioux Falls metropolitan area?  
(without "don't know")**

Q5. How would you rate traffic safety near schools in Sioux Falls metropolitan area	Number	Percent
Excellent	125	13.3 %
Good	373	39.8 %
Average	303	32.3 %
Poor	136	14.5 %
Total	937	100.0 %

**Q6. Please indicate whether or not you think the following are safe and appropriate places for people to ride bicycles "Most of the Time," "Sometimes," or "Never" in the Sioux Falls metropolitan area.**

(N=1025)

	Most of time	Sometimes	Never	Not provided
Q6-1. Sidewalks	40.2%	45.1%	12.9%	1.9%
Q6-2. City streets	17.2%	55.7%	25.3%	1.9%
Q6-3. County roads	16.0%	49.7%	28.9%	5.5%
Q6-4. Paved recreational trails	89.6%	7.4%	0.9%	2.1%

**WITHOUT "NOT PROVIDED"**

**Q6. Please indicate whether or not you think the following are safe and appropriate places for people to ride bicycles "Most of the Time," "Sometimes," or "Never" in the Sioux Falls metropolitan area. (without "not provided")**

(N=1025)

	Most of time	Sometimes	Never
Q6-1. Sidewalks	41.0%	45.9%	13.1%
Q6-2. City streets	17.5%	56.8%	25.7%
Q6-3. County roads	16.9%	52.5%	30.5%
Q6-4. Paved recreational trails	91.5%	7.6%	0.9%



**Q7. Several types of trips that you may take are listed below. For each one, please indicate whether you think it is "Very Easy," "Somewhat Easy," "Somewhat Difficult," or "Very Difficult" to travel between your home and the following destinations.**

(N=1025)

	Very easy	Somewhat easy	Somewhat difficult	Very difficult	Not applicable
Q7-1. Sioux Falls Airport	46.6%	40.4%	10.0%	1.8%	1.2%
Q7-2. Downtown Sioux Falls	27.8%	43.1%	23.4%	4.9%	0.8%
Q7-3. Brandon	39.0%	37.7%	13.4%	1.8%	8.2%
Q7-4. Tea	48.3%	34.7%	8.6%	1.6%	6.8%
Q7-5. Harrisburg	41.3%	36.4%	11.6%	3.8%	6.9%
Q7-6. Hartford	35.8%	36.0%	7.2%	1.7%	19.3%
Q7-7. Crooks	27.4%	34.1%	7.8%	1.7%	29.0%
Q7-8. Outlying areas in Lincoln & Minnehaha Counties	20.3%	49.9%	12.3%	2.0%	15.5%
Q7-9. Eastside Target & Walmart shopping areas	31.4%	30.6%	23.6%	9.6%	4.8%
Q7-10. Convention Center/ Arena	21.8%	44.6%	27.3%	5.1%	1.3%
Q7-11. Empire Mall area	29.7%	38.1%	22.7%	8.0%	1.5%

**WITHOUT "NOT APPLICABLE"**

**Q7. Several types of trips that you may take are listed below. For each one, please indicate whether you think it is "Very Easy," "Somewhat Easy," "Somewhat Difficult," or "Very Difficult" to travel between your home and the following destinations. (without "not applicable")**

(N=1025)

	Very easy	Somewhat easy	Somewhat difficult	Very difficult
Q7-1. Sioux Falls Airport	47.2%	40.9%	10.2%	1.8%
Q7-2. Downtown Sioux Falls	28.0%	43.5%	23.6%	4.9%
Q7-3. Brandon	42.5%	41.0%	14.6%	1.9%
Q7-4. Tea	51.8%	37.3%	9.2%	1.7%
Q7-5. Harrisburg	44.3%	39.1%	12.5%	4.1%
Q7-6. Hartford	44.4%	44.6%	8.9%	2.1%
Q7-7. Crooks	38.6%	48.1%	11.0%	2.3%
Q7-8. Outlying areas in Lincoln & Minnehaha Counties	24.0%	59.0%	14.5%	2.4%
Q7-9. Eastside Target & Walmart shopping areas	33.0%	32.2%	24.8%	10.0%
Q7-10. Convention Center/Arena	22.0%	45.2%	27.7%	5.1%
Q7-11. Empire Mall area	30.1%	38.7%	23.1%	8.1%

**Q8. Which TWO types of trips listed in Question 7 do you think will become the most difficult over the next 20 years?**

<u>Q8. Top choice</u>	<u>Number</u>	<u>Percent</u>
Sioux Falls Airport	49	4.8 %
Downtown Sioux Falls	323	31.5 %
Brandon	24	2.3 %
Tea	16	1.6 %
Harrisburg	41	4.0 %
Hartford	3	0.3 %
Crooks	3	0.3 %
Outlying areas in Lincoln & Minnehaha Counties	65	6.3 %
Eastside Target & Walmart shopping areas	145	14.1 %
Convention Center/Arena	122	11.9 %
Empire Mall area	177	17.3 %
None chosen	57	5.6 %
Total	1025	100.0 %

**Q8. Which TWO types of trips listed in Question 7 do you think will become the most difficult over the next 20 years?**

<u>Q8. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
Sioux Falls Airport	60	5.9 %
Downtown Sioux Falls	172	16.8 %
Brandon	49	4.8 %
Tea	28	2.7 %
Harrisburg	61	6.0 %
Hartford	7	0.7 %
Crooks	5	0.5 %
Outlying areas in Lincoln & Minnehaha Counties	62	6.0 %
Eastside Target & Walmart shopping areas	146	14.2 %
Convention Center/Arena	167	16.3 %
Empire Mall area	186	18.1 %
None chosen	82	8.0 %
Total	1025	100.0 %

**SUM OF TOP 2 CHOICES****Q8. Which TWO types of trips listed in Question 7 do you think will become the most difficult over the next 20 years? (top 2)**

<u>Q8. Sum of top 2 choices</u>	<u>Number</u>	<u>Percent</u>
Sioux Falls Airport	109	10.6 %
Downtown Sioux Falls	495	48.3 %
Brandon	73	7.1 %
Tea	44	4.3 %
Harrisburg	102	10.0 %
Hartford	10	1.0 %
Crooks	8	0.8 %
Outlying areas in Lincoln & Minnehaha Counties	127	12.4 %
Eastside Target & Walmart shopping areas	291	28.4 %
Convention Center/Arena	289	28.2 %
Empire Mall area	363	35.4 %
None chosen	57	5.6 %
Total	1968	

**Q9. Overall, do you think the current level of congestion in the Sioux Falls metropolitan area is...**

<u>Q9. What do you think of current level of congestion in Sioux Falls metropolitan area</u>	<u>Number</u>	<u>Percent</u>
A major problem that needs to be fixed now	316	30.8 %
A minor problem that needs to be addressed so that it does not get worse	637	62.1 %
Not a problem	46	4.5 %
Don't know	26	2.5 %
Total	1025	100.0 %

**WITHOUT "DON'T KNOW"****Q9. Overall, do you think the current level of congestion in the Sioux Falls metropolitan area is...  
(without "don't know")**

<u>Q9. What do you think of current level of congestion in Sioux Falls metropolitan area</u>	<u>Number</u>	<u>Percent</u>
A major problem that needs to be fixed now	316	31.6 %
A minor problem that needs to be addressed so that it does not get worse	637	63.8 %
Not a problem	46	4.6 %
Total	999	100.0 %

**Q10. Contributors to Traffic Congestion. Please indicate how much you think each of the following contributes to traffic congestion in the Sioux Falls area.**

(N=1025)

	Very much	Much	Same	Very little	None	Don't know
Q10-1. Poorly maintained streets	14.0%	18.0%	44.4%	19.5%	1.8%	2.4%
Q10-2. Poorly timed traffic signals	28.5%	25.4%	31.9%	10.9%	0.8%	2.5%
Q10-3. Lack of turning lanes	20.0%	24.3%	37.0%	14.7%	1.5%	2.5%
Q10-4. Lack of alternative forms of transportation (biking lanes, public transit, pedestrian facilities)	8.9%	12.4%	25.9%	33.1%	6.1%	13.7%
Q10-5. Conventions & special events	10.8%	15.6%	34.1%	31.1%	3.6%	4.7%
Q10-6. New development	10.7%	19.9%	42.3%	18.5%	2.9%	5.6%
Q10-7. Street construction/maintenance	36.2%	30.9%	27.2%	3.8%	0.3%	1.6%
Q10-8. Vehicles blocking traffic (delivery trucks, tow trucks, emergency vehicles, crashes, buses, ridesharing/taxis)	6.1%	13.3%	34.9%	38.6%	3.6%	3.4%
Q10-9. Trains	5.4%	10.2%	30.4%	35.5%	11.6%	6.8%
Q10-10. Too many driveways/access points along major streets	8.0%	11.1%	35.0%	34.3%	5.4%	6.1%

**WITHOUT “DON’T KNOW”****Q10. Contributors to Traffic Congestion. Please indicate how much you think each of the following contributes to traffic congestion in the Sioux Falls area. (without "don't know")**

(N=1025)

	Very much	Much	Same	Very little	None
Q10-1. Poorly maintained streets	14.3%	18.4%	45.5%	20.0%	1.8%
Q10-2. Poorly timed traffic signals	29.2%	26.0%	32.7%	11.2%	0.8%
Q10-3. Lack of turning lanes	20.5%	24.9%	37.9%	15.1%	1.5%
Q10-4. Lack of alternative forms of transportation (biking lanes, public transit, pedestrian facilities)	10.3%	14.4%	29.9%	38.3%	7.1%
Q10-5. Conventions & special events	11.4%	16.4%	35.8%	32.7%	3.8%
Q10-6. New development	11.4%	21.1%	44.8%	19.6%	3.1%
Q10-7. Street construction/maintenance	36.8%	31.4%	27.7%	3.9%	0.3%
Q10-8. Vehicles blocking traffic (delivery trucks, tow trucks, emergency vehicles, crashes, buses, ridesharing/taxis)	6.4%	13.7%	36.2%	40.0%	3.7%
Q10-9. Trains	5.8%	11.0%	32.7%	38.1%	12.5%
Q10-10. Too many driveways/access points along major streets	8.5%	11.9%	37.3%	36.6%	5.7%

**Q11. Which TWO of the contributors listed in Question 10 do you think are the biggest contributors to congestion in the Sioux Falls area?**

<u>Q11. Top choice</u>	<u>Number</u>	<u>Percent</u>
Poorly maintained streets	144	14.0 %
Poorly timed traffic signals	258	25.2 %
Lack of turning lanes	115	11.2 %
Lack of alternative forms of transportation (biking lanes, public transit, pedestrian facilities)	53	5.2 %
Conventions & special events	44	4.3 %
New development	62	6.0 %
Street construction/maintenance	244	23.8 %
Vehicles blocking traffic (delivery trucks, tow trucks, emergency vehicles, crashes, buses, ridesharing/taxis)	16	1.6 %
Trains	20	2.0 %
Too many driveways/access points along major streets	36	3.5 %
<u>None chosen</u>	<u>33</u>	<u>3.2 %</u>
Total	1025	100.0 %

**Q11. Which TWO of the contributors listed in Question 10 do you think are the biggest contributors to congestion in the Sioux Falls area?**

<u>Q11. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
Poorly maintained streets	63	6.1 %
Poorly timed traffic signals	234	22.8 %
Lack of turning lanes	148	14.4 %
Lack of alternative forms of transportation (biking lanes, public transit, pedestrian facilities)	45	4.4 %
Conventions & special events	62	6.0 %
New development	72	7.0 %
Street construction/maintenance	204	19.9 %
Vehicles blocking traffic (delivery trucks, tow trucks, emergency vehicles, crashes, buses, ridesharing/taxis)	34	3.3 %
Trains	26	2.5 %
Too many driveways/access points along major streets	73	7.1 %
<u>None chosen</u>	<u>64</u>	<u>6.2 %</u>
Total	1025	100.0 %

**SUM OF TOP 2 CHOICES****Q11. Which TWO of the contributors listed in Question 10 do you think are the biggest contributors to congestion in the Sioux Falls area? (top 2)**

Q11. Sum of top 2 choices	Number	Percent
Poorly maintained streets	207	20.2 %
Poorly timed traffic signals	492	48.0 %
Lack of turning lanes	263	25.7 %
Lack of alternative forms of transportation (biking lanes, public transit, pedestrian facilities)	98	9.6 %
Conventions & special events	106	10.3 %
New development	134	13.1 %
Street construction/maintenance	448	43.7 %
Vehicles blocking traffic (delivery trucks, tow trucks, emergency vehicles, crashes, buses, ridesharing/taxis)	50	4.9 %
Trains	46	4.5 %
Too many driveways/access points along major streets	109	10.6 %
None chosen	33	3.2 %
Total	1986	

**Q12. Have you EVER used public transit outside the City of Sioux Falls?**

Q12. Have you ever used public transit outside City of Sioux Falls	Number	Percent
Yes	410	40.0 %
No	610	59.5 %
Not provided	5	0.5 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q12. Have you EVER used public transit outside the City of Sioux Falls? (without "not provided")**

Q12. Have you ever used public transit outside City of Sioux Falls	Number	Percent
Yes	410	40.2 %
No	610	59.8 %
Total	1020	100.0 %



**Q13. Have you EVER used public transit inside the City of Sioux Falls?**

Q13. Have you ever used public transit inside City of Sioux Falls	Number	Percent
Yes	225	22.0 %
No	796	77.7 %
Not provided	4	0.4 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q13. Have you EVER used public transit inside the City of Sioux Falls? (without "not provided")**

Q13. Have you ever used public transit inside City of Sioux Falls	Number	Percent
Yes	225	22.0 %
No	796	78.0 %
Total	1021	100.0 %

**Q13a. How long ago did you last use public transit inside the City of Sioux Falls?**

Q13a. How long ago did you last use public transit inside City of Sioux Falls	Number	Percent
Within past week	7	3.1 %
Within past month	9	4.0 %
Within last 6 months	13	5.8 %
Within last year	27	12.0 %
Within last 2 years	28	12.4 %
Within last 3-4 years	23	10.2 %
5 years ago or longer	114	50.7 %
Not provided	4	1.8 %
Total	225	100.0 %

**WITHOUT "NOT PROVIDED"****Q13a. How long ago did you last use public transit inside the City of Sioux Falls? (without "not provided")**

Q13a. How long ago did you last use public transit inside City of Sioux Falls	Number	Percent
Within past week	7	3.2 %
Within past month	9	4.1 %
Within last 6 months	13	5.9 %
Within last year	27	12.2 %
Within last 2 years	28	12.7 %
Within last 3-4 years	23	10.4 %
5 years ago or longer	114	51.6 %
Total	221	100.0 %

**Q14. Why don't you use public transit in the Sioux Falls area more often than you currently do or if you do not use public transit at all, why not?**

Q14. Why don't you use public transit in Sioux Falls area more often or why not at all	Number	Percent
Not convenient	402	39.2 %
Weather	46	4.5 %
Service is not available where I live or to places I would want to go	325	31.7 %
Service is not available at the times I would want to use it	132	12.9 %
I do not feel safe	53	5.2 %
It is not reliable	24	2.3 %
I don't understand how to use it	100	9.8 %
I don't need it because I have a working vehicle	550	53.7 %
I prefer to use my own personal vehicle	678	66.1 %
Other	51	5.0 %
Total	2361	

**Q15. Several factors that could encourage you to use public transit in the Sioux Falls metropolitan area are listed below. Using a scale of 1 to 5, where 1 is "Very Likely" and 5 is "Very Unlikely," please rate how likely each factor would be to encourage you to use public transit.**

(N=1025)

	Very likely	Likely	Not sure	Unlikely	Very unlikely	Not provided
Q15-1. Your drive time to work increased by 15 minutes due to increased traffic congestion	4.5%	9.6%	19.4%	24.8%	32.8%	9.0%
Q15-2. Transit stops are located closer to your destinations	8.6%	20.4%	19.9%	17.9%	25.3%	8.0%
Q15-3. Buses are scheduled to arrive at stops more frequently	6.1%	18.4%	22.7%	18.6%	25.6%	8.5%
Q15-4. You are better informed about how to use bus system in Sioux Falls area	6.8%	17.6%	21.1%	18.3%	27.6%	8.6%
Q15-5. Your employer provided incentives to use public transit services	12.2%	19.2%	17.4%	14.2%	25.8%	11.2%
Q15-6. Bus service operated later in the evening & on Sundays	7.4%	12.9%	20.4%	19.7%	30.1%	9.5%
Q15-7. You could get real time information about location of buses so you would know when buses would arrive at stops	11.1%	21.4%	19.2%	14.5%	24.4%	9.4%
Q15-8. Gas prices rise to \$5 per gallon	14.6%	20.3%	25.7%	13.2%	18.1%	8.1%

**WITHOUT "NOT PROVIDED"**

**Q15. Several factors that could encourage you to use public transit in the Sioux Falls metropolitan area are listed below. Using a scale of 1 to 5, where 1 is "Very Likely" and 5 is "Very Unlikely," please rate how likely each factor would be to encourage you to use public transit. (without "not provided")**

(N=1025)

	Very likely	Likely	Not sure	Unlikely	Very unlikely
Q15-1. Your drive time to work increased by 15 minutes due to increased traffic congestion	4.9%	10.5%	21.3%	27.2%	36.0%
Q15-2. Transit stops are located closer to your destinations	9.3%	22.2%	21.6%	19.4%	27.5%
Q15-3. Buses are scheduled to arrive at stops more frequently	6.7%	20.1%	24.8%	20.4%	27.9%
Q15-4. You are better informed about how to use bus system in Sioux Falls area	7.5%	19.2%	23.1%	20.1%	30.2%
Q15-5. Your employer provided incentives to use public transit services	13.7%	21.6%	19.6%	16.0%	29.0%
Q15-6. Bus service operated later in the evening & on Sundays	8.2%	14.2%	22.5%	21.8%	33.3%
Q15-7. You could get real time information about location of buses so you would know when buses would arrive at stops	12.3%	23.6%	21.2%	16.0%	26.9%
Q15-8. Gas prices rise to \$5 per gallon	15.9%	22.1%	27.9%	14.3%	19.7%

**Q16. How likely would you be to use an autonomous (self-driving) vehicle?**

Q16. How likely would you be to use an autonomous (self-driving) vehicle	Number	Percent
Very likely	99	9.7 %
Likely	123	12.0 %
Not sure	203	19.8 %
Unlikely	182	17.8 %
Very unlikely	405	39.5 %
Not provided	13	1.3 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q16. How likely would you be to use an autonomous (self-driving) vehicle? (without "not provided")**

Q16. How likely would you be to use an autonomous (self-driving) vehicle	Number	Percent
Very likely	99	9.8 %
Likely	123	12.2 %
Not sure	203	20.1 %
Unlikely	182	18.0 %
Very unlikely	405	40.0 %
Total	1012	100.0 %

**Q17. Which THREE of the following might get you to make more trips by means other than your car?**

Q17. What might get you to make more trips by means other than your car	Number	Percent
Improved safety of walking or biking	326	31.8 %
Improved safety of public transit	139	13.6 %
Availability of bike racks at locations	116	11.3 %
Access to a bicycle	71	6.9 %
More bike lanes	220	21.5 %
More sidewalks	132	12.9 %
More shade on sidewalks	81	7.9 %
More pedestrian crossings	108	10.5 %
More affordable public transit	101	9.9 %
Living closer to work	389	38.0 %
Living closer to public transit	299	29.2 %
Other	89	8.7 %
Total	2071	

**Q18. For each of the following, please indicate whether you see the item as a "Current Issue," an "Emerging Issue," or "Not an Issue" in the Sioux Falls metropolitan area.**

(N=1025)

	Current issue	Emerging issue	Not sure	Not an issue	Not provided
Q18-1. Congestion on north-south roads in City of Sioux Falls	38.6%	37.7%	12.9%	7.7%	3.1%
Q18-2. Congestion on east-west roads in City of Sioux Falls	61.3%	26.5%	6.4%	3.4%	2.3%
Q18-3. Congestion on interstates around Sioux Falls	20.8%	45.5%	10.7%	20.1%	2.9%
Q18-4. Congestion on roads connecting Sioux Falls with other communities & rural areas in Lincoln & Minnehaha Counties	17.0%	35.6%	27.1%	16.6%	3.7%
Q18-5. Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses)	12.6%	38.1%	33.2%	10.9%	5.2%
Q18-6. Truck traffic	11.8%	27.6%	33.6%	22.8%	4.2%
Q18-7. Traffic delays caused by trains	18.5%	12.3%	31.5%	34.1%	3.5%
Q18-8. Lack of adequate public transit service	12.6%	21.9%	37.6%	22.0%	6.0%
Q18-9. Lack of major roads to developing areas	18.0%	42.1%	23.1%	13.0%	3.7%
Q18-10. Lack of bicycle lanes or routes on streets	15.3%	27.5%	29.5%	23.0%	4.7%
Q18-11. Lack of safe & accessible pedestrian facilities	10.2%	25.8%	38.0%	20.6%	5.4%
Q18-12. Funding for transportation projects	22.9%	25.3%	39.1%	8.0%	4.7%

**WITHOUT "NOT PROVIDED"**

**Q18. For each of the following, please indicate whether you see the item as a "Current Issue," an "Emerging Issue," or "Not an Issue" in the Sioux Falls metropolitan area. (without "not provided")**

(N=1025)

	Current issue	Emerging issue	Not sure	Not an issue
Q18-1. Congestion on north-south roads in City of Sioux Falls	39.9%	38.9%	13.3%	8.0%
Q18-2. Congestion on east-west roads in City of Sioux Falls	62.7%	27.2%	6.6%	3.5%
Q18-3. Congestion on interstates around Sioux Falls	21.4%	46.8%	11.1%	20.7%
Q18-4. Congestion on roads connecting Sioux Falls with other communities & rural areas in Lincoln & Minnehaha Counties	17.6%	37.0%	28.2%	17.2%
Q18-5. Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses)	13.3%	40.2%	35.0%	11.5%
Q18-6. Truck traffic	12.3%	28.8%	35.0%	23.8%
Q18-7. Traffic delays caused by trains	19.2%	12.7%	32.7%	35.4%
Q18-8. Lack of adequate public transit service	13.4%	23.2%	39.9%	23.4%
Q18-9. Lack of major roads to developing areas	18.7%	43.8%	24.0%	13.5%
Q18-10. Lack of bicycle lanes or routes on streets	16.1%	28.9%	30.9%	24.2%
Q18-11. Lack of safe & accessible pedestrian facilities	10.8%	27.2%	40.2%	21.8%
Q18-12. Funding for transportation projects	24.1%	26.5%	41.0%	8.4%

**Q19. For each of the following, please indicate whether you think the item should be a "Very High," "High," "Medium," or "Low" priority for improvement in the Sioux Falls metropolitan area over the next 20 years.**

(N=1025)

	Very high	High	Medium	Low	Not provided
Q19-1. Improving existing interchanges on interstates	27.5%	29.9%	30.0%	9.2%	3.4%
Q19-2. Adding interchanges on interstates	26.4%	30.6%	28.3%	11.2%	3.4%
Q19-3. Improving major north-south roads/streets through City of Sioux Falls	30.3%	33.1%	28.6%	4.6%	3.4%
Q19-4. Improving major east-west roads/streets through City of Sioux Falls	48.5%	33.4%	13.0%	2.1%	3.0%
Q19-5. Improving public transportation/bus service inside City of Sioux Falls	12.6%	17.6%	36.8%	26.5%	6.5%
Q19-6. Improving/adding public transportation/bus service to link Sioux Falls with outlying communities & areas	11.0%	15.5%	34.7%	32.1%	6.6%
Q19-7. Improving timing of traffic lights	39.8%	28.8%	21.7%	6.9%	2.8%
Q19-8. Reducing traffic delays caused by trains	13.9%	12.3%	30.2%	38.5%	5.1%
Q19-9. Improving roads & streets in outlying communities & rural areas of Lincoln & Minnehaha Counties	11.5%	23.8%	39.4%	18.8%	6.4%
Q19-10. Improving roads & highways that link communities/rural areas in Lincoln & Minnehaha Counties with Sioux Falls	14.9%	28.5%	36.3%	15.1%	5.2%
Q19-11. Developing new pedestrian (walking) & biking facilities	13.0%	23.7%	36.2%	22.7%	4.4%
Q19-12. Improving existing pedestrian (walking) & biking facilities	10.2%	24.0%	36.1%	24.4%	5.3%
Q19-13. Setting aside land for traffic corridors & roads in future growth areas	30.6%	38.0%	21.8%	5.0%	4.7%
Q19-14. Improving transportation services for seniors & persons with disabilities	21.6%	33.4%	30.3%	10.4%	4.3%
Q19-15. Improving airport services in the region	19.1%	30.9%	33.2%	13.0%	3.8%



**Q19. For each of the following, please indicate whether you think the item should be a "Very High," "High," "Medium," or "Low" priority for improvement in the Sioux Falls metropolitan area over the next 20 years.**

	Very high	High	Medium	Low	Not provided
Q19-16. Improving area's freight transportation facilities (e.g. airport, rail, truck routes)	7.8%	21.1%	44.3%	18.7%	8.1%
Q19-17. Improving appearance of roads/highways	10.0%	22.5%	39.6%	23.4%	4.5%
Q19-18. Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses)	17.9%	30.4%	34.4%	12.3%	5.0%
Q19-19. Developing autonomous (self-driving) transportation services	4.9%	10.0%	21.5%	59.3%	4.4%

**WITHOUT "NOT PROVIDED"**

**Q19. For each of the following, please indicate whether you think the item should be a "Very High," "High," "Medium," or "Low" priority for improvement in the Sioux Falls metropolitan area over the next 20 years. (without "not provided")**

(N=1025)

	Very high	High	Medium	Low
Q19-1. Improving existing interchanges on interstates	28.5%	30.9%	31.1%	9.5%
Q19-2. Adding interchanges on interstates	27.4%	31.7%	29.3%	11.6%
Q19-3. Improving major north-south roads/streets through City of Sioux Falls	31.4%	34.2%	29.6%	4.7%
Q19-4. Improving major east-west roads/streets through City of Sioux Falls	50.0%	34.4%	13.4%	2.2%
Q19-5. Improving public transportation/bus service inside City of Sioux Falls	13.5%	18.8%	39.4%	28.4%
Q19-6. Improving/adding public transportation/bus service to link Sioux Falls with outlying communities & areas	11.8%	16.6%	37.2%	34.4%
Q19-7. Improving timing of traffic lights	41.0%	29.6%	22.3%	7.1%
Q19-8. Reducing traffic delays caused by trains	14.6%	12.9%	31.9%	40.6%
Q19-9. Improving roads & streets in outlying communities & rural areas of Lincoln & Minnehaha Counties	12.3%	25.4%	42.1%	20.1%
Q19-10. Improving roads & highways that link communities/rural areas in Lincoln & Minnehaha Counties with Sioux Falls	15.7%	30.0%	38.3%	15.9%
Q19-11. Developing new pedestrian (walking) & biking facilities	13.6%	24.8%	37.9%	23.8%
Q19-12. Improving existing pedestrian (walking) & biking facilities	10.8%	25.3%	38.1%	25.7%
Q19-13. Setting aside land for traffic corridors & roads in future growth areas	32.1%	39.8%	22.8%	5.2%
Q19-14. Improving transportation services for seniors & persons with disabilities	22.5%	34.9%	31.7%	10.9%
Q19-15. Improving airport services in the region	19.9%	32.2%	34.5%	13.5%

**WITHOUT "NOT PROVIDED"**

**Q19. For each of the following, please indicate whether you think the item should be a "Very High," "High," "Medium," or "Low" priority for improvement in the Sioux Falls metropolitan area over the next 20 years. (without "not provided")**

	Very high	High	Medium	Low
Q19-16. Improving area's freight transportation facilities (e.g. airport, rail, truck routes)	8.5%	22.9%	48.2%	20.4%
Q19-17. Improving appearance of roads/highways	10.4%	23.6%	41.5%	24.5%
Q19-18. Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses)	18.8%	32.0%	36.2%	12.9%
Q19-19. Developing autonomous (self-driving) transportation services	5.1%	10.4%	22.4%	62.0%

**Q20. Which FOUR of the improvements listed in Question 19 would you be most willing to fund with your taxes?**

<u>Q20. Top choice</u>	<u>Number</u>	<u>Percent</u>
Improving existing interchanges on interstates	109	10.6 %
Adding interchanges on interstates	106	10.3 %
Improving major north-south roads/streets through City of Sioux Falls	156	15.2 %
Improving major east-west roads/streets through City of Sioux Falls	209	20.4 %
Improving public transportation/bus service inside City of Sioux Falls	30	2.9 %
Improving/adding public transportation/bus service to link Sioux Falls with outlying communities & areas	11	1.1 %
Improving timing of traffic lights	110	10.7 %
Reducing traffic delays caused by trains	17	1.7 %
Improving roads & streets in outlying communities & rural areas of Lincoln & Minnehaha Counties	26	2.5 %
Improving roads & highways that link communities/rural areas in Lincoln & Minnehaha Counties with Sioux Falls	30	2.9 %
Developing new pedestrian (walking) & biking facilities	30	2.9 %
Improving existing pedestrian (walking) & biking facilities	4	0.4 %
Setting aside land for traffic corridors & roads in future growth areas	22	2.1 %
Improving transportation services for seniors & persons with disabilities	26	2.5 %
Improving airport services in the region	15	1.5 %
Improving area's freight transportation facilities (e.g. airport, rail, truck routes)	4	0.4 %
Improving appearance of roads/highways	10	1.0 %
Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses)	18	1.8 %
Developing autonomous (self-driving) transportation services	12	1.2 %
None chosen	80	7.8 %
Total	1025	100.0 %

**Q20. Which FOUR of the improvements listed in Question 19 would you be most willing to fund with your taxes?**

<u>Q20. 2nd choice</u>	<u>Number</u>	<u>Percent</u>
Improving existing interchanges on interstates	55	5.4 %
Adding interchanges on interstates	99	9.7 %
Improving major north-south roads/streets through City of Sioux Falls	134	13.1 %
Improving major east-west roads/streets through City of Sioux Falls	235	22.9 %
Improving public transportation/bus service inside City of Sioux Falls	30	2.9 %
Improving/adding public transportation/bus service to link Sioux Falls with outlying communities & areas	21	2.0 %
Improving timing of traffic lights	90	8.8 %
Reducing traffic delays caused by trains	23	2.2 %
Improving roads & streets in outlying communities & rural areas of Lincoln & Minnehaha Counties	29	2.8 %
Improving roads & highways that link communities/rural areas in Lincoln & Minnehaha Counties with Sioux Falls	36	3.5 %
Developing new pedestrian (walking) & biking facilities	40	3.9 %
Improving existing pedestrian (walking) & biking facilities	28	2.7 %
Setting aside land for traffic corridors & roads in future growth areas	29	2.8 %
Improving transportation services for seniors & persons with disabilities	16	1.6 %
Improving airport services in the region	34	3.3 %
Improving area's freight transportation facilities (e.g. airport, rail, truck routes)	2	0.2 %
Improving appearance of roads/highways	6	0.6 %
Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses)	14	1.4 %
Developing autonomous (self-driving) transportation services	7	0.7 %
None chosen	97	9.5 %
Total	1025	100.0 %

**Q20. Which FOUR of the improvements listed in Question 19 would you be most willing to fund with your taxes?**

<u>Q20. 3rd choice</u>	<u>Number</u>	<u>Percent</u>
Improving existing interchanges on interstates	71	6.9 %
Adding interchanges on interstates	63	6.1 %
Improving major north-south roads/streets through City of Sioux Falls	96	9.4 %
Improving major east-west roads/streets through City of Sioux Falls	113	11.0 %
Improving public transportation/bus service inside City of Sioux Falls	34	3.3 %
Improving/adding public transportation/bus service to link Sioux Falls with outlying communities & areas	21	2.0 %
Improving timing of traffic lights	136	13.3 %
Reducing traffic delays caused by trains	23	2.2 %
Improving roads & streets in outlying communities & rural areas of Lincoln & Minnehaha Counties	30	2.9 %
Improving roads & highways that link communities/rural areas in Lincoln & Minnehaha Counties with Sioux Falls	42	4.1 %
Developing new pedestrian (walking) & biking facilities	38	3.7 %
Improving existing pedestrian (walking) & biking facilities	27	2.6 %
Setting aside land for traffic corridors & roads in future growth areas	61	6.0 %
Improving transportation services for seniors & persons with disabilities	47	4.6 %
Improving airport services in the region	42	4.1 %
Improving area's freight transportation facilities (e.g. airport, rail, truck routes)	10	1.0 %
Improving appearance of roads/highways	14	1.4 %
Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses)	30	2.9 %
Developing autonomous (self-driving) transportation services	5	0.5 %
None chosen	122	11.9 %
Total	1025	100.0 %

**Q20. Which FOUR of the improvements listed in Question 19 would you be most willing to fund with your taxes?**

<u>Q20. 4th choice</u>	<u>Number</u>	<u>Percent</u>
Improving existing interchanges on interstates	53	5.2 %
Adding interchanges on interstates	55	5.4 %
Improving major north-south roads/streets through City of Sioux Falls	49	4.8 %
Improving major east-west roads/streets through City of Sioux Falls	90	8.8 %
Improving public transportation/bus service inside City of Sioux Falls	26	2.5 %
Improving/adding public transportation/bus service to link Sioux Falls with outlying communities & areas	23	2.2 %
Improving timing of traffic lights	77	7.5 %
Reducing traffic delays caused by trains	32	3.1 %
Improving roads & streets in outlying communities & rural areas of Lincoln & Minnehaha Counties	37	3.6 %
Improving roads & highways that link communities/rural areas in Lincoln & Minnehaha Counties with Sioux Falls	42	4.1 %
Developing new pedestrian (walking) & biking facilities	37	3.6 %
Improving existing pedestrian (walking) & biking facilities	20	2.0 %
Setting aside land for traffic corridors & roads in future growth areas	84	8.2 %
Improving transportation services for seniors & persons with disabilities	59	5.8 %
Improving airport services in the region	57	5.6 %
Improving area's freight transportation facilities (e.g. airport, rail, truck routes)	15	1.5 %
Improving appearance of roads/highways	28	2.7 %
Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses)	60	5.9 %
Developing autonomous (self-driving) transportation services	19	1.9 %
None chosen	162	15.8 %
Total	1025	100.0 %

**SUM OF TOP 4 CHOICES****Q20. Which FOUR of the improvements listed in Question 19 would you be most willing to fund with your taxes? (top 4)**

Q20. Sum of top 4 choices	Number	Percent
Improving existing interchanges on interstates	288	28.1 %
Adding interchanges on interstates	323	31.5 %
Improving major north-south roads/streets through City of Sioux Falls	435	42.4 %
Improving major east-west roads/streets through City of Sioux Falls	647	63.1 %
Improving public transportation/bus service inside City of Sioux Falls	120	11.7 %
Improving/adding public transportation/bus service to link Sioux Falls with outlying communities & areas	76	7.4 %
Improving timing of traffic lights	413	40.3 %
Reducing traffic delays caused by trains	95	9.3 %
Improving roads & streets in outlying communities & rural areas of Lincoln & Minnehaha Counties	122	11.9 %
Improving roads & highways that link communities/rural areas in Lincoln & Minnehaha Counties with Sioux Falls	150	14.6 %
Developing new pedestrian (walking) & biking facilities	145	14.1 %
Improving existing pedestrian (walking) & biking facilities	79	7.7 %
Setting aside land for traffic corridors & roads in future growth areas	196	19.1 %
Improving transportation services for seniors & persons with disabilities	148	14.4 %
Improving airport services in the region	148	14.4 %
Improving area's freight transportation facilities (e.g. airport, rail, truck routes)	31	3.0 %
Improving appearance of roads/highways	58	5.7 %
Sustainability & livability (balancing social, economic & environmental issues through complete streets, smart growth, mixed-uses)	122	11.9 %
Developing autonomous (self-driving) transportation services	43	4.2 %
None chosen	80	7.8 %
Total	3719	



**Q21. Which FOUR streets or roads in the Sioux Falls metropolitan area do you think should receive top priority for improvements?**

Q21. What streets or roads in Sioux Falls metropolitan area should receive top priority for improvements	Number	Percent
East 10th Street/SD 42	301	29.4 %
West 12th Street	189	18.4 %
26th Street	311	30.3 %
41st Street	463	45.2 %
57th Street	206	20.1 %
60th Street North	54	5.3 %
69th Street	73	7.1 %
85th Street	91	8.9 %
Cliff Avenue	304	29.7 %
Kiwanis Avenue	74	7.2 %
Louise Avenue	195	19.0 %
Madison Street	49	4.8 %
Minnesota Avenue/SD 115	328	32.0 %
Russell Street	17	1.7 %
Sycamore Avenue	58	5.7 %
Western Avenue	212	20.7 %
Willow Street (in Harrisburg to I-29)	40	3.9 %
Rice/Holly/Benson Extension	91	8.9 %
Sertoma Extension to La Mesa	57	5.6 %
I-229	165	16.1 %
I-90	27	2.6 %
I-29	58	5.7 %
Benson Road	28	2.7 %
Lincoln Co. Road 111	17	1.7 %
Lincoln Co. 106	34	3.3 %
Tea-Ellis Road	108	10.5 %
SD Highway 11	92	9.0 %
SD 38	32	3.1 %
Highway 100/Veterans Pkwy	81	7.9 %
Other	52	5.1 %
Total	3807	

**Q22. How do you think the current level of funding for road and highway improvements in the Sioux Falls metropolitan area should change over the next five years?**

Q22. How should current level of funding for road & highway improvements in Sioux Falls metropolitan area change over next five years

	Number	Percent
Should be much greater	196	19.1 %
Should be somewhat greater	515	50.2 %
Should stay the same	133	13.0 %
Should be reduced	11	1.1 %
Don't know	170	16.6 %
Total	1025	100.0 %

**WITHOUT "DON'T KNOW"****Q22. How do you think the current level of funding for road and highway improvements in the Sioux Falls metropolitan area should change over the next five years? (without "don't know")**

Q22. How should current level of funding for road & highway improvements in Sioux Falls metropolitan area change over next five years

	Number	Percent
Should be much greater	196	22.9 %
Should be somewhat greater	515	60.2 %
Should stay the same	133	15.6 %
Should be reduced	11	1.3 %
Total	855	100.0 %

**Q23. How do you think the current level of funding for public transportation in the Sioux Falls metropolitan area should change over the next five years?**

Q23. How should current level of funding for public transportation in Sioux Falls metropolitan area change over next five years

	Number	Percent
Should be much greater	114	11.1 %
Should be somewhat greater	356	34.7 %
Should stay the same	285	27.8 %
Should be reduced	48	4.7 %
Don't know	222	21.7 %
Total	1025	100.0 %

**WITHOUT "DON'T KNOW"****Q23. How do you think the current level of funding for public transportation in the Sioux Falls metropolitan area should change over the next five years? (without "don't know")**

Q23. How should current level of funding for public transportation in Sioux Falls metropolitan area change over next five years

	Number	Percent
Should be much greater	114	14.2 %
Should be somewhat greater	356	44.3 %
Should stay the same	285	35.5 %
Should be reduced	48	6.0 %
Total	803	100.0 %

**Q24. Overall, how would you rate the value that you currently receive for the transportation taxes that you pay?**

Q24. How would you rate overall value you currently receive for transportation taxes you pay

	Number	Percent
Good value for your money	107	10.4 %
OK value for your money	474	46.2 %
Low value for your money	212	20.7 %
Don't know	232	22.6 %
Total	1025	100.0 %

**WITHOUT "DON'T KNOW"****Q24. Overall, how would you rate the value that you currently receive for the transportation taxes that you pay? (without "don't know")**

Q24. How would you rate overall value you currently receive for transportation taxes you pay

	Number	Percent
Good value for your money	107	13.5 %
OK value for your money	474	59.8 %
Low value for your money	212	26.7 %
Total	793	100.0 %

**Q25. Approximately how much do you pay annually in federal, state, and local transportation taxes and fees?**

Q25. How much do you pay annually in federal, state, &amp; local transportation taxes &amp; fees

	Number	Percent
\$2K+	156	15.2 %
\$1K-\$1,999	77	7.5 %
\$750-\$999	37	3.6 %
\$500-\$749	31	3.0 %
\$250-\$499	33	3.2 %
\$100-\$249	19	1.9 %
Less than \$100	7	0.7 %
Don't know	665	64.9 %
Total	1025	100.0 %

**WITHOUT "DON'T KNOW"****Q25. Approximately how much do you pay annually in federal, state, and local transportation taxes and fees? (without "don't know")**

Q25. How much do you pay annually in federal, state, &amp; local transportation taxes &amp; fees

	Number	Percent
\$2K+	156	43.3 %
\$1K-\$1,999	77	21.4 %
\$750-\$999	37	10.3 %
\$500-\$749	31	8.6 %
\$250-\$499	33	9.2 %
\$100-\$249	19	5.3 %
Less than \$100	7	1.9 %
Total	360	100.0 %

**Q26. Do you generally think that local governments in the Sioux Falls metropolitan area do a good job of involving residents in the process of planning transportation improvements for the region?**

Q26. Do local governments do a good job of involving residents in the process of planning transportation improvements for the region

	Number	Percent
Yes	360	35.1 %
No	313	30.5 %
Don't know	352	34.3 %
Total	1025	100.0 %

**WITHOUT "DON'T KNOW"**

**Q26. Do you generally think that local governments in the Sioux Falls metropolitan area do a good job of involving residents in the process of planning transportation improvements for the region? (without "don't know")**

Q26. Do local governments do a good job of involving residents in the process of planning transportation improvements for the region

	Number	Percent
Yes	360	53.5 %
No	313	46.5 %
Total	673	100.0 %

**Q27. Which of the following sources would be the best way to keep you informed about planned transportation improvements in the Sioux Falls metropolitan area?**

Q27. What sources would be the best ways to keep you informed about planned transportation improvements in Sioux Falls metropolitan area

	Number	Percent
Access channel on cable TV	228	22.2 %
Local newspaper	304	29.7 %
Radio announcement	216	21.1 %
Website	265	25.9 %
Social networks (Twitter, Facebook, etc.)	454	44.3 %
Brochures	130	12.7 %
Newsletters	273	26.6 %
Television news	579	56.5 %
Public meetings/forums	324	31.6 %
Other	34	3.3 %
Total	2807	

**Q27-4. Other websites:**

<u>Q27-4. Which websites</u>	<u>Number</u>	<u>Percent</u>
City of Sioux Falls	50	41.7 %
City website	15	12.5 %
siouxfalls.org	9	7.5 %
keloland.com	6	5.0 %
Facebook	4	3.3 %
LOCAL NEWS WEBSITES	2	1.7 %
City and County websites	2	1.7 %
Argus	2	1.7 %
KELO, KSFY	2	1.7 %
keloland.com, ksfi.com, youtube.com, facebook.com, twitter.com	1	0.8 %
argus, keloland.com	1	0.8 %
Facebook, Twitter, Sioux Falls websites	1	0.8 %
ksfi.com, keloland.com	1	0.8 %
School, city, county, news, library	1	0.8 %
DOT, CITY OF SIOUX FALLS	1	0.8 %
County & City websites	1	0.8 %
State	1	0.8 %
CREOTE ONE	1	0.8 %
CITY MEDICAL SITES	1	0.8 %
LOCAL TV STATION WEBSITES	1	0.8 %
News sites	1	0.8 %
CITY & STATE	1	0.8 %
KELOLAND, NEWS SITES	1	0.8 %
Project specific websites	1	0.8 %
KELO, ARGUS	1	0.8 %
News, local websites (DTSF, Chamber)	1	0.8 %
NEWS, KELO, KSFY	1	0.8 %
City, County and State	1	0.8 %
Create one or use/link to local news/radio sites	1	0.8 %
City, local news pages	1	0.8 %
Medico	1	0.8 %
Chamber of Commerce and DoT	1	0.8 %
One dedicated to the Sioux Falls Transportation System	1	0.8 %
City or County DOT	1	0.8 %
Local news, ADs on major websites, radio station websites	1	0.8 %
Sioux Falls Municipal	1	0.8 %
Local information websites	1	0.8 %
Total	120	100.0 %

**Q27-10. Other websites:**

<u>Q27-10. Other</u>	<u>Number</u>	<u>Percent</u>
Mail	7	22.6 %
Emails	6	19.4 %
Email or text	3	9.7 %
Water bill inserts	2	6.5 %
Public radio news	1	3.2 %
Mails by Public Works	1	3.2 %
Emails from City	1	3.2 %
Email or mail	1	3.2 %
NEWS ABC/CBS/NBC	1	3.2 %
KELO AND KSFY APPS	1	3.2 %
CITY OF SIOUX FALLS APP	1	3.2 %
Surveys	1	3.2 %
Signs	1	3.2 %
Texts	1	3.2 %
SF METRO APP	1	3.2 %
Send out text alerts like for snow alerts	1	3.2 %
Record the public meeting and have it posted on the web for people to watch	1	3.2 %
Total	31	100.0 %

**Q28. Do you own an automobile?**

<u>Q28. Do you own an automobile</u>	<u>Number</u>	<u>Percent</u>
Yes	1012	98.7 %
No	7	0.7 %
Not provided	6	0.6 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q28. Do you own an automobile? (without "not provided")**

<u>Q28. Do you own an automobile</u>	<u>Number</u>	<u>Percent</u>
Yes	1012	99.3 %
No	7	0.7 %
Total	1019	100.0 %

**Q29. Do you own a bicycle?**

<u>Q29. Do you own a bicycle</u>	<u>Number</u>	<u>Percent</u>
Yes	677	66.0 %
No	341	33.3 %
Not provided	7	0.7 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q29. Do you own a bicycle? (without "not provided")**

<u>Q29. Do you own a bicycle</u>	<u>Number</u>	<u>Percent</u>
Yes	677	66.5 %
No	341	33.5 %
Total	1018	100.0 %



**Q30. Which of the following modes of transportation do you or other members of your household normally use to get to/from work, school or other frequently traveled destinations?**

Q30. What modes of transportation do you normally use to get to/from work, school or other frequently traveled destinations

	Number	Percent
Personal vehicle, drive alone	984	96.0 %
Carpool (1+ in a vehicle)	159	15.5 %
Taxi/Lyft/Uber	98	9.6 %
Bicycle	121	11.8 %
Walk	137	13.4 %
Motorcycle	54	5.3 %
Public transportation (bus)	30	2.9 %
Other	3	0.3 %
Total	1586	

**Q30-8. Other websites:**

Q30-8. Other	Number	Percent
SCHOOL BUS	3	100.0 %
Total	3	100.0 %

**Q31. Have you used Lyft or Uber in the past year?**

Q31. Have you used Lyft or Uber in past year	Number	Percent
Yes	440	42.9 %
No	580	56.6 %
Not provided	5	0.5 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q31. Have you used Lyft or Uber in the past year? (without "not provided")**

Q31. Have you used Lyft or Uber in past year	Number	Percent
Yes	440	43.1 %
No	580	56.9 %
Total	1020	100.0 %

**Q32. How many years have you lived in the Sioux Falls metropolitan area?**

Q32. How many years have you lived in Sioux Falls metropolitan area	Number	Percent
0-5	109	10.6 %
6-10	108	10.5 %
11-15	137	13.4 %
16-20	118	11.5 %
21-30	182	17.8 %
31+	352	34.3 %
Not provided	19	1.9 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q32. How many years have you lived in the Sioux Falls metropolitan area? (without "not provided")**

Q32. How many years have you lived in Sioux Falls metropolitan area	Number	Percent
0-5	109	10.8 %
6-10	108	10.7 %
11-15	137	13.6 %
16-20	118	11.7 %
21-30	182	18.1 %
31+	352	35.0 %
Total	1006	100.0 %

**Q33. What is your age?**

Q33. Your age	Number	Percent
18-34	194	18.9 %
35-44	201	19.6 %
45-54	204	19.9 %
55-64	206	20.1 %
65+	188	18.3 %
Not provided	32	3.1 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q33. What is your age? (without "not provided")**

Q33. Your age	Number	Percent
18-34	194	19.5 %
35-44	201	20.2 %
45-54	204	20.5 %
55-64	206	20.7 %
65+	188	18.9 %
Total	993	100.0 %

**Q34. What is your current employment status?**

<u>Q34. Your current employment status</u>	<u>Number</u>	<u>Percent</u>
Employed outside the home	709	69.2 %
Employed in the home	37	3.6 %
Student	3	0.3 %
Retired	239	23.3 %
Not employed	27	2.6 %
Unemployed, looking for work	5	0.5 %
Not provided	5	0.5 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q34. What is your current employment status? (without "not provided")**

<u>Q34. Your current employment status</u>	<u>Number</u>	<u>Percent</u>
Employed outside the home	709	69.5 %
Employed in the home	37	3.6 %
Student	3	0.3 %
Retired	239	23.4 %
Not employed	27	2.6 %
Unemployed, looking for work	5	0.5 %
Total	1020	100.0 %

**Q34a. (If you are employed or attend school outside the home) Which of the following statements best describes the amount of time it takes you to get to work or school?**

Q34a. What best describes the amount of time it takes you to get to work or school	Number	Percent
It always takes about same amount of time to get to work/ school	167	23.5 %
It usually takes about same amount of time to get to work/ school	371	52.1 %
The time it takes to get to work/school is somewhat unpredictable	112	15.7 %
The time it takes to get to work/school is very unpredictable	20	2.8 %
Not provided	42	5.9 %
Total	712	100.0 %

**WITHOUT "NOT PROVIDED"****Q34a. (If you are employed or attend school outside the home) Which of the following statements best describes the amount of time it takes you to get to work or school? (without "not provided")**

Q34a. What best describes the amount of time it takes you to get to work or school	Number	Percent
It always takes about same amount of time to get to work/ school	167	24.9 %
It usually takes about same amount of time to get to work/ school	371	55.4 %
The time it takes to get to work/school is somewhat unpredictable	112	16.7 %
The time it takes to get to work/school is very unpredictable	20	3.0 %
Total	670	100.0 %

**Q35. Which of the following describes you?**

Q35. What describes you	Number	Percent
I am visually impaired/blind	6	0.6 %
I am hearing impaired/deaf	18	1.8 %
I have a physical disability that limits mobility	52	5.1 %
I have a cognitive/mental disability	5	0.5 %
None of these	934	91.1 %
Total	1015	

**WITHOUT "NONE OF THESE"****Q35. Which of the following describes you? (without "none of these")**

Q35. What describes you	Number	Percent
I am visually impaired/blind	6	6.6 %
I am hearing impaired/deaf	18	19.8 %
I have a physical disability that limits mobility	52	57.1 %
I have a cognitive/mental disability	5	5.5 %
Total	81	

**Q36. Would you say your total household income is...**

Q36. Your total household income	Number	Percent
Under \$30K	63	6.1 %
\$30K to \$59,999	204	19.9 %
\$60K to \$89,999	202	19.7 %
\$90K to \$119,999	192	18.7 %
\$120K to \$149,999	108	10.5 %
\$150K+	158	15.4 %
Not provided	98	9.6 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q36. Would you say your total household income is... (without "not provided")**

Q36. Your total household income	Number	Percent
Under \$30K	63	6.8 %
\$30K to \$59,999	204	22.0 %
\$60K to \$89,999	202	21.8 %
\$90K to \$119,999	192	20.7 %
\$120K to \$149,999	108	11.7 %
\$150K+	158	17.0 %
Total	927	100.0 %

**Q37. Your gender:**

<u>Q37. Your gender</u>	<u>Number</u>	<u>Percent</u>
Male	508	49.6 %
Female	510	49.8 %
Other	2	0.2 %
Not provided	5	0.5 %
Total	1025	100.0 %

**WITHOUT "NOT PROVIDED"****Q37. Your gender: (without "not provided")**

<u>Q37. Your gender</u>	<u>Number</u>	<u>Percent</u>
Male	508	49.8 %
Female	510	50.0 %
Other	2	0.2 %
Total	1020	100.0 %

**Q37-3. Other**

<u>Q37-3 Please define Other</u>	<u>Number</u>	<u>Percent</u>
TRANSGENDER	2	100.0 %
Total	2	100.0 %

*Section 4:*  
*Survey Instrument*

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METROPOLITAN PLANNING ORGANIZATION

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July 17, 2019

Dear Resident:

On behalf of the Sioux Falls Metropolitan Planning Organization (MPO), **I would like to encourage you to take a few minutes to complete and return the enclosed survey.**

Local governments from the cities of Brandon, Crooks, Harrisburg, Hartford, Sioux Falls, and Tea, as well as Lincoln and Minnehaha counties, are working together with the South Dakota Department of Transportation to plan improvements to the region's transportation system. **Your feedback on this survey is very important, as the results will be used to help identify transportation priorities for the region's 2020-2045 Long-Range Transportation Plan.**

A postage-paid return envelope addressed to ETC Institute has been provided for your convenience. ETC Institute is the independent consultant that is responsible for completing the market research study and survey for this project. ETC will compile the results of the study and survey and present a report to the MPO later this summer. This report will also be made available to the public for their review.

If you have any questions, please contact Jim Feeney at [jim@secog.org](mailto:jim@secog.org) or 605.681.8175. You may also visit the MPO website at [www.sioxfallsmpo.org](http://www.sioxfallsmpo.org) for more information on the transportation planning process and the Long-Range Transportation Plan. Thank you for your assistance with this important effort.

Sincerely,

Carol Twedt, Chair  
Urbanized Development Commission  
Sioux Falls MPO

Enclosures





# Sioux Falls Metropolitan Planning Area

## 2019 Resident Transportation Survey

Thank you for agreeing to participate in this important survey. The Metropolitan Planning Organization, which includes the Cities of Sioux Falls, Brandon, Harrisburg, Tea, Hartford and Crooks and Lincoln and Minnehaha Counties, will use your input to help set transportation priorities for the region. When you are finished, please return your survey in the enclosed postage-paid envelope. You may also complete the survey online at [www.SFSurvey.org](http://www.SFSurvey.org).

### SATISFACTION WITH THE AREA'S TRANSPORTATION SYSTEM

1. Several components of the transportation system in the Sioux Falls metropolitan area are listed below. For each item, please indicate whether you are "Very Satisfied," "Somewhat Satisfied," or "Not Satisfied" by circling the corresponding number. A rating of "Don't Know" indicates you are not familiar with the item being rated, and a rating of "Neutral" indicates that you do not have a strong opinion either way.

How satisfied are you with the...	Very Satisfied	Somewhat Satisfied	Neutral	Not Satisfied	Don't Know
01. Maintenance of streets in Sioux Falls	4	3	2	1	9
02. Maintenance of streets in the communities and areas outside of Sioux Falls	4	3	2	1	9
03. Maintenance of Interstates and highways around Sioux Falls	4	3	2	1	9
04. Maintenance of rural roads in the Sioux Falls metropolitan area	4	3	2	1	9
05. Ease of travel by car to/from the City of Sioux Falls and other communities in Minnehaha and Lincoln Counties	4	3	2	1	9
06. Ease of travel by car from one side of the City of Sioux Falls to the other	4	3	2	1	9
07. Availability of safe walking/pedestrian facilities in the Sioux Falls metropolitan area	4	3	2	1	9
08. Availability of safe biking facilities in the Sioux Falls metropolitan area	4	3	2	1	9
09. Availability of public transportation/bus service in the City of Sioux Falls	4	3	2	1	9
10. Availability of public transportation/bus service in the areas outside of Sioux Falls	4	3	2	1	9
11. Adequacy of traffic signage along city streets and highways	4	3	2	1	9
12. How well the region is planning for growth	4	3	2	1	9

2. Which **THREE** of the items listed above are most important to the members of your household?  
*[Write in your answers below using the numbers from the list in Question 1.]*

1st: \_\_\_\_ 2nd: \_\_\_\_ 3rd: \_\_\_\_

3. Overall, how would you rate the transportation system in the Sioux Falls metropolitan area?

\_\_\_\_(1) Excellent \_\_\_\_ (2) Good \_\_\_\_ (3) Average \_\_\_\_ (4) Poor \_\_\_\_ (9) Don't know

### SAFETY

4. Overall, how would you rate traffic safety in the Sioux Falls metropolitan area?

\_\_\_\_(1) Excellent \_\_\_\_ (2) Good \_\_\_\_ (3) Average \_\_\_\_ (4) Poor \_\_\_\_ (9) Don't know

5. Overall, how would you rate traffic safety NEAR SCHOOLS in the Sioux Falls metropolitan area?

\_\_\_\_(1) Excellent \_\_\_\_ (2) Good \_\_\_\_ (3) Average \_\_\_\_ (4) Poor \_\_\_\_ (9) Don't know

6. Please indicate whether or not you think the following are safe and appropriate places for people to ride bicycles "Most of the Time," "Sometimes," or "Never" in the Sioux Falls metropolitan area.

How often is it safe and appropriate for people to ride bicycles on...	Most of the Time	Sometimes	Never
1. Sidewalks	3	2	1
2. City streets	3	2	1
3. County roads	3	2	1
4. Paved recreational trails	3	2	1

## TRAFFIC FLOW

7. Several types of trips that you may take are listed below. For each one, please indicate whether you think it is "very easy," "somewhat easy," "somewhat difficult," or "very difficult" to travel between your home and the following destinations.

Ease of travel between your home and the following destinations	Very Easy	Somewhat Easy	Somewhat Difficult	Very Difficult	Not Applicable
01. Sioux Falls Airport	4	3	2	1	9
02. Downtown Sioux Falls	4	3	2	1	9
03. Brandon	4	3	2	1	9
04. Tea	4	3	2	1	9
05. Harrisburg	4	3	2	1	9
06. Hartford	4	3	2	1	9
07. Crooks	4	3	2	1	9
08. Outlying areas in Lincoln and Minnehaha Counties	4	3	2	1	9
09. The eastside Target and Walmart shopping area	4	3	2	1	9
10. Convention Center/Arena	4	3	2	1	9
11. The Empire Mall area	4	3	2	1	9

8. Which TWO types of trips listed above do you think will become the most difficult over the next 20 years? [Write in your answers below using the numbers from the list in Question 7.]

1st: \_\_\_\_\_ 2nd: \_\_\_\_\_

9. Overall, do you think the current level of congestion in the Sioux Falls metropolitan area is...

\_\_\_\_(1) A major problem that needs to be fixed now

\_\_\_\_(3) Not a problem

\_\_\_\_(2) A minor problem that needs to be addressed so that it does not get worse

\_\_\_\_(9) Don't know

10. Contributors to Traffic Congestion. Please indicate how much you think each of the following contributes to traffic congestion in the Sioux Falls area.

Contributors to Congestion	Very Much	Much	Some	Very Little	None	Don't Know
01. Poorly maintained streets	5	4	3	2	1	9
02. Poorly timed traffic signals	5	4	3	2	1	9
03. Lack of turning lanes	5	4	3	2	1	9
04. Lack of alternative forms of transportation (biking lanes, public transit, pedestrian facilities)	5	4	3	2	1	9
05. Conventions and special events	5	4	3	2	1	9
06. New development	5	4	3	2	1	9
07. Street construction/maintenance	5	4	3	2	1	9
08. Vehicles blocking traffic (delivery trucks, tow trucks, emergency vehicles, crashes, buses, ridesharing/taxis)	5	4	3	2	1	9
09. Trains	5	4	3	2	1	9
10. Too many driveways/access points along major streets	5	4	3	2	1	9

11. Which TWO of the contributors listed in Question 10 do you think are the biggest contributors to congestion in the Sioux Falls area? [Write in your answers below using the numbers from the list in Question 10.]

1st: \_\_\_\_\_ 2nd: \_\_\_\_\_

## PUBLIC TRANSIT

12. Have you EVER used public transit outside the City of Sioux Falls? \_\_\_\_ (1) Yes \_\_\_\_ (2) No

13. Have you EVER used public transit inside the City of Sioux Falls?

\_\_\_\_ (1) Yes [Answer Q13a.] \_\_\_\_ (2) No [Skip to Q14.]

13a. How long ago did you last use public transit inside the City of Sioux Falls?

\_\_\_\_ (1) Within the past week \_\_\_\_ (4) Within the last year \_\_\_\_ (7) 5 years ago or longer  
\_\_\_\_ (2) Within the past month \_\_\_\_ (5) Within the last 2 years  
\_\_\_\_ (3) Within the last 6 months \_\_\_\_ (6) Within the last 3-4 years

14. Why don't you use public transit in the Sioux Falls area more often than you currently do or if you do not use public transit at all, why not? [Check all that apply.]

\_\_\_\_ (01) Not convenient  
\_\_\_\_ (02) Weather  
\_\_\_\_ (03) Service is not available where I live or to places I would want to go  
\_\_\_\_ (04) Service is not available at the times I would want to use it  
\_\_\_\_ (05) I do not feel safe  
\_\_\_\_ (06) It is not reliable  
\_\_\_\_ (07) I don't understand how to use it  
\_\_\_\_ (08) I don't need it because I have a working vehicle  
\_\_\_\_ (09) I prefer to use my own personal vehicle  
\_\_\_\_ (10) Other: \_\_\_\_\_

15. Several factors that could encourage you to use public transit in the Sioux Falls metropolitan area are listed below. Using a scale of 1 to 5, where 1 is "Very Likely" and 5 is "Very Unlikely," please rate how likely each factor would be to encourage you to use public transit.

How likely would you be to use public transit if...		Very Likely	Likely	Not Sure	Unlikely	Very Unlikely
1.	Your drive time to work increased by 15 minutes due to increased traffic congestion	5	4	3	2	1
2.	Transit stops are located closer to your destinations	5	4	3	2	1
3.	Buses are scheduled to arrive at stops more frequently	5	4	3	2	1
4.	You are better informed about how to use the bus system in the Sioux Falls area	5	4	3	2	1
5.	Your employer provided incentives to use public transit services	5	4	3	2	1
6.	Bus service operated later in the evening and on Sundays	5	4	3	2	1
7.	You could get real-time information about the location of buses so you would know when the buses would arrive at stops	5	4	3	2	1
8.	Gas prices rise to \$5 per gallon	5	4	3	2	1

16. How likely would you be to use an autonomous (self-driving) vehicle?

\_\_\_\_ (1) Very likely \_\_\_\_ (2) Likely \_\_\_\_ (3) Not sure \_\_\_\_ (4) Unlikely \_\_\_\_ (5) Very unlikely

17. Which THREE of the following might get you to make more trips by means other than your car?

\_\_\_\_ (01) Improved safety of walking or biking \_\_\_\_ (07) More shade on sidewalks  
\_\_\_\_ (02) Improved safety of public transit \_\_\_\_ (08) More pedestrian crossings  
\_\_\_\_ (03) Availability of bike racks at locations \_\_\_\_ (09) More affordable public transit  
\_\_\_\_ (04) Access to a bicycle \_\_\_\_ (10) Living closer to work  
\_\_\_\_ (05) More bike lanes \_\_\_\_ (11) Living closer to public transit  
\_\_\_\_ (06) More sidewalks \_\_\_\_ (12) Other: \_\_\_\_\_

## CURRENT AND EMERGING TRANSPORTATION ISSUES

18. For each of the following, please indicate whether you see the item as a "Current Issue," an "Emerging Issue," or "Not an Issue" in the Sioux Falls metropolitan area.

	Current Issue	Emerging Issue	Not Sure	Not An Issue
01. Congestion on north-south roads in the City of Sioux Falls	4	3	2	1
02. Congestion on east-west roads in the City of Sioux Falls	4	3	2	1
03. Congestion on the Interstates around Sioux Falls	4	3	2	1
04. Congestion on roads connecting Sioux Falls with the other communities and rural areas in Lincoln and Minnehaha Counties	4	3	2	1
05. Sustainability and livability (balancing social, economic and environmental issues through complete streets, smart growth, mixed-uses)	4	3	2	1
06. Truck traffic	4	3	2	1
07. Traffic delays caused by trains	4	3	2	1
08. Lack of adequate public transit service	4	3	2	1
09. Lack of major roads to developing areas	4	3	2	1
10. Lack of bicycle lanes or routes on streets	4	3	2	1
11. Lack of safe and accessible pedestrian facilities	4	3	2	1
12. Funding for transportation projects	4	3	2	1

## PRIORITIES FOR IMPROVEMENT

19. For each of the following, please indicate whether you think the item should be a "Very High," "High," "Medium," or "Low Priority" for improvement in the Sioux Falls metropolitan area over the next 20 years.

	Very High	High	Medium	Low
01. Improving existing interchanges on Interstates	4	3	2	1
02. Adding interchanges on the Interstates	4	3	2	1
03. Improving major north-south roads/streets through the City of Sioux Falls	4	3	2	1
04. Improving major east-west roads/streets through the City of Sioux Falls	4	3	2	1
05. Improving public transportation/bus service inside the City of Sioux Falls	4	3	2	1
06. Improving/adding public transportation/bus service to link Sioux Falls with the outlying communities and areas	4	3	2	1
07. Improving the timing of traffic lights	4	3	2	1
08. Reducing traffic delays caused by trains	4	3	2	1
09. Improving roads and streets in outlying communities and rural areas of Lincoln and Minnehaha Counties	4	3	2	1
10. Improving roads and highways that link communities/rural areas in Lincoln and Minnehaha Counties with Sioux Falls	4	3	2	1
11. Developing new pedestrian (walking) and biking facilities	4	3	2	1
12. Improving existing pedestrian (walking) and biking facilities	4	3	2	1
13. Setting aside land for traffic corridors and roads in future growth areas	4	3	2	1
14. Improving transportation services for seniors and persons with disabilities	4	3	2	1
15. Improving airport services in the region	4	3	2	1
16. Improving the area's freight transportation facilities (e.g. airport, rail, truck routes)	4	3	2	1
17. Improving the appearance of roads/highways	4	3	2	1
18. Sustainability and livability (balancing social, economic and environmental issues through complete streets, smart growth, mixed-uses)	4	3	2	1
19. Developing autonomous (self-driving) transportation services	4	3	2	1

20. Which FOUR of the improvements listed above would you be most willing to fund with your taxes?  
[Write in your answers below using the numbers from the list in Question 19.]

1st: \_\_\_\_\_ 2nd: \_\_\_\_\_ 3rd: \_\_\_\_\_ 4th: \_\_\_\_\_

21. Which FOUR streets or roads in the Sioux Falls metropolitan area do you think should receive top priority for improvements?

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> (01) East 10th Street/SD 42 | <input type="checkbox"/> (11) Louise Avenue                         | <input type="checkbox"/> (21) I-90                      |
| <input type="checkbox"/> (02) West 12th Street       | <input type="checkbox"/> (12) Madison Street                        | <input type="checkbox"/> (22) I-29                      |
| <input type="checkbox"/> (03) 26th Street            | <input type="checkbox"/> (13) Minnesota Avenue/SD 115               | <input type="checkbox"/> (23) Benson Road               |
| <input type="checkbox"/> (04) 41st Street            | <input type="checkbox"/> (14) Russell Street                        | <input type="checkbox"/> (24) Lincoln Co. Road 111      |
| <input type="checkbox"/> (05) 57th Street            | <input type="checkbox"/> (15) Sycamore Avenue                       | <input type="checkbox"/> (25) Lincoln Co. 106           |
| <input type="checkbox"/> (06) 60th Street North      | <input type="checkbox"/> (16) Western Avenue                        | <input type="checkbox"/> (26) Tea-Ellis Road            |
| <input type="checkbox"/> (07) 69th Street            | <input type="checkbox"/> (17) Willow Street (in Harrisburg to I-29) | <input type="checkbox"/> (27) SD Highway 11             |
| <input type="checkbox"/> (08) 85th Street            | <input type="checkbox"/> (18) Rice/Holly/Benson Extension           | <input type="checkbox"/> (28) SD 38                     |
| <input type="checkbox"/> (09) Cliff Avenue           | <input type="checkbox"/> (19) Sertoma Extension to La Mesa          | <input type="checkbox"/> (29) Highway 100/Veterans Pkwy |
| <input type="checkbox"/> (10) Kiwanis Avenue         | <input type="checkbox"/> (20) I-229                                 | <input type="checkbox"/> (30) Other: _____              |

22. How do you think the current level of funding for road and highway improvements in the Sioux Falls metropolitan area should change over the next five years?

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> (1) Should be much greater     | <input type="checkbox"/> (3) Should stay the same | <input type="checkbox"/> (9) Don't know |
| <input type="checkbox"/> (2) Should be somewhat greater | <input type="checkbox"/> (4) Should be reduced    |   |

23. How do you think the current level of funding for public transportation in the Sioux Falls metropolitan area should change over the next five years?

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> (1) Should be much greater     | <input type="checkbox"/> (3) Should stay the same | <input type="checkbox"/> (9) Don't know |
| <input type="checkbox"/> (2) Should be somewhat greater | <input type="checkbox"/> (4) Should be reduced    |   |

24. Overall, how would you rate the value that you currently receive for the transportation taxes that you pay?

- |  |   |
|--|---|
| <input type="checkbox"/> (1) Good value for your money | <input type="checkbox"/> (3) Low value for your money |
| <input type="checkbox"/> (2) OK value for your money   | <input type="checkbox"/> (9) Don't know               |

25. Approximately how much do you pay annually in federal, state, and local transportation taxes and fees?

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> (1) \$2,000 or more | <input type="checkbox"/> (3) \$750-\$999 | <input type="checkbox"/> (5) \$250-\$499 | <input type="checkbox"/> (7) Less than \$100 |
| <input type="checkbox"/> (2) \$1,000-\$1,999 | <input type="checkbox"/> (4) \$500-\$749 | <input type="checkbox"/> (6) \$100-\$249 | <input type="checkbox"/> (9) Don't know      |

26. Do you generally think that local governments in the Sioux Falls metropolitan area do a good job of involving residents in the process of planning transportation improvements for the region?

- ☐ (1) Yes    ☐ (2) No    ☐ (9) Don't know

27. Which of the following sources would be the best way to keep you informed about planned transportation improvements in the Sioux Falls metropolitan area? [Check all that apply.]

- |   |  |
|---|--|
| <input type="checkbox"/> (01) Access channel on cable TV                | <input type="checkbox"/> (06) Brochures              |
| <input type="checkbox"/> (02) Local newspaper                           | <input type="checkbox"/> (07) Newsletters            |
| <input type="checkbox"/> (03) Radio announcement                        | <input type="checkbox"/> (08) Television news        |
| <input type="checkbox"/> (04) Website (which one(s)? _____)             | <input type="checkbox"/> (09) Public meetings/forums |
| <input type="checkbox"/> (05) Social networks (Twitter, Facebook, etc.) | <input type="checkbox"/> (10) Other: _____           |

## DEMOGRAPHICS

28. Do you own an automobile? ☐ (1) Yes    ☐ (2) No

29. Do you own a bicycle? ☐ (1) Yes    ☐ (2) No

30. Which of the following modes of transportation do you or other members of your household normally use to get to/from work, school or other frequently traveled destinations? [Check all that apply.]

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> (1) Personal vehicle, drive alone      | <input type="checkbox"/> (4) Bicycle    | <input type="checkbox"/> (7) Public transportation (bus) |
| <input type="checkbox"/> (2) Carpool (more than 1 in a vehicle) | <input type="checkbox"/> (5) Walk       | <input type="checkbox"/> (8) Other: _____                |
| <input type="checkbox"/> (3) Taxi/Lyft/Uber                     | <input type="checkbox"/> (6) Motorcycle |  |

31. Have you used Lyft or Uber in the past year? ☐ (1) Yes ☐ (2) No

32. How many years have you lived in the Sioux Falls metropolitan area? \_\_\_\_\_ years

33. What is your age? \_\_\_\_\_ years

34. What is your current employment status?

- |  |                                      |   |
|--|--------------------------------------|---|
| <input type="checkbox"/> (1) Employed outside the home | <input type="checkbox"/> (3) Student | <input type="checkbox"/> (5) Not employed                 |
| <input type="checkbox"/> (2) Employed in the home      | <input type="checkbox"/> (4) Retired | <input type="checkbox"/> (6) Unemployed, looking for work |

34a. [If you are employed or attend school outside the home] Which of the following statements best describes the amount of time it takes you to get to work or school?

- ☐ (1) It always takes about the same amount of time to get to work/school  
☐ (2) It usually takes about the same amount of time to get to work/school  
☐ (3) The time it takes to get to work/school is somewhat unpredictable  
☐ (4) The time it takes to get to work/school is very unpredictable

35. Which of the following describe you? [Check all that apply.]

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> (1) I am visually impaired/blind | <input type="checkbox"/> (3) I have a physical disability that limits mobility | <input type="checkbox"/> (5) None of these |
| <input type="checkbox"/> (2) I am hearing impaired/deaf   | <input type="checkbox"/> (4) I have a cognitive/mental disability              |  |

36. Would you say your total household income is...

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> (1) Under \$30,000       | <input type="checkbox"/> (3) \$60,000 to \$89,999  | <input type="checkbox"/> (5) \$120,000 to \$149,999 |
| <input type="checkbox"/> (2) \$30,000 to \$59,999 | <input type="checkbox"/> (4) \$90,000 to \$119,999 | <input type="checkbox"/> (6) \$150,000 or more      |

37. Your gender: ☐ (1) Male ☐ (2) Female ☐ (3) Other: \_\_\_\_\_

If you have any other comments about the transportation system in the Sioux Falls area, please write your comments in the space provided below.

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**This concludes the survey. Thank you for your time!**

Please return your completed survey in the enclosed postage paid envelope addressed to:  
ETC Institute, 725 W. Frontier Circle, Olathe, KS 66061

Your responses will remain completely confidential. The information to the right will ONLY be used to help identify which areas of the region have various transportation needs. If your address is not correct, please provide the correct information. Thank you.